

GLOBAL MARKET		1D	YTD
DJIA	44,722.06	-0.31%	18.58%
S&P500	5,998.74	-0.38%	26.48%
NASDAQ	19,060.48	-0.60%	29.08%
VIX	14.10	0.00%	6.82%
FTSE 100	8,274.75	0.20%	7.16%
DAX	19,261.75	-0.18%	14.86%
CAC40	7,143.03	-0.72%	-5.15%
Brent oil (\$/barrel)	73.94	0.19%	-5.42%
Gold (\$/ounce)	2,728.90	-1.90%	26.38%

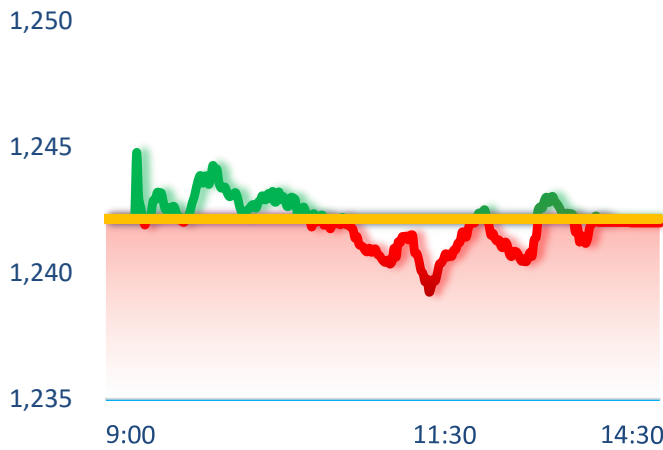
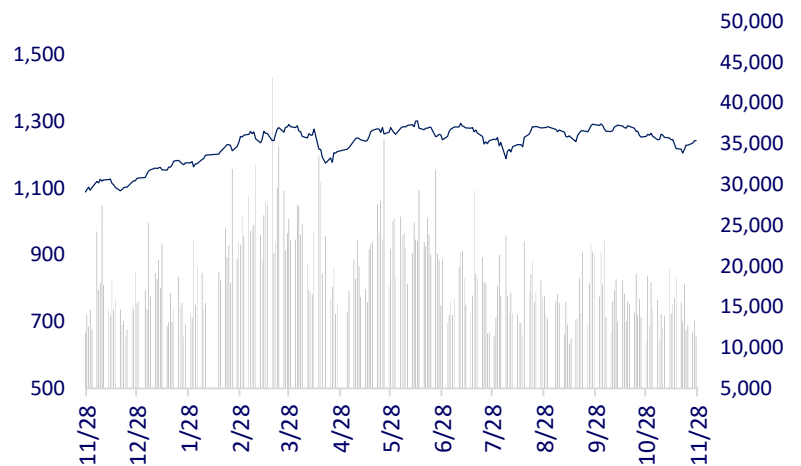
Wall Street's major indexes ended Wednesday's trading session in the red, with the Nasdaq experiencing the steepest decline, driven by a sell-off in technology stocks ahead of Thanksgiving. The primary concern stemmed from fears that the Federal Reserve might adopt a more cautious approach to interest rate cuts, as U.S. PCE data remained at worryingly high levels, and November GDP dropped by 0.2% from the previous month to 2.8%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.40%	-105	80
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.23%	-1	34
10 year-Gov. Bond	2.58%	-1	40
USD/VND	25,509	0.00%	4.08%
EUR/VND	27,422	0.46%	0.17%
CNY/VND	3,559	-0.24%	2.39%

Oil prices remained mostly flat on Wednesday, pressured by an unexpected increase in U.S gasoline inventories and concerns over potential interest rate cuts in the U.S. next year. However, prices found support as supply worries eased following a ceasefire agreement between Israel and Hezbollah.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,241.97	-0.01%	9.74%
HNX	223.09	-0.27%	-3.00%
VN30	1,301.06	0.14%	14.97%
UPCOM	91.96	-0.11%	5.00%
Net Foreign buy (B)	343.75		
Total trading value (B)	12,732.46	-35.63%	-32.62%

VNINDEX traded sluggishly, facing resistance at 1245, while technology and telecommunications shone, led by FPT with nearly VND680 billion net bought by foreign investors. Meanwhile, proprietary trading saw a net sell of VND145 billion, primarily offloading MCP VND55 billion, MWG VND23 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Tu Lien Bridge is expected to start construction in Q3/2025 and Hanoi will soon have 2 new landmarks;
- The province with a sea area three times larger than its land area is about to have an industrial park worth over VND2,200 billion;
- Today, the National Assembly approved the appointment of the Ministers of Finance and Transport;
- President Joe Biden's policies could bring trillions of USD to the U.S.;
- Record snowfall in Seoul, South Korea caused power outages and many flight cancellations;
- China launched the world's first self-driving satellite.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DSE	28/11/2024	29/11/2024	19/12/2024	Cash		1,000
MPY	28/11/2024	29/11/2024	23/12/2024	Cash		250
VSH	28/11/2024	29/11/2024	31/12/2024	Cash		500
DRL	28/11/2024	29/11/2024	20/12/2024	Cash		1,000
KTC	29/11/2024	2/12/2024	24/12/2024	Cash		300