

GLOBAL MARKET		1D	YTD
DJIA	44,722.06	0.00%	18.58%
S&P500	5,998.74	0.00%	26.48%
NASDAQ	19,060.48	0.00%	29.08%
VIX	13.90	-1.42%	5.30%
FTSE 100	8,281.22	0.08%	7.25%
DAX	19,425.73	0.85%	15.84%
CAC40	7,179.25	0.51%	-4.67%
Brent oil (\$/barrel)	73.94	0.56%	-4.86%
Gold (\$/ounce)	2,728.90	-0.17%	27.23%

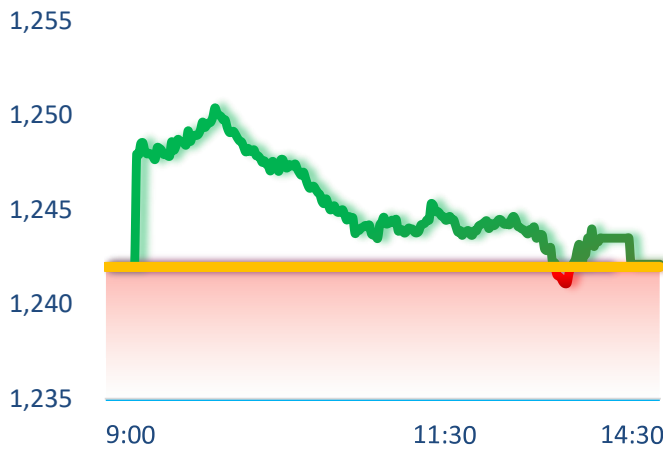
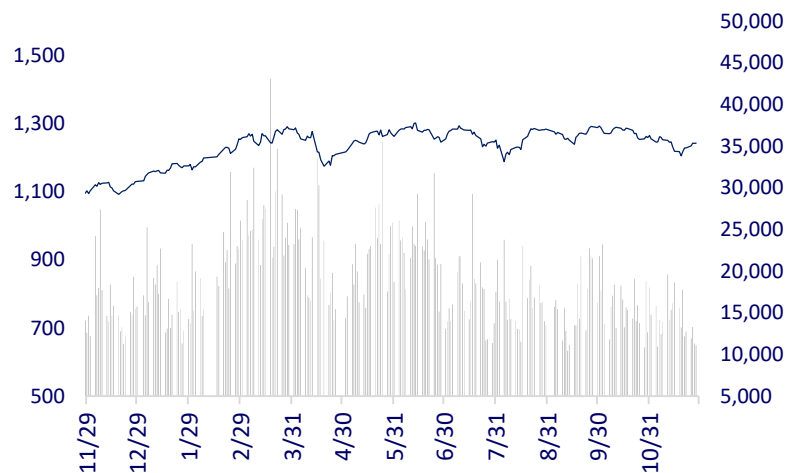
The major Wall Street indices remained unchanged yesterday compared to the previous session as U.S. markets were closed for Thanksgiving. Meanwhile, looking at the European market, tech stocks led the recovery on Thursday after two days of losses driven by concerns over potential U.S. tariffs and political uncertainties in France.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.40%	0	80
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.18%	-4	30
10 year-Gov. Bond	2.71%	13	53
USD/VND	25,484	-0.10%	3.97%
EUR/VND	27,459	0.14%	0.30%
CNY/VND	3,555	-0.11%	2.27%

Oil prices ticked up on Thursday after Israel and Lebanese armed group Hezbollah traded accusations that their ceasefire had been violated, and as Israeli tanks fired on south Lebanon.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,242.11	0.01%	9.75%
HNX	223.57	0.22%	-2.79%
VN30	1,301.52	0.04%	15.01%
UPCOM	92.35	0.42%	5.45%
Net Foreign buy (B)	37.21		
Total trading value (B)	12,070.43	-32.51%	-36.12%

VNINDEX missed the 1,250 point mark, with FPT remaining the top net-bought stock by foreign investors, totaling over VND228 billion. On the other hand, proprietary traders recorded a modest net sell of nearly VND50 billion yesterday, focusing on VHM VND32 billion, VIB VND18 billion, and VPB VND11 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Phuc Son Group will continue to implement 2 projects in Nha Trang;
- Recent news regarding the Lao Cai - Hanoi - Hai Phong railway project;
- Russia is ready to support Vietnam in implementing the nuclear power project;
- Mr. Trump is preparing a comprehensive energy plan focusing on natural gas and oil;
- The White House is facing difficulties in enforcing immigration laws in the states;
- Countries are preparing to respond to Mr. Trump's threat of tariffs.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
KTC	29/11/2024	2/12/2024	24/12/2024	Cash		300
POS	29/11/2024	2/12/2024	13/12/2024	Cash		1,000
HTL	29/11/2024	2/12/2024	18/12/2024	Cash		3,500
TDF	29/11/2024	2/12/2024	20/12/2024	Cash		500
GND	29/11/2024	2/12/2024	18/12/2024	Cash		1,000