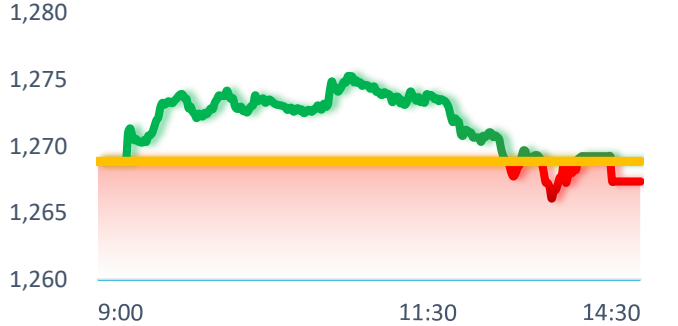
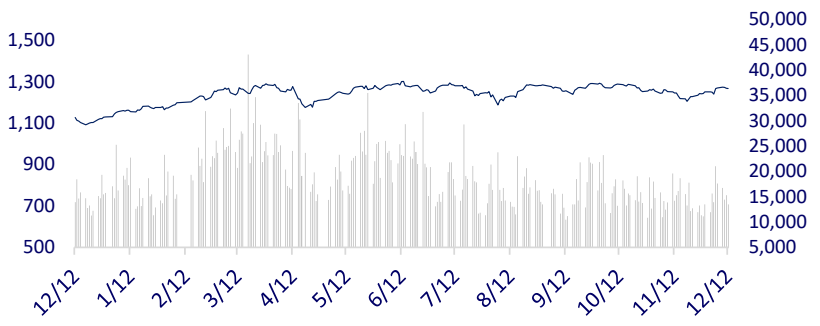


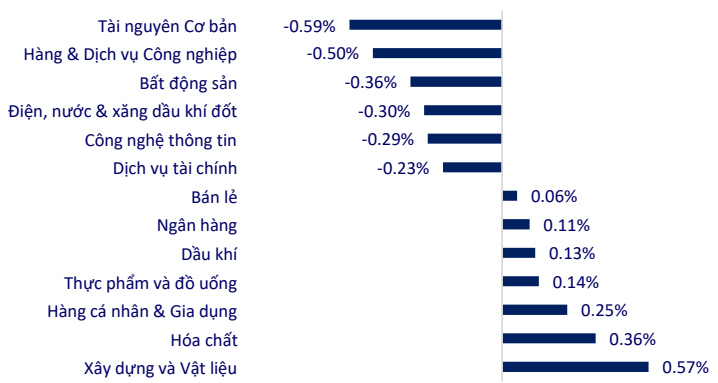
TTCK VIỆT NAM

		1D	YTD
VN-INDEX	1,267.35	-0.12%	11.98%
HNX	227.99	-0.08%	-0.87%
VN30	1,335.55	-0.07%	18.02%
UPCOM	92.68	-0.06%	5.82%
GT mua ròng NĐTNN (tỷ)	-337.83		
Tổng GTGD (tỷ)	14,944.25	-36.57%	-20.92%

VNIndex có diễn biến trái ngược nhau trong buổi sáng và chiều sau dữ liệu lạm phát Mỹ theo đúng kỳ vọng. Mặc dù nhóm ngân hàng khá tích cực nhưng không thể giúp cho VNIndex vượt qua được áp lực chốt lời.

INTRADAY VNINDEX

VNINDEX (1Y)

ETF & PHẢI SINH

		1D	YTD
E1VFN30	23,420	0.13%	19.92%
FUEMAV30	16,140	-0.12%	20.00%
FUESSV30	16,660	0.42%	20.20%
FUESSV50	19,970	0.35%	17.61%
FUESSVFL	21,500	0.33%	16.85%
FUEVFN30	33,260	-0.12%	27.78%
FUEVN100	17,900	0.00%	17.22%
VN30F2412	1,339.5	0.07%	
VN30F2501	1,344.0	0.01%	
VN30F2503	1,343.1	-0.01%	
VN30F2506	1,348.6	0.40%	

THAY ĐỔI GIÁ TẠI CÁC NGÀNH

THỊ TRƯỜNG THẾ GIỚI

		1D	YTD
Nikkei 225	39,849.14	1.21%	19.08%
Shanghai	3,461.50	0.85%	16.85%
Hang Seng	20,397.05	1.20%	21.49%
Kospi	2,482.12	1.62%	-7.03%
BSE Sensex	81,222.40	-0.37%	12.98%
STI (Singapore)	3,808.20	0.36%	17.90%
SET (Thái Lan)	1,439.89	-0.22%	0.45%
Dầu Brent (\$/thùng)	73.53	0.01%	-4.54%
Vàng (\$/ounce)	2,714.56	0.16%	30.71%

Thị trường Châu Á đa số tăng điểm theo thị trường Mỹ đêm qua khi nhà đầu tư kỳ vọng Fed sẽ tiếp tục cắt giảm lãi suất trong cuộc họp tuần này. Thị trường Nhật Bản và Hàn Quốc được thúc đẩy bởi nhóm cổ phiếu công nghệ, trong khi thị trường Hồng Kông Trung Quốc đổ dồn sự chú ý vào Hội nghị Công tác Kinh tế Trung Ương (CEWC) với kỳ vọng nhận thêm thông tin về các biện pháp kích thích kinh tế mới.

KINH TẾ VĨ MÔ

		1D (bps)	YTD (bps)
Lãi suất liên NH	4.52%	0	92
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.31%	-2	42
TPCP - 10 năm	2.70%	-0.3	52
USD/VND	25,471	0.02%	3.92%
EUR/VND	27,489	0.00%	0.41%
CNY/VND	3,571	0.00%	2.73%

Giá xăng RON 95 tại kỳ điều hành hôm nay (12/12) được điều chỉnh tăng, còn giá dầu diesel giảm về mức 18.250 đồng/lít.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
VCS	12/12/2024	13/12/2024	23/12/2024	Tiền mặt		2,000
PMC	12/12/2024	13/12/2024	25/12/2024	Tiền mặt		5,500
THG	13/12/2024	16/12/2024	8/1/2025	Tiền mặt		1,000
VDP	13/12/2024	16/12/2024	16/1/2025	Tiền mặt		1,000
PHR	13/12/2024	16/12/2024	27/12/2025	Tiền mặt		3,000

TIN TỨC CHỌN LỌC

Đồng Nai sắp đấu giá khu đất khoảng 7.400 tỉ đồng gần sân bay Long Thành;

Hà Nội "chốt" thí điểm hạn chế ô tô, xe máy gây ô nhiễm ở 2 quận trung tâm;

Hơn 3.500 doanh nghiệp ở Bắc Ninh đăng ký thành lập mới;

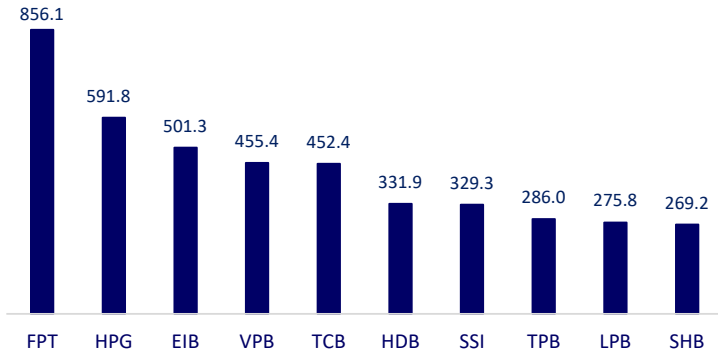
Mỹ tăng thuế nhập khẩu tấm pin mặt trời, polysilicon và sản phẩm vonfram từ Trung Quốc;

OPEC tiếp tục hạ dự báo nhu cầu dầu tháng thứ 5 liên tiếp;

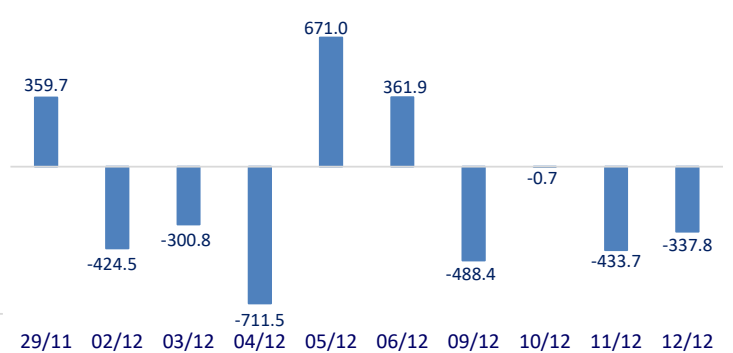
Maersk: Hoạt động vận chuyển container toàn cầu dự kiến tăng mạnh trong năm 2025.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	93,500	0.21%	-0.53%	1,702,469	1,881,338	HDB: Chia sẻ tại Hội nghị nhà đầu tư HDBank 2024 mới đây, ông Phạm Văn Đầu – Giám đốc Tài chính HDBank cho biết, Ngân hàng tin tưởng sẽ vượt các chỉ tiêu lợi nhuận 15.852 tỷ cổ đông giao và dự kiến đạt tới trên 16.000 tỷ đồng. Về kế hoạch kinh doanh năm tới, Giám đốc Tài chính HDBank cho biết ngân hàng dự kiến lợi nhuận trước thuế đạt khoảng 20.000 tỷ đồng, tăng 25% so với năm 2024.
BID	46,600	0.00%	1.30%	3,160,659	5,416,601	
CTG	36,300	-0.14%	-0.27%	8,218,925	13,235,625	
TCB	24,250	0.41%	0.21%	28,894,852	35,530,759	
VPB	19,300	0.26%	-1.03%	49,277,214	43,972,024	
MBB	24,300	0.00%	-1.02%	15,597,450	12,790,910	
HDB	23,900	1.27%	7.42%	17,025,367	17,689,962	
TPB	16,350	0.31%	-0.61%	30,700,472	35,192,426	
STB	33,800	0.45%	-0.44%	10,584,744	13,002,734	
VIB	19,100	-0.26%	-1.29%	12,717,509	15,252,420	
ACB	25,300	-0.39%	-1.56%	10,665,730	12,156,698	POW: PV Power cho biết doanh thu 11 tháng đạt hơn 27.000 tỷ đồng, dự án điện 1,4 tỷ USD sắp cán đích.
SHB	10,500	-0.94%	0.00%	24,121,596	47,251,928	
SSB	17,400	0.29%	1.16%	3,273,518	3,025,724	
GAS	68,500	-0.29%	-0.58%	1,124,057	1,013,411	
POW	12,300	-0.81%	-1.60%	13,071,712	16,274,702	
PLX	39,400	-1.25%	-2.96%	1,282,897	1,755,820	
VIC	40,900	-0.97%	0.12%	4,000,849	4,644,933	
VHM	40,750	-0.24%	-1.57%	5,773,796	6,779,338	
VRE	17,300	-0.29%	-3.08%	9,676,806	9,895,974	
VNM	64,600	0.62%	0.47%	4,686,869	5,097,006	
MSN	72,100	-0.83%	-2.17%	4,444,778	5,853,843	VIC: Bình Phước làm việc với Liên danh Vingroup - Techcombank về dự án cao tốc Gia Nghĩa - Chơn Thành.
SAB	57,500	-0.17%	0.00%	839,088	1,402,104	
BCM	67,500	0.75%	-0.74%	323,340	587,901	
BVH	52,900	1.34%	1.93%	1,432,671	1,342,419	
VJC	102,900	0.00%	-0.10%	1,068,958	1,079,999	
FPT	150,200	-0.20%	1.14%	6,387,939	8,099,745	
MWG	60,000	0.00%	-1.64%	6,184,269	6,520,611	
GVR	31,650	0.64%	0.96%	4,632,824	7,163,160	
SSI	26,000	-0.57%	1.17%	20,505,438	31,077,971	
HPG	27,500	-0.90%	-1.26%	35,780,730	49,309,372	

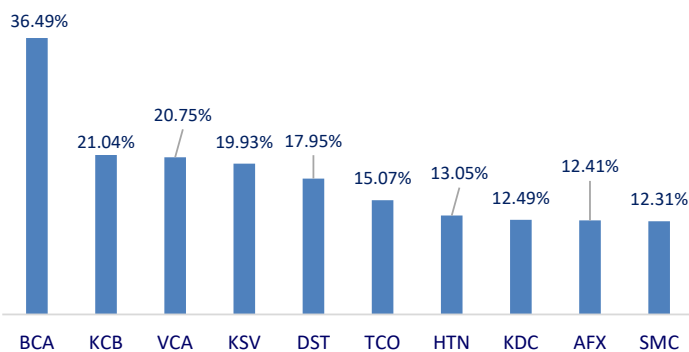
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



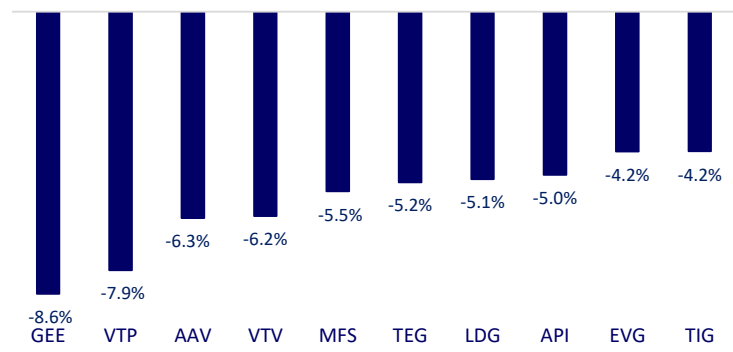
Dòng tiền NGTTN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

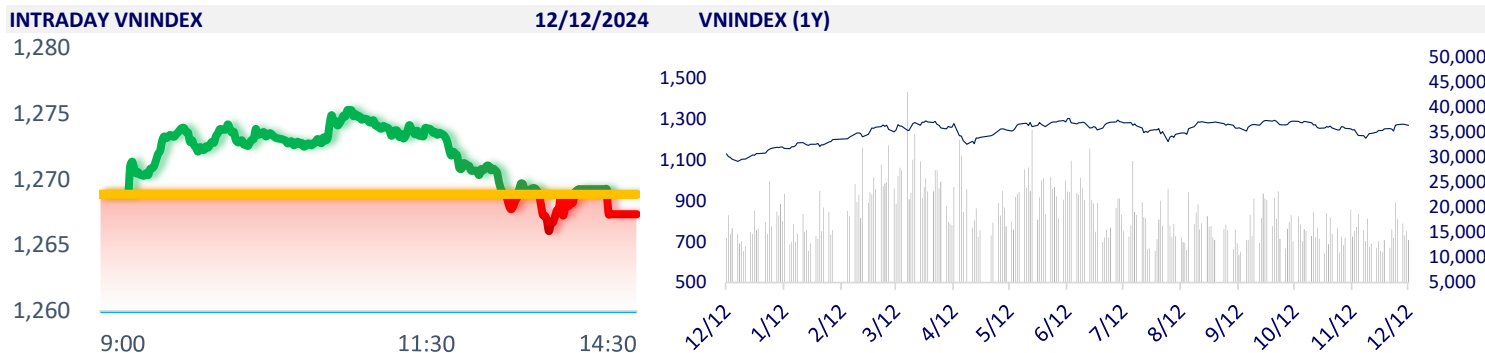


Top giảm 3 phiên có thanh khoản

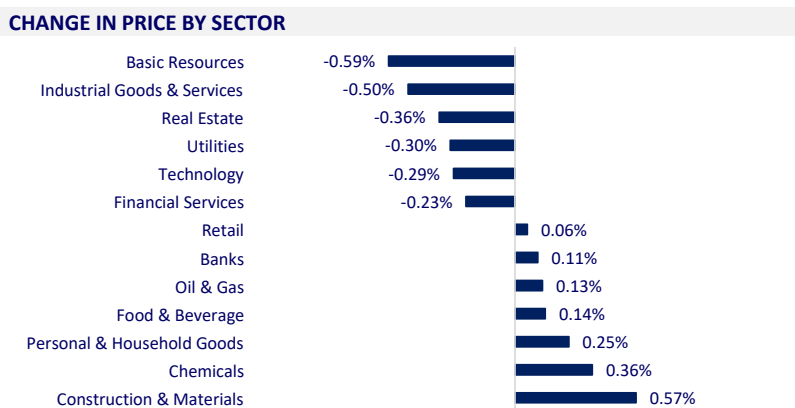


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,267.35	-0.12%	11.98%
HNX	227.99	-0.08%	-0.87%
VN30	1,335.55	-0.07%	18.02%
UPCOM	92.68	-0.06%	5.82%
Net Foreign buy (B)	-337.83		
Total trading value (B)	14,944.25	-36.57%	-20.92%

The VNIndex had mixed performances in the morning and afternoon after the US inflation data met expectations. Although the banking group was quite active, it could not help the VNIndex overcome profit-taking pressure.



ETF & DERIVATIVES		1D	YTD
E1FVN30	23,420	0.13%	19.92%
FUEMAV30	16,140	-0.12%	20.00%
FUESSV30	16,660	0.42%	20.20%
FUESSV50	19,970	0.35%	17.61%
FUESSVFL	21,500	0.33%	16.85%
FUEVFNVD	33,260	-0.12%	27.78%
FUEVN100	17,900	0.00%	17.22%
VN30F2412	1,339.50	0.07%	
VN30F2501	1,344.00	0.01%	
VN30F2503	1,343.10	-0.01%	
VN30F2506	1,348.60	0.40%	



GLOBAL MARKET		1D	YTD
Nikkei 225	39,849.14	1.21%	19.08%
Shanghai Component	3,461.50	0.85%	16.85%
Hang Seng	20,397.05	1.20%	21.49%
Kospi	2,482.12	1.62%	-7.03%
BSE Sensex	81,222.40	-0.37%	12.98%
STI (Singapore)	3,808.20	0.36%	17.90%
SET (Thailand)	1,439.89	-0.22%	0.45%
Brent oil (\$/barrel)	73.53	0.01%	-4.54%
Gold (\$/ounce)	2,714.56	0.16%	30.71%

Asian markets mostly followed the US market higher last night as investors expected the Fed to cut interest rates again at its meeting this week. Japanese and Korean markets were boosted by technology stocks, while China's Hong Kong market focused on the Central Economic Work Conference (CEWC) in hopes of receiving more information on new economic stimulus measures.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.52%	0	92
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.31%	-2	42
10 year-Gov. Bond	2.70%	-0.3	52
USD/VND	25,471	0.02%	3.92%
EUR/VND	27,489	0.00%	0.41%
CNY/VND	3,571	0.00%	2.73%

The price of RON 95 gasoline at today's adjustment period (December 12) was adjusted up, while the price of diesel oil decreased to 18,250 VND/liter.

EVENT CALENDAR

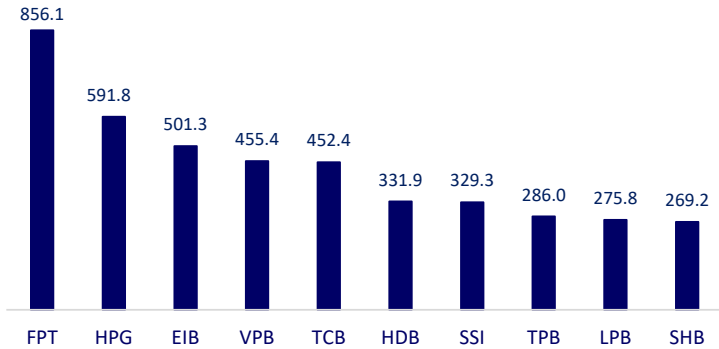
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VCS	12/12/2024	13/12/2024	23/12/2024	Cash		2,000
PMC	12/12/2024	13/12/2024	25/12/2024	Cash		5,500
THG	13/12/2024	16/12/2024	8/1/2025	Cash		1,000
VDP	13/12/2024	16/12/2024	16/1/2025	Cash		1,000
PHR	13/12/2024	16/12/2024	27/12/2025	Cash		3,000

SELECTED NEWS

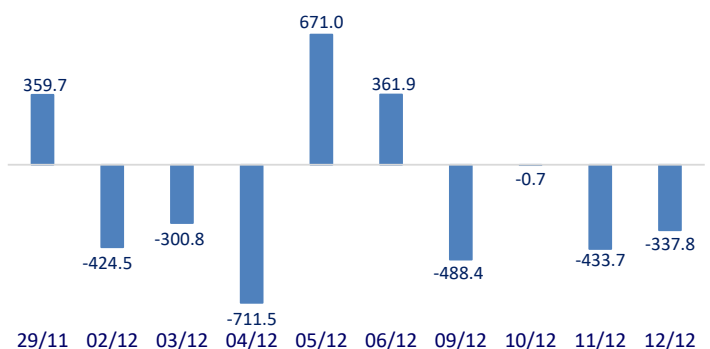
Dong Nai to auction land worth VND7,400 billion near Long Thanh airport;
 Hanoi "finalizes" pilot program to limit polluting cars and motorbikes in 2 central districts;
 More than 3,500 businesses in Bac Ninh register to establish new businesses;
 US increases import tax on solar panels, polysilicon and tungsten products from China;
 OPEC continues to lower oil demand forecast for the 5th consecutive month;
 Maersk: Global container shipping expected to increase sharply in 2025.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	93,500	0.21%	-0.53%	1,702,469	1,881,338	HDB: Sharing at the recent HDBank 2024 Investor Conference, Mr. Pham Van Dau - HDBank's CFO said that the Bank believes it will exceed the profit target of VND15,852 billion assigned by shareholders and is expected to reach over VND16,000 billion. Regarding next year's business plan, HDBank's CFO said that the bank expects pre-tax profit to reach about VND20,000 billion, an increase of 25% compared to 2024.	
BID	46,600	0.00%	1.30%	3,160,659	5,416,601		
CTG	36,300	-0.14%	-0.27%	8,218,925	13,235,625		
TCB	24,250	0.41%	0.21%	28,894,852	35,530,759		
VPB	19,300	0.26%	-1.03%	49,277,214	43,972,024		
MBB	24,300	0.00%	-1.02%	15,597,450	12,790,910		
HDB	23,900	1.27%	7.42%	17,025,367	17,689,962		
TPB	16,350	0.31%	-0.61%	30,700,472	35,192,426		
STB	33,800	0.45%	-0.44%	10,584,744	13,002,734		
VIB	19,100	-0.26%	-1.29%	12,717,509	15,252,420		
ACB	25,300	-0.39%	-1.56%	10,665,730	12,156,698	POW: PV Power said its 11-month revenue reached more than VND27,000 billion, and the USD1.4 billion power project is about to reach the finish line.	
SHB	10,500	-0.94%	0.00%	24,121,596	47,251,928		
SSB	17,400	0.29%	1.16%	3,273,518	3,025,724		
GAS	68,500	-0.29%	-0.58%	1,124,057	1,013,411		
POW	12,300	-0.81%	-1.60%	13,071,712	16,274,702		
PLX	39,400	-1.25%	-2.96%	1,282,897	1,755,820		
VIC	40,900	-0.97%	0.12%	4,000,849	4,644,933		
VHM	40,750	-0.24%	-1.57%	5,773,796	6,779,338		
VRE	17,300	-0.29%	-3.08%	9,676,806	9,895,974		
VNM	64,600	0.62%	0.47%	4,686,869	5,097,006		
MSN	72,100	-0.83%	-2.17%	4,444,778	5,853,843	VIC: Binh Phuoc works with Vingroup - Techcombank Joint Venture on Gia Nghia - Chon Thanh Expressway project.	
SAB	57,500	-0.17%	0.00%	839,088	1,402,104		
BCM	67,500	0.75%	-0.74%	323,340	587,901	SAB: Sabeco's Board of Directors has approved the divestment of capital from Truong Sa Foodstuff Trading JSC. After completing the procedures, Truong Sa is no longer an association of Sabeco.	
BVH	52,900	1.34%	1.93%	1,432,671	1,342,419		
VJC	102,900	0.00%	-0.10%	1,068,958	1,079,999		
FPT	150,200	-0.20%	1.14%	6,387,939	8,099,745		
MWG	60,000	0.00%	-1.64%	6,184,269	6,520,611		
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SSI	26,000	-0.57%	1.17%	20,505,438	31,077,971		
HPG	27,500	-0.90%	-1.26%	35,780,730	49,309,372		
							MWG: Recently, VPBank and Mobile World Group officially cooperated, providing customers with easier access to financial services at 3,000 Mobile World and Dien May Xanh retail points nationwide.

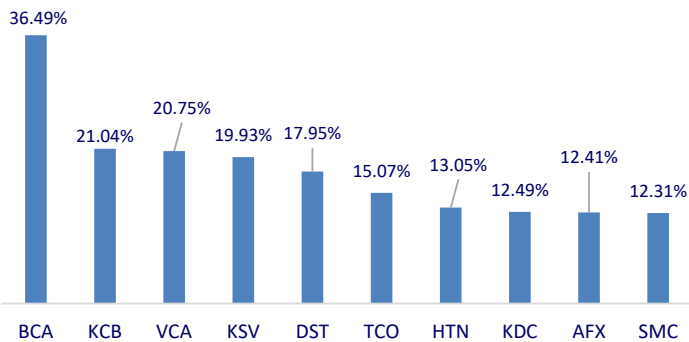
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

