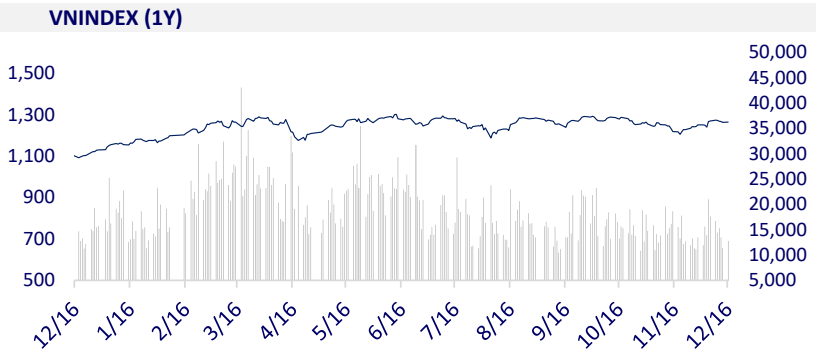
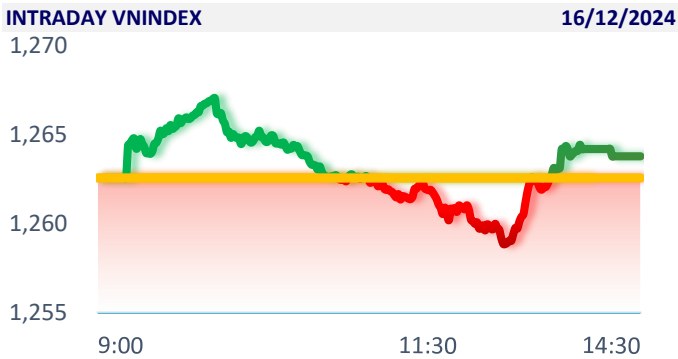
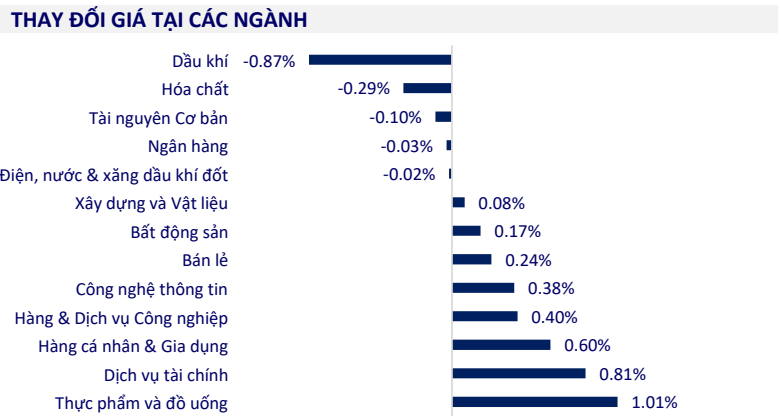


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,263.79	0.10%	11.67%
HNX	227.04	0.02%	-1.28%
VN30	1,331.82	0.02%	17.69%
UPCOM	92.64	0.11%	5.78%
GT mua ròng NĐTNN (tỷ)	-210.73		
Tổng GTGD (tỷ)	13,877.46	-22.45%	-26.56%

VNIndex biến động giằng co chờ đợi cuộc họp của Fed. Du lịch & giải trí, thực phẩm đồ uống và dịch vụ tài chính là những nhóm tích cực nhất hôm nay. Trái lại, nhóm dầu khí và bảo hiểm lại khá ảm đạm.



ETF & PHÁI SINH		1D	YTD
E1VFN30	23,270	-0.17%	19.15%
FUEMAV30	16,040	0.00%	19.26%
FUESSV30	16,590	0.06%	19.70%
FUESSV50	19,900	-0.05%	17.20%
FUESSVFL	21,400	-0.23%	16.30%
FUEVFN30	33,220	0.12%	27.62%
FUEVN100	17,800	-0.11%	16.57%
VN30F2412	1,335.0	0.15%	
VN30F2501	1,341.0	0.07%	
VN30F2503	1,339.9	0.37%	
VN30F2506	1,343.7	0.18%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	39,457.49	-0.03%	17.91%
Shanghai	3,386.33	-0.16%	14.31%
Hang Seng	19,795.49	-0.88%	17.91%
Kospi	2,488.97	-0.22%	-6.77%
BSE Sensex	81,693.90	-0.58%	13.63%
STI (Singapore)	3,816.75	-0.04%	18.17%
SET (Thái Lan)	1419.72	-0.83%	-0.95%
Dầu Brent (\$/thùng)	73.99	-0.34%	-3.94%
Vàng (\$/ounce)	2,658.76	0.24%	28.02%

Thị trường Châu Á đa số giảm điểm trong phiên giao dịch đầu tuần. Thị trường Hồng Kông và Trung Quốc dẫn đầu đà giảm sau khi dữ liệu doanh số bán lẻ thấp hơn kỳ vọng.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	3.89%	-19	29
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.32%	-1	43
TPCP - 10 năm	2.65%	-5.5	47
USD/VND	25,485	0.03%	3.98%
EUR/VND	27,472	0.42%	0.35%
CNY/VND	3,561	0.03%	2.45%

Tính đến 13/12, tín dụng toàn nền kinh tế tăng khoảng 12,5% so với cuối năm 2023.

LỊCH SỰ KIỆN

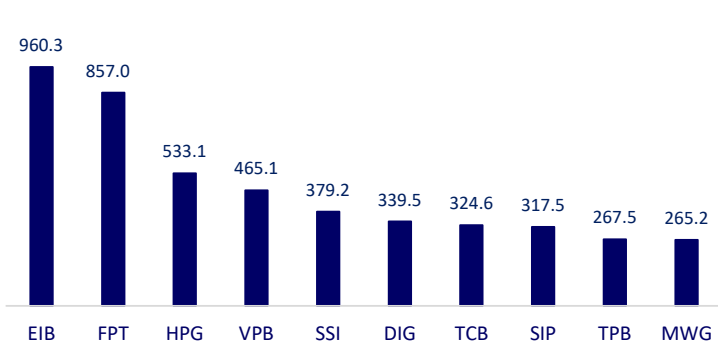
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
HPP	16/12/2024	17/12/2024	8/1/2025	Tiền mặt		1,000
IDV	16/12/2024	17/12/2024	30/12/2024	Tiền mặt		1,500
BFC	17/12/2024	18/12/2024	30/12/2024	Tiền mặt		500
NKG	19/12/2024	20/12/2024		Cổ phiếu	2:1	12,000
TIP	19/12/2024	20/12/2024	24/1/2025	Tiền mặt		1,300

TIN TỨC CHỌN LỌC

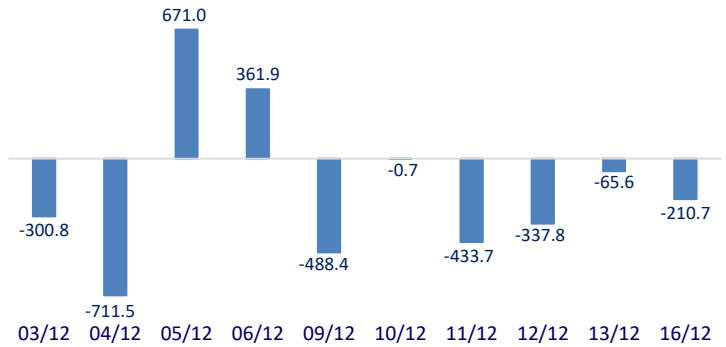
Quảng Ninh xếp thứ hai cả nước về thu hút FDI trong 11 tháng;
 Khởi công đường sắt Lào Cai-Hà Nội-Hải Phòng trong năm 2025;
 Ưu tiên Quảng Trị phát triển năng lượng tái tạo và du lịch;
 Giá nhà mới tại Trung Quốc giảm với tốc độ chậm nhất trong 17 tháng;
 Bitcoin lập đỉnh mới, đã có lúc vượt mốc 106.000 USD;
 Anh chính thức gia nhập hiệp định thương mại CPTPP.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	93,100	0.00%	-2.31%	2,110,777	1,861,535	SHB: Với mong muốn gia tăng cơ hội đầu tư an toàn, sinh lời hiệu quả dành cho khách hàng, đồng thời nhằm nâng cao năng lực tài chính, tăng cường nguồn vốn trung và dài hạn cung ứng vốn cho nền kinh tế, Ngân hàng SHB sẽ phát hành 5.000 tỷ đồng tỷ đồng trái phiếu trong cuối năm 2024 và quý I/2025.
BID	46,750	0.75%	0.11%	5,511,146	6,459,499	
CTG	36,250	-0.28%	-0.55%	5,923,704	8,969,787	
TCB	24,300	-0.21%	0.62%	14,463,441	17,039,346	
VPB	19,100	-0.26%	-1.55%	17,189,047	14,430,941	
MBB	24,100	-0.62%	-1.23%	13,663,729	13,683,101	
HDB	23,750	0.21%	5.56%	13,090,128	12,612,779	
TPB	16,200	-0.31%	-1.22%	15,274,596	17,886,800	
STB	34,100	0.29%	0.29%	8,725,832	12,390,552	
VIB	19,300	0.26%	0.00%	10,335,477	13,724,381	
ACB	25,150	0.00%	-1.37%	9,448,443	9,355,613	GAS: PV GAS thúc đẩy thiết lập chuỗi cung ứng hydro giữa Việt Nam và Australia.
SHB	10,400	0.00%	0.48%	16,353,593	26,859,669	
SSB	17,300	-0.29%	0.00%	2,304,632	3,699,319	
GAS	68,100	-0.44%	-1.73%	955,368	749,116	
POW	12,400	1.22%	-0.80%	11,402,311	10,086,588	
PLX	38,700	0.00%	-3.61%	1,369,929	1,295,043	
VIC	40,700	-0.25%	-2.75%	2,920,998	4,723,659	
VHM	40,950	0.74%	-1.21%	5,007,914	6,618,298	
VRE	17,300	-0.29%	-2.26%	7,040,203	9,626,550	
VNM	65,000	1.25%	1.40%	4,027,538	4,013,055	
MSN	71,100	0.00%	-2.87%	4,758,816	4,256,567	VIC: VinFast công bố kế hoạch nâng tỉ lệ nội địa hóa lên 84% sau 2 năm.
SAB	57,300	-0.17%	-0.35%	580,668	662,468	
BCM	68,000	0.44%	0.15%	394,737	551,611	
BVH	52,300	-1.69%	1.16%	876,738	1,123,179	
VJC	102,000	-0.39%	-0.68%	1,105,596	1,210,069	
FPT	149,900	0.27%	1.97%	6,771,116	5,131,778	
MWG	61,000	0.00%	-0.16%	6,761,852	6,526,110	
GVR	31,200	-0.64%	-2.80%	3,019,966	3,620,805	
SSI	26,100	1.16%	-0.38%	27,510,934	22,989,690	
HPG	27,000	-0.74%	-2.35%	35,652,864	32,100,809	
HPG	27,000	-0.74%	-2.35%	35,652,864	32,100,809	
HPG	27,000	-0.74%	-2.35%	35,652,864	32,100,809	
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HPG	27,000	-0.74%	-2.35%	35,652,864	32,100,809	
HPG	27,000	-0.74%	-2.35%	35,652,864	32,100,809	
HPG	27,000	-0.74%	-2.35%	35,652,864	32,100,809	HPG: Hòa Phát dự kiến cung cấp khoảng 10.000 tấn thép vào dự án Trung tâm Hội chợ triển lãm quốc gia - trung tâm triển lãm lớn nhất khu vực Đông Nam Á, lớn thứ 5 châu Á và thuộc top 10 thế giới.
HPG	27,000	-0.74%	-2.35%	35,652,864	32,100,809	
HPG	27,000	-0.74%	-2.35%	35,652,864	32,100,809	
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HPG	27,000	-0.74%	-2.35%	35,652,864	32,100,809	
HPG	27,000	-0.74%	-2.35%	35,652,864	32,100,809	
HPG	27,000	-0.74%	-2.35%	35,652,864	32,100,809	
HPG	27,000	-0.74%	-2.35%	35,652,864	32,100,809	
HPG	27,000	-0.74%	-2.35%	35,652,864	32,100,809	

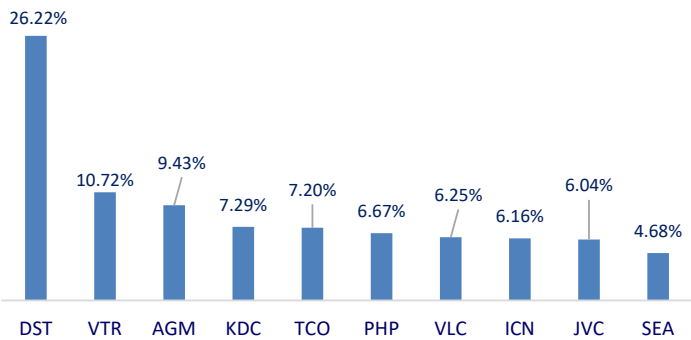
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



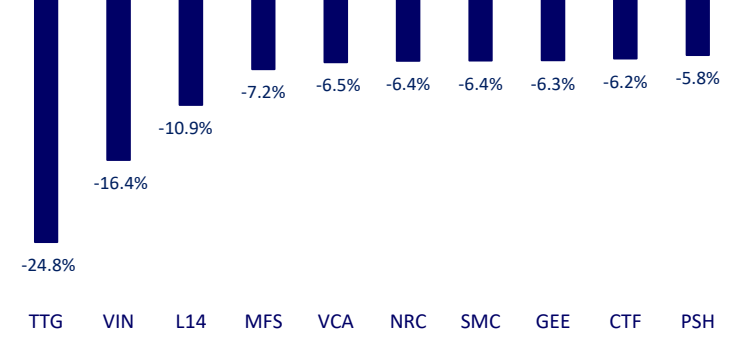
Dòng tiền NGTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



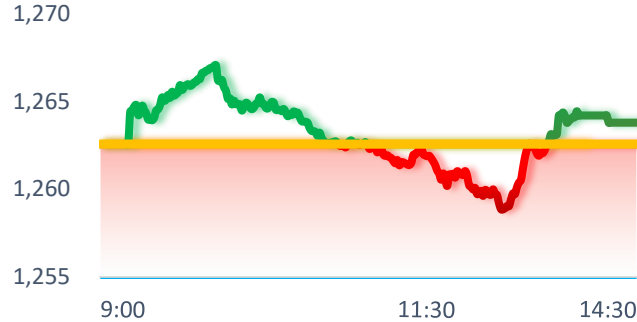
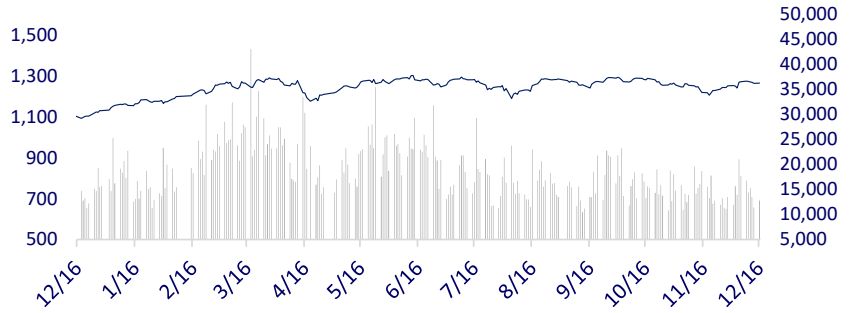
Top giảm 3 phiên có thanh khoản



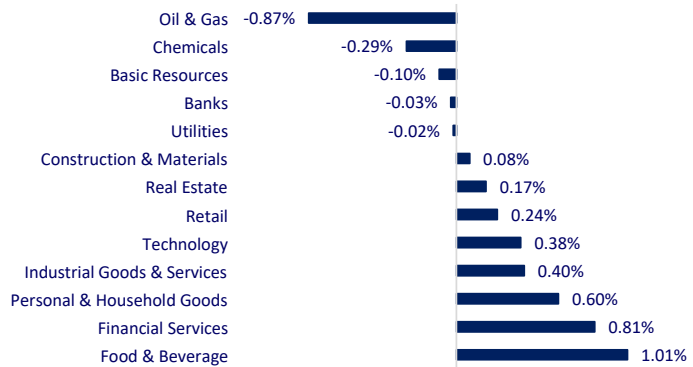
VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,263.79	0.10%	11.67%
HNX	227.04	0.02%	-1.28%
VN30	1,331.82	0.02%	17.69%
UPCOM	92.64	0.11%	5.78%
Net Foreign buy (B)	-210.73		
Total trading value (B)	13,877.46	-22.45%	-26.56%

VNIndex fluctuates while waiting for the Fed meeting. Travel & entertainment, food & beverage and financial services were the most positive sectors today. In contrast, oil & gas and insurance sectors were quite gloomy.

INTRADAY VNINDEX

VNINDEX (1Y)

ETF & DERIVATIVES

		1D	YTD
E1FVN30	23,270	-0.17%	19.15%
FUEMAV30	16,040	0.00%	19.26%
FUESSV30	16,590	0.06%	19.70%
FUESSV50	19,900	-0.05%	17.20%
FUESSVFL	21,400	-0.23%	16.30%
FUEVFNVD	33,220	0.12%	27.62%
FUEVN100	17,800	-0.11%	16.57%
VN30F2412	1,335.00	0.15%	
VN30F2501	1,341.00	0.07%	
VN30F2503	1,339.90	0.37%	
VN30F2506	1,343.70	0.18%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET

		1D	YTD
Nikkei 225	39,457.49	-0.03%	17.91%
Shanghai Component	3,386.33	-0.16%	14.31%
Hang Seng	19,795.49	-0.88%	17.91%
Kospi	2,488.97	-0.22%	-6.77%
BSE Sensex	81,693.90	-0.58%	13.63%
STI (Singapore)	3,816.75	-0.04%	18.17%
SET (Thailand)	1,419.72	-0.83%	-0.95%
Brent oil (\$/barrel)	73.99	-0.34%	-3.94%
Gold (\$/ounce)	2,658.76	0.24%	28.02%

Asian markets were mostly lower in early trading on Monday, with Hong Kong and China leading the declines after retail sales data came in below expectations.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	3.89%	-19	29
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.32%	-1	43
10 year-Gov. Bond	2.65%	-5.5	47
USD/VND	25,485	0.03%	3.98%
EUR/VND	27,472	0.42%	0.35%
CNY/VND	3,561	0.03%	2.45%

As of December 13, credit in the whole economy increased by about 12.5% compared to the end of 2023.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HPP	16/12/2024	17/12/2024	8/1/2025	Cash		1,000
IDV	16/12/2024	17/12/2024	30/12/2024	Cash		1,500
BFC	17/12/2024	18/12/2024	30/12/2024	Cash		500
NKG	19/12/2024	20/12/2024		Cash & Stock	2:1	12,000
TIP	19/12/2024	20/12/2024	24/1/2025	Cash		1,300

SELECTED NEWS

Quang Ninh ranked second in the country in attracting FDI in 11 months;

Construction of Lao Cai-Hanoi-Hai Phong railway to begin in 2025;

Quang Tri prioritizes renewable energy and tourism development;

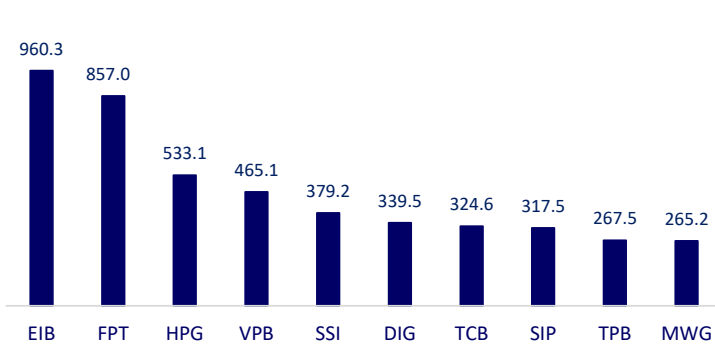
Home prices in China fall at slowest pace in 17 months;

Bitcoin hits new high, at one point surpassing USD106,000;

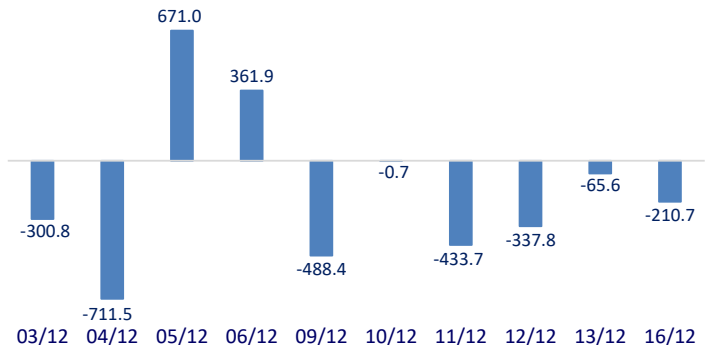
UK officially joins CPTPP trade agreement.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,100	0.00%	-2.31%	2,110,777	1,861,535	SHB: With the desire to increase safe and profitable investment opportunities for customers, and at the same time to improve financial capacity, increase medium and long-term capital sources to supply capital to the economy, SHB will issue VND5,000 billion in bonds in late 2024 and the first quarter of 2025.
BID	46,750	0.75%	0.11%	5,511,146	6,459,499	
CTG	36,250	-0.28%	-0.55%	5,923,704	8,969,787	
TCB	24,300	-0.21%	0.62%	14,463,441	17,039,346	
VPB	19,100	-0.26%	-1.55%	17,189,047	14,430,941	
MBB	24,100	-0.62%	-1.23%	13,663,729	13,683,101	
HDB	23,750	0.21%	5.56%	13,090,128	12,612,779	
TPB	16,200	-0.31%	-1.22%	15,274,596	17,886,800	
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VIB	19,300	0.26%	0.00%	10,335,477	13,724,381	
ACB	25,150	0.00%	-1.37%	9,448,443	9,355,613	GAS: PV GAS promotes the establishment of a hydrogen supply chain between Vietnam and Australia.
SHB	10,400	0.00%	0.48%	16,353,593	26,859,669	
SSB	17,300	-0.29%	0.00%	2,304,632	3,699,319	
GAS	68,100	-0.44%	-1.73%	955,368	749,116	VIC: VinFast announced plans to increase localization rate to 84% after 2 years.
POW	12,400	1.22%	-0.80%	11,402,311	10,086,588	
PLX	38,700	0.00%	-3.61%	1,369,929	1,295,043	
VIC	40,700	-0.25%	-2.75%	2,920,998	4,723,659	SAB: ThaiBev, the owner of Sabeco, reported revenue in Vietnam market fell to a two-year low.
VHM	40,950	0.74%	-1.21%	5,007,914	6,618,298	
VRE	17,300	-0.29%	-2.26%	7,040,203	9,626,550	
VNM	65,000	1.25%	1.40%	4,027,538	4,013,055	HPG: Hoa Phat plans to supply about 10,000 tons of steel to the National Exhibition Center project - the largest exhibition center in Southeast Asia, the 5th largest in Asia and in the top 10 in the world.
MSN	71,100	0.00%	-2.87%	4,758,816	4,256,567	
SAB	57,300	-0.17%	-0.35%	580,668	662,468	
BCM	68,000	0.44%	0.15%	394,737	551,611	
BVH	52,300	-1.69%	1.16%	876,738	1,123,179	
VJC	102,000	-0.39%	-0.68%	1,105,596	1,210,069	
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MWG	61,000	0.00%	-0.16%	6,761,852	6,526,110	
GVR	31,200	-0.64%	-2.80%	3,019,966	3,620,805	
SSI	26,100	1.16%	-0.38%	27,510,934	22,989,690	
HPG	27,000	-0.74%	-2.35%	35,652,864	32,100,809	

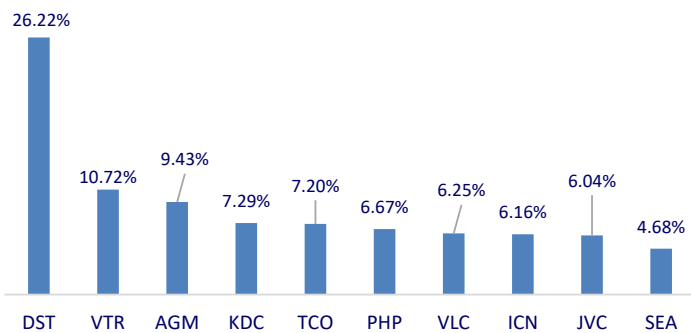
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

