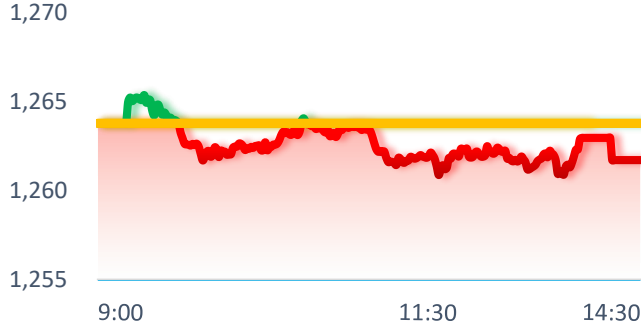
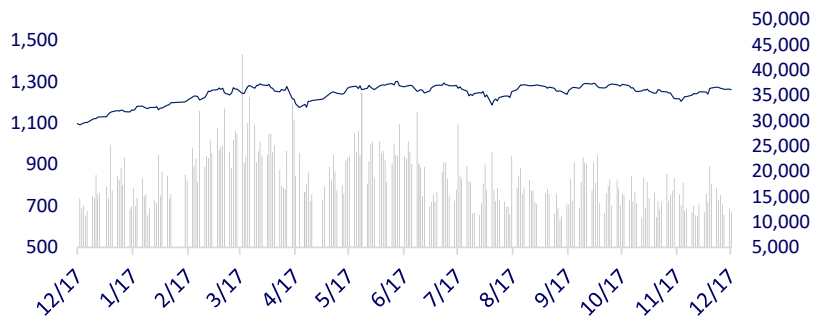
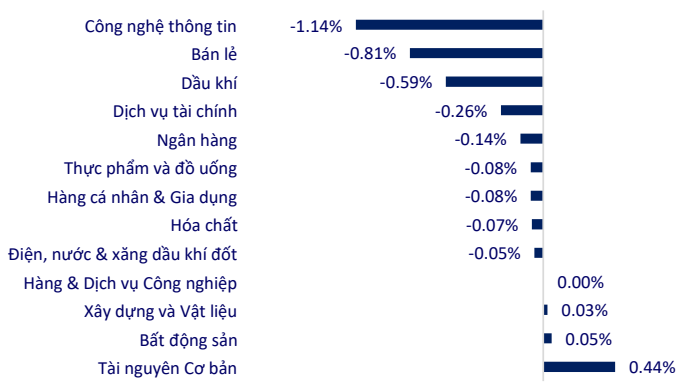


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,261.72	-0.16%	11.49%
HNX	226.89	-0.07%	-1.35%
VN30	1,327.63	-0.31%	17.32%
UPCOM	92.77	0.14%	5.93%
GT mua ròng NĐTNN (tỷ)	-768.50		
Tổng GTGD (tỷ)	13,790.36	-26.69%	-27.02%

VNIndex có cây nến đỏ thứ 6 liên tiếp, kèm thanh khoản cạn kiệt. Đa số cổ phiếu đều giảm điểm, tiêu cực nhất là nhóm công nghệ, dầu khí và bán lẻ.

**INTRADAY VNINDEX 17/12/2024**

**VNINDEX (1Y)**


ETF & PHẢI SINH		1D	YTD
E1VFN30	23,220	-0.21%	18.89%
FUEMAV30	15,990	-0.31%	18.88%
FUESSV30	16,580	-0.06%	19.62%
FUESSV50	19,860	-0.20%	16.96%
FUESSVFL	21,370	-0.14%	16.14%
FUEVFN30	33,130	-0.27%	27.28%
FUEVN100	17,750	-0.28%	16.24%
VN30F2412	1,331.0	-0.30%	
VN30F2501	1,339.3	-0.13%	
VN30F2503	1,339.9	0.00%	
VN30F2506	1,340.6	-0.23%	

**THAY ĐỔI GIÁ TẠI CÁC NGÀNH**


THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	39,364.68	-0.24%	17.63%
Shanghai	3,361.48	-0.73%	13.48%
Hang Seng	19,700.48	-0.48%	17.34%
Kospi	2,456.81	-1.29%	-7.98%
BSE Sensex	80,684.45	-1.24%	12.23%
STI (Singapore)	3,801.74	-0.39%	17.70%
SET (Thái Lan)	1,395.57	-1.70%	-2.64%
Dầu Brent (\$/thùng)	73.31	-0.78%	-4.82%
Vàng (\$/ounce)	2,637.65	-0.70%	27.01%

Thị trường châu Á phần lớn giảm điểm vào thứ Ba khi nhà đầu tư hướng sự quan tâm đến quyết định lãi suất của FED. Cổ phiếu Trung Quốc chủ yếu chìm trong sắc đỏ khi doanh số bán lẻ tháng 11 của quốc gia này không đạt kỳ vọng, chỉ ở mức khoảng 3%.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	3.33%	-56	-27
Lãi suất tiết kiệm 12T	4.60%	0	-20
TPCP - 5 năm	2.36%	4	48
TPCP - 10 năm	2.78%	13.0	60
USD/VND	25,483	-0.01%	3.97%
EUR/VND	27,472	0.00%	0.35%
CNY/VND	3,561	0.00%	2.45%

Hiện giá mua USD nằm trong khoảng 25.153 - 25.200 VND/USD, trong đó Sacombank là ngân hàng có giá mua USD cao nhất. Chiều bán USD cũng được ghi nhận tiệm cận mức trần cho phép là 25.483 VND/USD.

**LỊCH SỰ KIỆN**

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
NKG	19/12/2024	20/12/2024		Cổ phiếu	2:1	12,000
TIP	19/12/2024	20/12/2024	24/1/2025	Tiền mặt		1,300
DRC	19/12/2024	20/12/2024	10/1/2025	Tiền mặt		500
MCH	19/12/2024	20/12/2024	30/12/2024	Tiền mặt		9,500
SCS	23/12/2024	24/12/2024	8/1/2025	Tiền mặt		3,000

## TIN TỨC CHỌN LỌC

Xuất nhập khẩu cả năm có thể vượt mốc 780 tỷ USD;

Việt Nam vào top các nền kinh tế lớn nhất Châu Á;

Chính phủ yêu cầu NHNN quyết liệt điều hành lãi suất, tín dụng, ưu tiên thúc đẩy tăng trưởng, mục tiêu năm 2025 từ 8% trở lên;

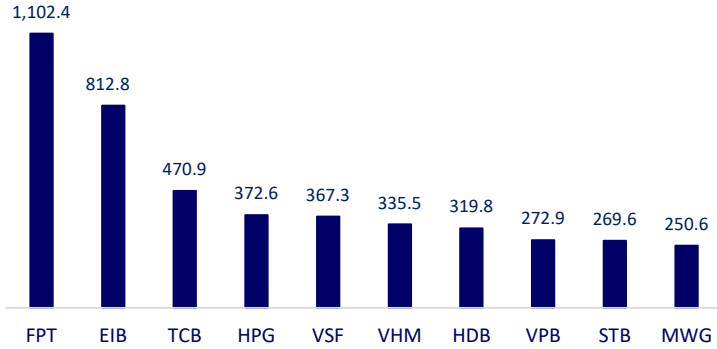
Chính phủ Mỹ đứng trước nguy cơ đóng cửa vì thiếu kinh phí;

Giá cước vận chuyển LNG giảm mạnh do tình trạng dư thừa tàu;

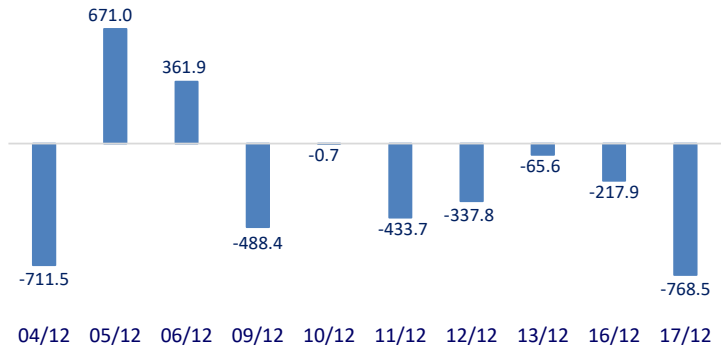
Reuters: Trung Quốc nâng thâm hụt tài khoá lên mức kỷ lục, sắp bơm thêm 1.300 tỷ nhân dân tệ.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	93,000	-0.11%	-1.59%	1,868,251	1,996,045	HDB: Mới đây, Hội đồng quản trị HDBank vừa công bố quyết định miễn nhiệm chức danh Phó Tổng Giám đốc HDBank đối với ông Lê Thành Trung, kể từ ngày 16/12/2024.
BID	46,600	-0.32%	-0.32%	3,475,301	5,014,128	
CTG	36,250	0.00%	-0.28%	6,517,402	7,892,382	
TCB	24,200	-0.41%	0.62%	11,430,400	14,622,791	
VPB	18,950	-0.79%	-1.56%	20,059,465	16,400,700	
MBB	24,150	0.21%	-0.41%	11,312,485	8,130,754	
HDB	23,800	0.21%	2.00%	14,456,577	12,754,667	
TPB	16,200	0.00%	-0.92%	8,881,486	10,935,006	
STB	34,100	0.00%	1.79%	7,915,789	9,288,197	
VIB	19,200	-0.52%	-0.52%	7,187,963	13,671,801	
ACB	25,200	0.20%	-0.59%	6,793,020	7,381,901	GAS: PV GAS dự kiến hoàn thành vượt mức chỉ tiêu doanh thu và lợi nhuận năm lần lượt 50% và 82%, trong đó lợi nhuận của tổng công ty chiếm gần 1/4 lợi nhuận của toàn Petrovietnam.
SHB	10,350	-0.48%	0.00%	16,130,270	27,422,775	
SSB	17,300	0.00%	-0.29%	3,566,180	5,061,523	
GAS	68,000	-0.15%	-1.45%	1,120,626	829,967	
POW	12,350	-0.40%	-2.37%	5,715,188	9,062,518	
PLX	38,900	0.52%	-3.47%	1,549,203	980,521	
VIC	40,550	-0.37%	-1.58%	3,388,642	4,035,160	
VHM	41,300	0.85%	0.85%	6,698,121	8,788,377	
VRE	17,150	-0.87%	-2.28%	12,828,692	12,672,664	
VNM	64,600	-0.62%	1.10%	2,336,459	3,590,807	
MSN	71,000	-0.14%	-2.34%	3,567,058	3,666,545	VIC: UBND tỉnh Bắc Ninh vừa có công văn hỏa tốc về việc triển khai thủ tục thực hiện dự án 44,500 tỷ của Vingroup.
SAB	57,300	0.00%	-1.38%	977,709	919,729	
BCM	67,800	-0.29%	-0.29%	243,242	604,168	
BVH	52,100	-0.38%	-0.95%	1,125,688	1,200,575	
VJC	101,600	-0.39%	-0.97%	888,778	1,356,837	
FPT	148,000	-1.27%	-1.00%	11,060,626	9,411,614	
MWG	60,300	-1.15%	-0.82%	7,108,481	7,114,767	
GVR	31,100	-0.32%	-2.05%	1,863,967	2,804,678	
SSI	26,000	-0.38%	-0.95%	12,864,958	18,397,554	
HPG	27,000	0.00%	-3.23%	27,336,625	20,924,657	

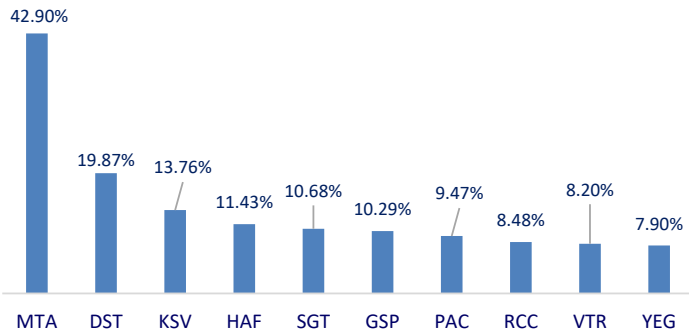
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



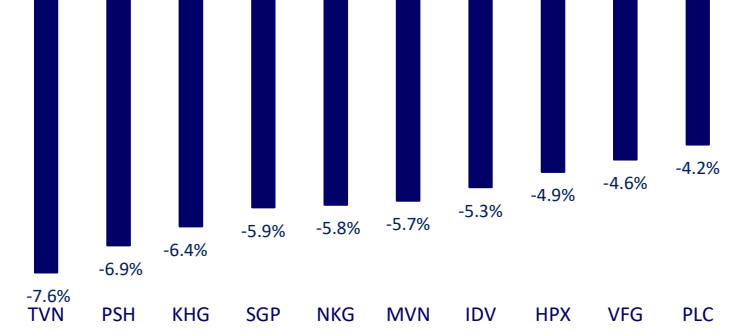
Dòng tiền NGTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

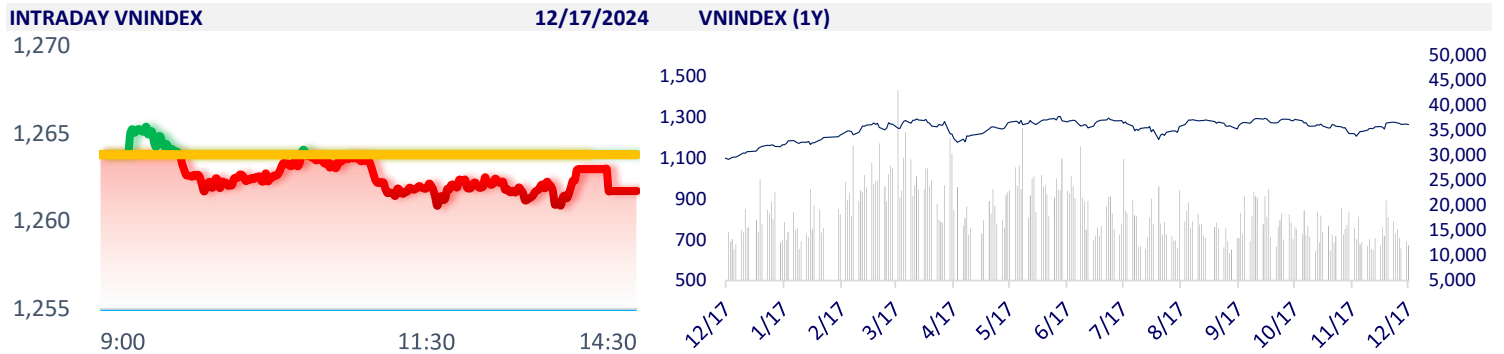


Top giảm 3 phiên có thanh khoản

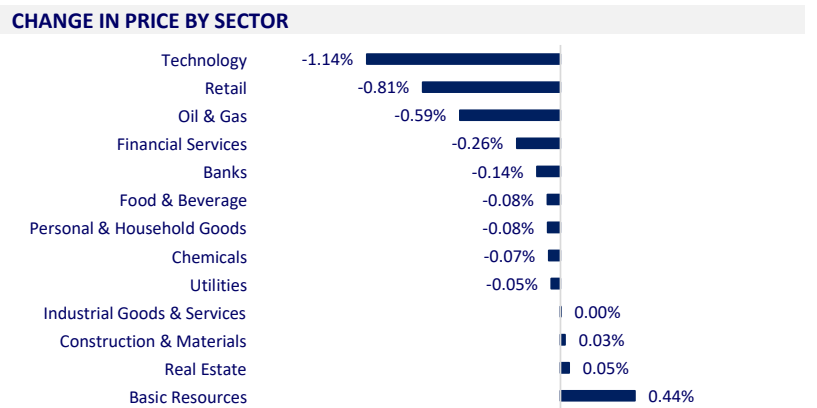


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,261.72	-0.16%	11.49%
HNX	226.89	-0.07%	-1.35%
VN30	1,327.63	-0.31%	17.32%
UPCOM	92.77	0.14%	5.93%
Net Foreign buy (B)	-768.50		
Total trading value (B)	13,790.36	-26.69%	-27.02%

VNIndex has its 6th consecutive red candle, with exhausted liquidity. Most stocks were down, the most negative were technology, oil & gas and retail sectors.



ETF & DERIVATIVES		1D	YTD
E1FVN30	23,220	-0.21%	18.89%
FUEMAV30	15,990	-0.31%	18.88%
FUESSV30	16,580	-0.06%	19.62%
FUESSV50	19,860	-0.20%	16.96%
FUESSVFL	21,370	-0.14%	16.14%
FUEVFNVD	33,130	-0.27%	27.28%
FUEVN100	17,750	-0.28%	16.24%
VN30F2412	1,331.00	-0.30%	
VN30F2501	1,339.30	-0.13%	
VN30F2503	1,339.90	0.00%	
VN30F2506	1,340.60	-0.23%	



GLOBAL MARKET		1D	YTD
Nikkei 225	39,364.68	-0.24%	17.63%
Shanghai Component	3,361.48	-0.73%	13.48%
Hang Seng	19,700.48	-0.48%	17.34%
Kospi	2,456.81	-1.29%	-7.98%
BSE Sensex	80,684.45	-1.24%	12.23%
STI (Singapore)	3,801.74	-0.39%	17.70%
SET (Thailand)	1,395.57	-1.70%	-2.64%
Brent oil (\$/barrel)	73.31	-0.78%	-4.82%
Gold (\$/ounce)	2,637.65	-0.70%	27.01%

Asian markets were mostly lower on Tuesday as investors turned their attention to the Fed's interest rate decision. Chinese stocks were mostly in the red as the country's November retail sales missed expectations, coming in at around 3%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.33%	-56	-27
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.36%	4	48
10 year-Gov. Bond	2.78%	13.0	60
USD/VND	25,483	-0.01%	3.97%
EUR/VND	27,472	0.00%	0.35%
CNY/VND	3,561	0.00%	2.45%

Currently, the USD bid price is in the range of 25,153 - 25,200 VND/USD, in which Sacombank is the bank with the highest USD bid price. The USD ask price is also recorded approaching the allowed ceiling of 25,483 VND/USD.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NKG	19/12/2024	20/12/2024		Cash & Stock	2:1	12,000
TIP	19/12/2024	20/12/2024	24/1/2025	Cash		1,300
DRC	19/12/2024	20/12/2024	10/1/2025	Cash		500
MCH	19/12/2024	20/12/2024	30/12/2024	Cash		9,500
SCS	23/12/2024	24/12/2024	8/1/2025	Cash		3,000

**SELECTED NEWS**

Import and export turnover for the whole year may exceed USD780 billion;

Vietnam is among the largest economies in Asia;

The government requires the SBV to manage interest rates and credit, prioritize promoting growth, with a target of 8% or more in 2025;

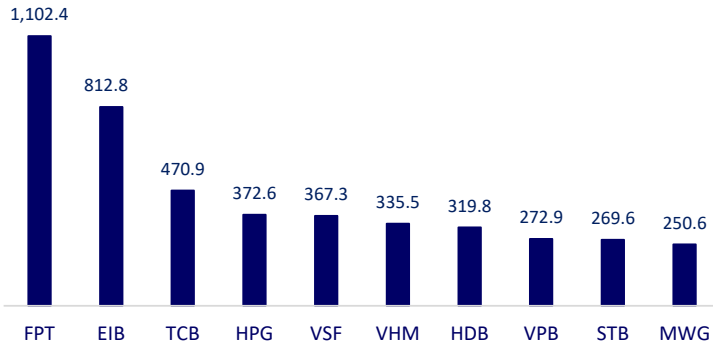
The US government is at risk of shutting down due to lack of funding;

LNG freight rates have dropped sharply due to a surplus of ships;

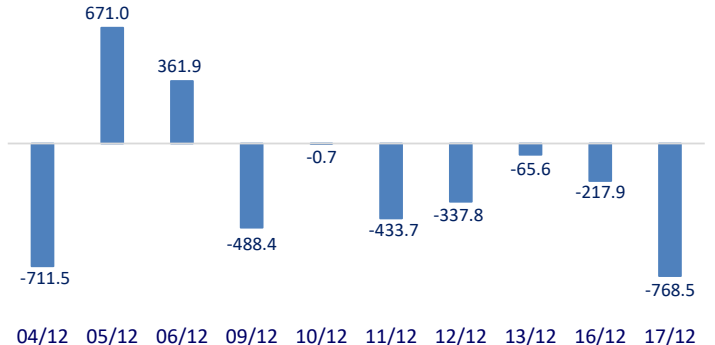
Reuters: China raises its fiscal deficit to a record level, is about to pump in another CNY1,300 billion.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,000	-0.11%	-1.59%	1,868,251	1,996,045	HDB: Recently, the Board of Directors of HDBank has announced the decision to dismiss Mr. Le Thanh Trung from the position of Deputy General Director of HDBank, effective from December 16, 2024.
BID	46,600	-0.32%	-0.32%	3,475,301	5,014,128	
CTG	36,250	0.00%	-0.28%	6,517,402	7,892,382	
TCB	24,200	-0.41%	0.62%	11,430,400	14,622,791	
VPB	18,950	-0.79%	-1.56%	20,059,465	16,400,700	
MBB	24,150	0.21%	-0.41%	11,312,485	8,130,754	
HDB	23,800	0.21%	2.00%	14,456,577	12,754,667	
TPB	16,200	0.00%	-0.92%	8,881,486	10,935,006	
STB	34,100	0.00%	1.79%	7,915,789	9,288,197	
VIB	19,200	-0.52%	-0.52%	7,187,963	13,671,801	
ACB	25,200	0.20%	-0.59%	6,793,020	7,381,901	GAS: PV GAS is expected to exceed its annual revenue and profit targets by 50% and 82% respectively, with the corporation's profit accounting for nearly 1/4 of Petrovietnam's total profit.
SHB	10,350	-0.48%	0.00%	16,130,270	27,422,775	
SSB	17,300	0.00%	-0.29%	3,566,180	5,061,523	
GAS	68,000	-0.15%	-1.45%	1,120,626	829,967	
POW	12,350	-0.40%	-2.37%	5,715,188	9,062,518	
PLX	38,900	0.52%	-3.47%	1,549,203	980,521	
VIC	40,550	-0.37%	-1.58%	3,388,642	4,035,160	
VHM	41,300	0.85%	0.85%	6,698,121	8,788,377	
VRE	17,150	-0.87%	-2.28%	12,828,692	12,672,664	
VNM	64,600	-0.62%	1.10%	2,336,459	3,590,807	
MSN	71,000	-0.14%	-2.34%	3,567,058	3,666,545	VIC: The People's Committee of Bac Ninh province has just issued an urgent dispatch on implementing procedures for Vingroup's VND44,500 billion project.
SAB	57,300	0.00%	-1.38%	977,709	919,729	
BCM	67,800	-0.29%	-0.29%	243,242	604,168	
BVH	52,100	-0.38%	-0.95%	1,125,688	1,200,575	
VJC	101,600	-0.39%	-0.97%	888,778	1,356,837	
FPT	148,000	-1.27%	-1.00%	11,060,626	9,411,614	
MWG	60,300	-1.15%	-0.82%	7,108,481	7,114,767	
GVR	31,100	-0.32%	-2.05%	1,863,967	2,804,678	
SSI	26,000	-0.38%	-0.95%	12,864,958	18,397,554	
HPG	27,000	0.00%	-3.23%	27,336,625	20,924,657	
FPT	148,000	-1.27%	-1.00%	11,060,626	9,411,614	
MWG	60,300	-1.15%	-0.82%	7,108,481	7,114,767	
GVR	31,100	-0.32%	-2.05%	1,863,967	2,804,678	
SSI	26,000	-0.38%	-0.95%	12,864,958	18,397,554	
HPG	27,000	0.00%	-3.23%	27,336,625	20,924,657	
FPT	148,000	-1.27%	-1.00%	11,060,626	9,411,614	
MWG	60,300	-1.15%	-0.82%	7,108,481	7,114,767	
GVR	31,100	-0.32%	-2.05%	1,863,967	2,804,678	
SSI	26,000	-0.38%	-0.95%	12,864,958	18,397,554	
HPG	27,000	0.00%	-3.23%	27,336,625	20,924,657	FPT: FPT Corporation announced its business results for the first 11 months of 2024, with revenue reaching VND56,404 billion and pre-tax profit reaching VND10,239 billion, up 19.5% and 19.8% respectively over the same period.

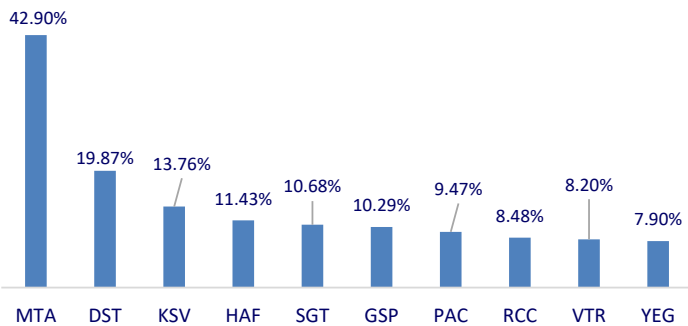
**Top highest total traded value stocks (Billion VND)**



**Foreign net flow 10 nearest sessions (Billion VND)**



**Top increases in 3 sessions with liquidity**



**Top decreases in 3 sessions with liquidity**

