

GLOBAL MARKET		1D	YTD
DJIA	44,910.65	0.42%	19.08%
S&P500	6,032.38	0.56%	27.19%
NASDAQ	19,218.17	0.83%	30.15%
VIX	13.51	-2.81%	2.35%
FTSE 100	8,287.30	0.07%	7.33%
DAX	19,626.45	1.03%	17.04%
CAC40	7,235.11	0.78%	-3.93%
Brent oil (\$/barrel)	73.94	-1.51%	-6.58%
Gold (\$/ounce)	2,728.90	-1.02%	26.82%

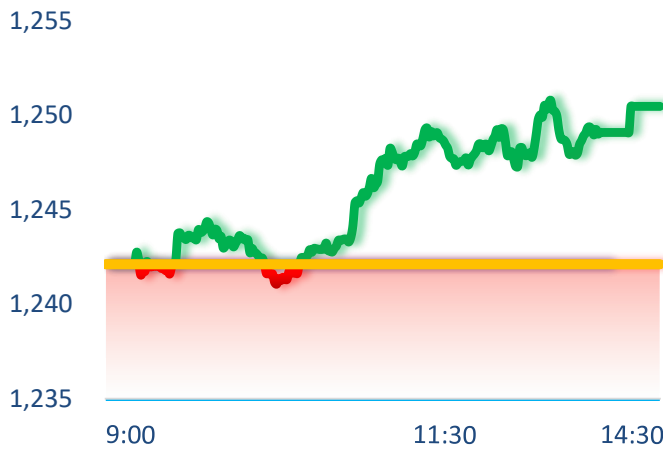
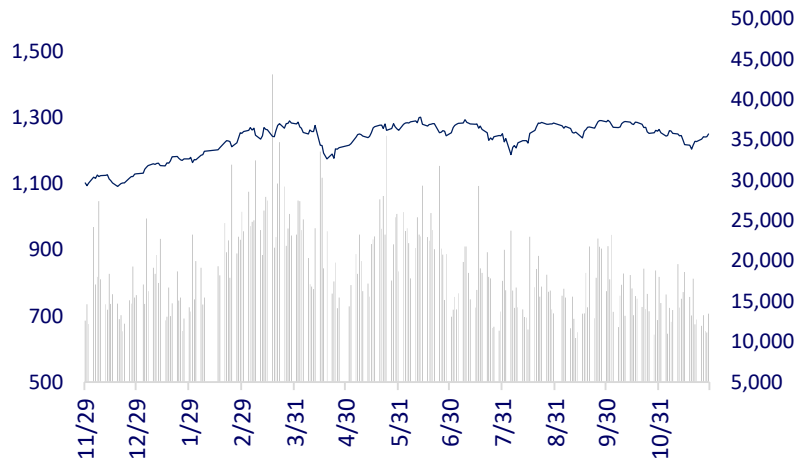
The S&P 500 and Dow Jones Industrial Average notched record closing highs in Black Friday session, lifted by technology stocks such as Nvidia, while retail was in focus as the holiday shopping season kicked off.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.13%	-127	-47
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.11%	-7	23
10 year-Gov. Bond	2.66%	-5	48
USD/VND	25,463	-0.08%	3.89%
EUR/VND	27,528	0.25%	0.55%
CNY/VND	3,557	0.06%	2.33%

Oil prices edged lower on Friday and posted a weekly decline of more than 3%, pressured by easing concern over supply risks from the Israel-Hezbollah conflict and the prospect of increased supply in 2025 even as OPEC+ is expected to extend output cuts.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,250.46	0.67%	10.49%
HNX	224.64	0.48%	-2.33%
VN30	1,311.26	0.75%	15.87%
UPCOM	92.74	0.42%	5.89%
Net Foreign buy (B)	359.68		
Total trading value (B)	14,657.58	-15.11%	-22.43%

VNINDEX recorded a positive trading session led by the Insurance sector, followed by FPT reaching an all-time high. In the previous session, proprietary trading desks recorded a net sell of over VND115 billion, primarily offloading VND67 billion of PNJ, SSI VND26 billion and VIB VND22 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Vietnam will have its first airport city;
- An additional VND55 trillion will be allocated to increase salaries for officials, public servants, and armed forces;
- Applications for unemployment benefits have dropped significantly;
- Meta plans to spend USD10 billion on undersea fiber-optic cables around the globe;
- Americans spent USD10.8 billion on Black Friday shopping;
- The UK shuts down its last coal power plant: Closing one chapter and opening a new era.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FPT	2/12/2024	3/12/2024	13/12/2024	Cash		1,000
BSH	2/12/2024	3/12/2024	23/12/2024	Cash		1,000
CMW	3/12/2024	4/12/2024	25/12/2024	Cash		514
TV4	3/12/2024	4/12/2024	27/12/2024	Cash		1,000
INC	3/12/2024	4/12/2024	16/12/2024	Cash		800