

GLOBAL MARKET		1D	YTD
DJIA	44,782.00	-0.29%	18.74%
S&P500	6,047.15	0.24%	27.50%
NASDAQ	19,403.95	0.97%	31.41%
VIX	13.34	-1.26%	1.06%
FTSE 100	8,312.89	0.31%	7.66%
DAX	19,933.62	1.57%	18.87%
CAC40	7,236.89	0.02%	-3.90%
Brent oil (\$/barrel)	73.94	-0.90%	-6.58%
Gold (\$/ounce)	2,728.90	0.28%	27.32%

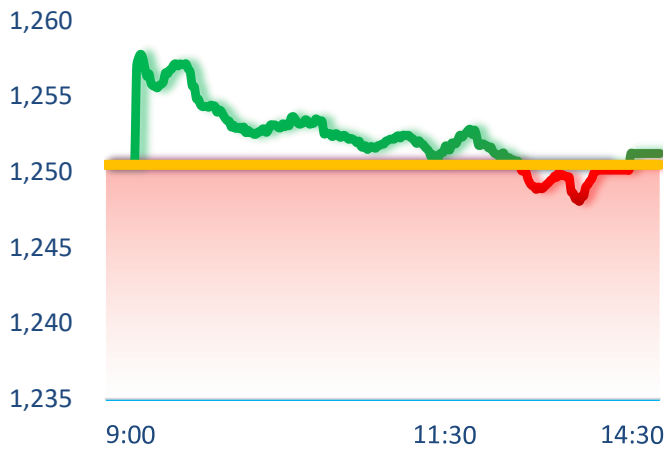
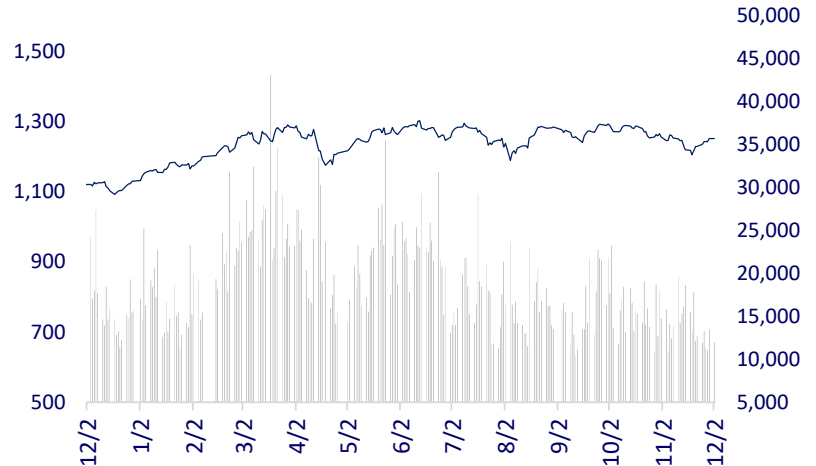
The Nasdaq and S&P 500 scored record closing highs on Monday, boosted by tech-related shares following the market's strong November gains, as investors awaited this week's economic data including the key monthly jobs report on Friday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.22%	109	62
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.12%	1	24
10 year-Gov. Bond	2.75%	9	57
USD/VND	25,452	-0.04%	3.84%
EUR/VND	27,452	-0.28%	0.28%
CNY/VND	3,556	-0.02%	2.31%

Oil prices were little changed on Monday, as hopes of stronger demand stemming from higher factory activity in China was largely offset by concerns that the U.S. Federal Reserve will not cut interest rates again at its December meeting.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,251.21	0.06%	10.56%
HNX	225.32	0.30%	-2.03%
VN30	1,308.83	-0.19%	15.66%
UPCOM	92.44	-0.32%	5.55%
Net Foreign buy (B)	-424.53		
Total trading value (B)	13,295.77	-35.39%	-29.64%

VNINDEX failed to test the MA200 at the 1,258-point level. The bright spots of the session were the government spending and healthcare sectors. In the previous session, proprietary trading recorded a net buy of over VND68 billion, mainly focusing on VPB with VND225 billion and FPT with VND71 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Prime Minister urges domestic enterprises to quickly master offshore wind power technology;
- A 2,000-year-old river in the capital is being "rescued" through a project worth VND16,293 billion;
- Sembcorp plans to further invest in VSIP industrial parks in Vietnam;
- The Bank of Japan signals continued interest rate hikes;
- Russia states that Trump's threats against BRICS will backfire;
- A new boost helps revive China's real estate market.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CMW	3/12/2024	4/12/2024	25/12/2024	Cash		514
TV4	3/12/2024	4/12/2024	27/12/2024	Cash		1,000
INC	3/12/2024	4/12/2024	16/12/2024	Cash		800
GDW	4/12/2024	5/12/2024	20/12/2024	Cash		362
ADP	4/12/2024	5/12/2024	24/12/2024	Cash		700