

GLOBAL MARKET		1D	YTD
DJIA	44,705.53	-0.17%	18.54%
S&P500	6,049.88	0.05%	27.56%
NASDAQ	19,480.91	0.40%	31.93%
VIX	13.30	-0.30%	0.76%
FTSE 100	8,359.41	0.56%	8.26%
DAX	20,016.75	0.42%	19.37%
CAC40	7,255.42	0.26%	-3.66%
Brent oil (\$/barrel)	73.94	2.32%	-4.41%
Gold (\$/ounce)	2,728.90	-0.18%	27.09%

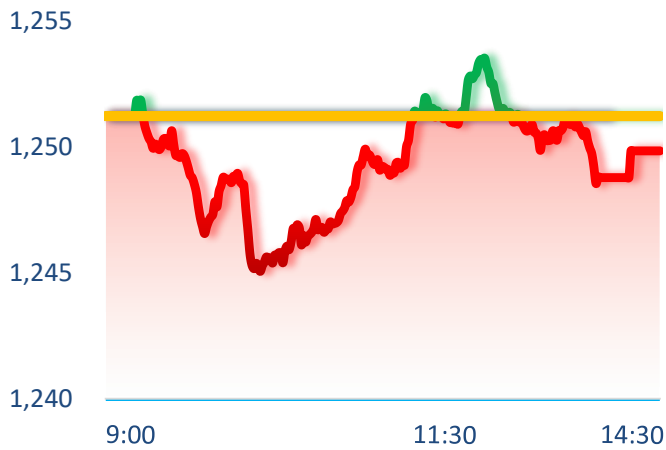
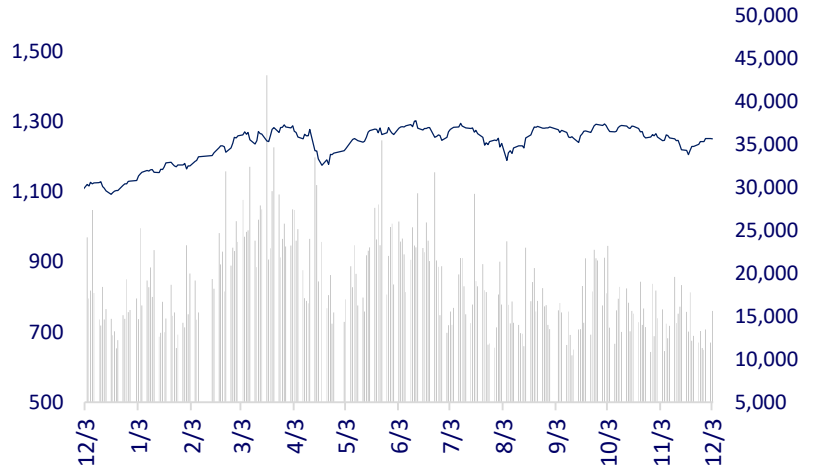
The S&P 500 and Nasdaq eked out record closing highs on Tuesday, with tech-related shares extending recent gains as investors awaited further jobs data.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.20%	-2	60
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.20%	8	32
10 year-Gov. Bond	2.55%	-20	37
USD/VND	25,473	0.08%	3.93%
EUR/VND	27,348	-0.38%	-0.10%
CNY/VND	3,548	-0.24%	2.06%

Oil prices rose more than 2% on Tuesday as Israel threatened to attack the Lebanese state if its truce with Hezbollah collapses, and as investors positioned for OPEC+ to announce an extension of supply cuts this week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,249.83	-0.11%	10.44%
HNX	225.29	-0.01%	-2.04%
VN30	1,309.18	0.03%	15.69%
UPCOM	92.44	0.00%	5.55%
Net Foreign buy (B)	-300.98		
Total trading value (B)	16,906.80	-5.07%	-10.53%

VNINDEX bounced back from the 1245-point support zone, with the highlights of the session were the insurance and healthcare sectors. In the previous session, proprietary trading recorded a net sell of nearly VND280 billion, primarily selling FPT VND43 billion, MBB VND31 billion and VHM VND23 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Important decisions at the 8th session of the 15th National Assembly;
- Vietnam is about to have another cross-border e-commerce platform;
- Vietnam's largest "gold mine" attracts USD189 billion, with the Prime Minister setting deadlines for many strategic projects;
- South Korean President lifts martial law;
- Another blow to the Russian economy;
- China halts the export of semiconductor materials to the U.S.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GDW	4/12/2024	5/12/2024	20/12/2024	Cash		362
ADP	4/12/2024	5/12/2024	24/12/2024	Cash		700
VGG	5/12/2024	6/12/2024	24/12/2024	Cash		1,500
TV2	5/12/2024	6/12/2024	12/12/2024	Cash		1,000
VHC	5/12/2024	6/12/2024	18/12/2024	Cash		2,000