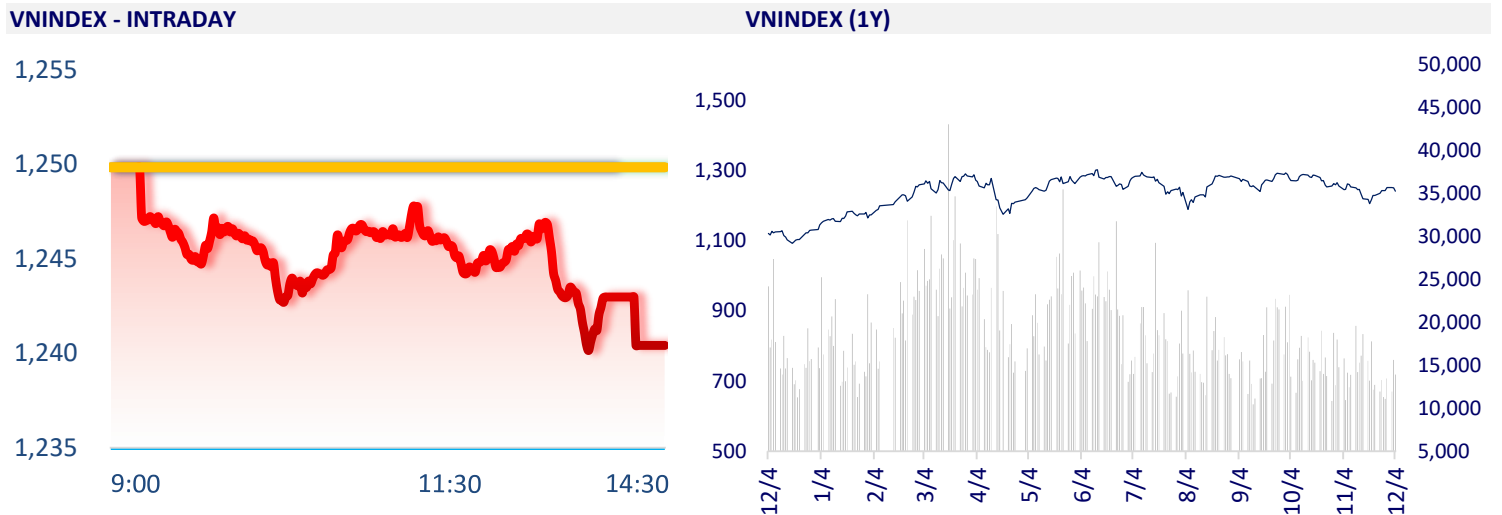


GLOBAL MARKET		1D	YTD	
DJIA	45,014.04	0.69%	19.35%	All three major U.S. stock indexes scored record closing highs on Wednesday as technology shares rallied after upbeat results from Salesforce, along with optimistic remarks from Fed Chair Powell. He stated that the economy is stronger than it appeared in September when the central bank began cutting interest rates, allowing policymakers to proceed with a bit more cautious in reducing rates further.
S&P500	6,086.49	0.61%	28.33%	
NASDAQ	19,735.12	1.30%	33.65%	
VIX	13.45	1.13%	1.89%	
FTSE 100	8,335.81	-0.28%	7.96%	
DAX	20,232.14	1.08%	20.65%	
CAC40	7,303.28	0.66%	-3.02%	
Brent oil (\$/barrel)	73.94	-2.08%	-5.97%	
Gold (\$/ounce)	2,728.90	0.34%	27.57%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	4.14%	-6	54	Oil futures fell nearly 2% on Wednesday as investors awaited an imminent OPEC+ decision on production cuts, while a larger-than-expected draw in U.S. crude stockpiles last week lent some support to prices.
Deposit interest 12M	4.60%	0	-20	
5 year-Gov. Bond	2.30%	10	41	
10 year-Gov. Bond	2.71%	16	53	
USD/VND	25,475	0.01%	3.94%	
EUR/VND	27,406	0.21%	0.11%	
CNY/VND	3,542	-0.16%	1.90%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,240.41	-0.75%	9.60%	VNINDEX dropped nearly 10 points, with the highlight of the trading session being the Viettel group: VTP +6.27% and CTR +0.96%. Proprietary trading in the previous session recorded a net sell of over VND373 billion, mainly in FPT VND69 billion, VHM VND49 billion and STB VND46 billion.
HNX	224.62	-0.30%	-2.33%	
VN30	1,297.81	-0.87%	14.68%	
UPCOM	92.44	0.00%	5.55%	
Net Foreign buy (B)	-711.55			
Total trading value (B)	15,455.81	-33.79%	-18.21%	


SELECTED NEWS

- About to commence the Ministry of Public Security's airport project;
- Approval of over VND110 trillion for base salary increases by 2025;
- Proposal to reduce value-added tax by 2% until June 30, 2025;
- Fed Chair: The U.S. economy is stronger compared to when the Fed started cutting interest rates;
- Record-high number of people applying for social welfare in Japan;
- South Korea's Defense Minister submits resignation.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VGG	5/12/2024	6/12/2024	24/12/2024	Cash		1,500
TV2	5/12/2024	6/12/2024	12/12/2024	Cash		1,000
VHC	5/12/2024	6/12/2024	18/12/2024	Cash		2,000
SPM	6/12/2024	9/12/2024	18/12/2024	Cash		500
MCC	9/12/2024	10/12/2024	25/12/2024	Cash		480