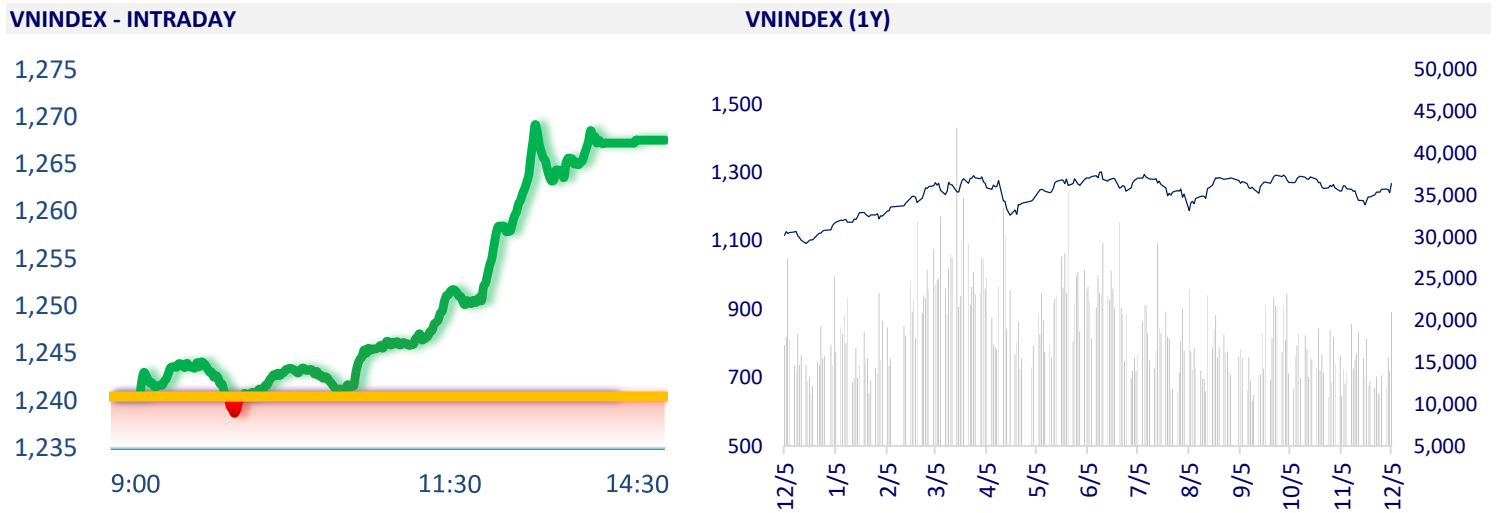


GLOBAL MARKET		1D	YTD	
DJIA	44,765.71	-0.55%	18.69%	U.S. stocks ended lower on Thursday, with UnitedHealth down sharply and technology shares easing as investors awaited Friday's jobs report.
S&P500	6,075.11	-0.19%	28.09%	
NASDAQ	19,700.72	-0.17%	33.42%	
VIX	13.54	0.67%	2.58%	
FTSE 100	8,349.38	0.16%	8.13%	
DAX	20,358.80	0.63%	21.40%	
CAC40	7,330.54	0.37%	-2.66%	
Brent oil (\$/barrel)	73.94	-0.81%	-6.41%	
Gold (\$/ounce)	2,728.90	-1.17%	25.92%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	4.03%	-11	43	Oil prices fell on Thursday as investors weighed an ample supply outlook for next year against OPEC+ delaying its planned output increase by three months to April 2025. Additionally, the euro bloc currency was on track to post a loss this week, the fourth in the last five weeks.
Deposit interest 12M	4.60%	0	-20	
5 year-Gov. Bond	2.32%	2	44	
10 year-Gov. Bond	2.71%	0	54	
USD/VND	25,479	0.02%	3.95%	
EUR/VND	27,443	0.13%	0.24%	
CNY/VND	3,553	0.31%	2.22%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,267.53	2.19%	12.00%	A Follow-Through Day (FTD) session, VNINDEX surged nearly 30 points. Proprietary trading in the previous session recorded a strong net buy of nearly VND950 billion, primarily focusing on TCB with VND86 billion, FPT VND81 billion, STB VND78 billion, MWG VND77 billion, and HPG VND76 billion.
HNX	229.60	2.22%	-0.17%	
VN30	1,337.55	3.06%	18.20%	
UPCOM	92.95	0.55%	6.13%	
Net Foreign buy (B)	670.98			
Total trading value (B)	23,207.73	12.08%	22.81%	



SELECTED NEWS

- Progress of the VND5,800 billion airport project by the T&T and CIENCO4 joint venture;
- Striving for a per capita GDP of USD4,900 by 2025;
- Coffee exports could generate more than USD5.5 billion;
- Russia considers the possibility of raising interest rates before the end of this year;
- Limited impact of stimulus measures on China's economy;
- France: Government collapses, pressure mounts on President Macron.

EVENT CALENDAR						
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SPM	6/12/2024	9/12/2024	18/12/2024	Cash		500
MCC	9/12/2024	10/12/2024	25/12/2024	Cash		480
LBM	9/12/2024	10/12/2024	26/12/2024	Cash		1,000
MPC	9/12/2024	10/12/2024	9/1/2025	Cash		750
HD6	9/12/2024	10/12/2024	20/12/2024	Cash		1,000