

| GLOBAL MARKET         |           | 1D     | YTD    |
|-----------------------|-----------|--------|--------|
| DJIA                  | 44,642.52 | -0.28% | 18.37% |
| S&P500                | 6,090.30  | 0.25%  | 28.41% |
| NASDAQ                | 19,859.77 | 0.81%  | 34.50% |
| VIX                   | 12.77     | -5.69% | -3.26% |
| FTSE 100              | 8,308.61  | -0.49% | 7.60%  |
| DAX                   | 20,384.61 | 0.13%  | 21.56% |
| CAC40                 | 7,426.88  | 1.31%  | -1.38% |
| Brent oil (\$/barrel) | 73.94     | -1.86% | -7.39% |
| Gold (\$/ounce)       | 2,728.90  | 0.02%  | 27.43% |

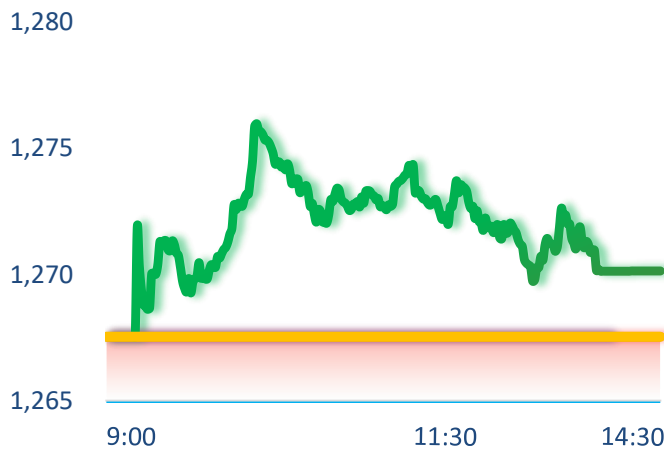
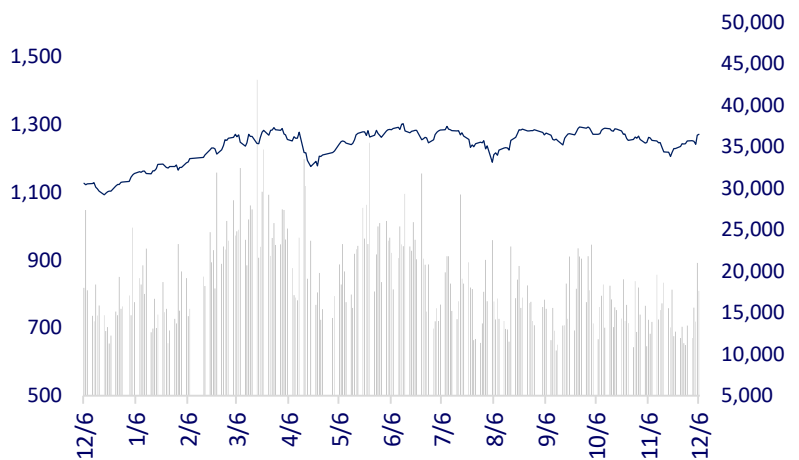
The S&P 500 and Nasdaq Composite hit record highs on Friday (December 6), despite slightly better-than-expected U.S. November jobs data. After the modest rise in unemployment, markets are pricing in an 85% chance of the Fed cutting interest rates again in the next two weeks, according to the CME FedWatch tool.

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 4.00%  | -3       | 40        |
| Deposit interest 12M | 4.60%  | 0        | -20       |
| 5 year-Gov. Bond     | 2.33%  | 1        | 45        |
| 10 year-Gov. Bond    | 2.71%  | 0        | 54        |
| USD/VND              | 25,467 | -0.05%   | 3.90%     |
| EUR/VND              | 27,607 | 0.60%    | 0.84%     |
| CNY/VND              | 3,554  | 0.02%    | 2.24%     |

Oil prices continued to fall on Friday (December 6), as analysts continued to forecast a supply glut in 2025, despite OPEC+'s decision to delay plans to increase supply and extend deep production cuts until the end of 2026.

| VIETNAM STOCK MARKET    |           | 1D      | YTD    |
|-------------------------|-----------|---------|--------|
| VN-INDEX                | 1,270.14  | 0.21%   | 12.23% |
| HNX                     | 228.93    | -0.29%  | -0.46% |
| VN30                    | 1,337.28  | -0.02%  | 18.17% |
| UPCOM                   | 92.81     | -0.15%  | 5.97%  |
| Net Foreign buy (B)     | 361.52    |         |        |
| Total trading value (B) | 19,534.55 | -36.95% | 3.38%  |

After the FTD session, VNIndex showed signs of slowing down when facing profit-taking pressure. Proprietary traders net bought VND300 billion, mainly including HDG VND51 billion, CTG VND24 billion, TCB VND22 billion,...

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Nearly 20,000 new businesses are established each month;
- Minister Nguyen Chi Dung: The country's growth in 2024 can reach and exceed 7%;
- Ho Chi Minh City attracts more than USD490 million in investment in industrial parks;
- Expect the Fed to continue lowering interest rates in December;
- PBOC returns to buying gold after a 6-month hiatus;
- The US is getting closer to banning TikTok.

**EVENT CALENDAR**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type  | Rate   | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| MCC    | 9/12/2024     | 10/12/2024         | 25/12/2024    | Cash  |        | 480   |
| LBM    | 9/12/2024     | 10/12/2024         | 26/12/2024    | Cash  |        | 1,000 |
| MPC    | 9/12/2024     | 10/12/2024         | 9/1/2025      | Cash  |        | 750   |
| HD6    | 9/12/2024     | 10/12/2024         | 20/12/2024    | Cash  |        | 1,000 |
| VNR    | 11/12/2024    | 12/12/2024         |               | Stock | 10:1   |       |
| HDB    | 11/12/2024    | 12/12/2024         |               | Stock | 100:20 |       |
| SIP    | 12/12/2024    | 13/12/2024         | 25/12/2024    | Cash  |        | 1,000 |
| ABI    | 12/12/2024    | 13/12/2024         | 24/12/2024    | Cash  |        | 1,000 |