

GLOBAL MARKET		1D	YTD
DJIA	44,401.93	-0.54%	17.73%
S&P500	6,052.90	-0.61%	27.62%
NASDAQ	19,741.30	-0.60%	33.69%
VIX	14.19	11.12%	7.50%
FTSE 100	8,352.08	0.52%	8.17%
DAX	20,345.96	-0.19%	21.33%
CAC40	7,480.14	0.72%	-0.67%
Brent oil (\$/barrel)	72.08	0.92%	-6.42%
Gold (\$/ounce)	2,662.56	0.61%	28.21%

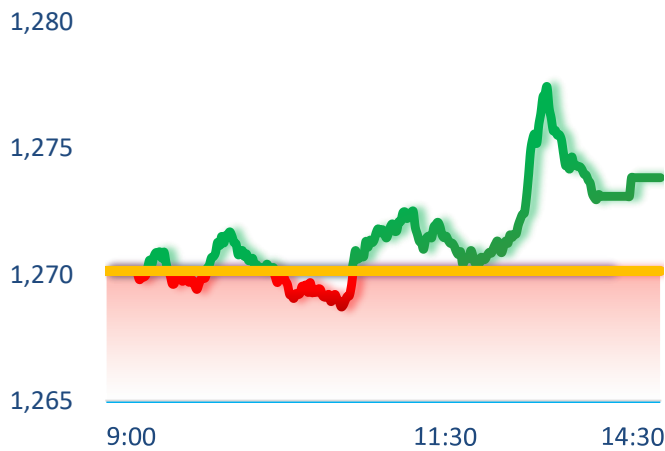
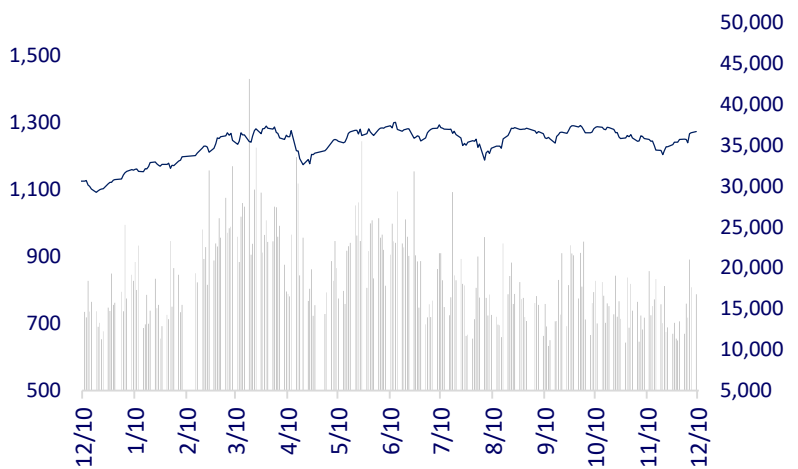
The S&P 500 and Nasdaq Composite Indexes fell on Monday (December 9), as technology stocks fell. Investors are also awaiting key inflation data due this week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.05%	5	45
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.27%	-6	39
10 year-Gov. Bond	2.60%	-11	42
USD/VND	25,460	-0.03%	3.88%
EUR/VND	27,555	-0.19%	0.65%
CNY/VND	3,548	-0.15%	2.08%

Gold prices rose to a two-week high on Monday as China's central bank resumed buying after a six-month hiatus, with optimism growing over expectations the US Federal Reserve will cut interest rates next week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,273.84	0.29%	12.56%
HNX	229.21	0.12%	-0.34%
VN30	1,336.18	-0.08%	18.07%
UPCOM	92.91	0.11%	6.09%
Net Foreign buy (B)	-488.41		
Total trading value (B)	18,410.65	-29.01%	-2.57%

VNIndex continues to fluctuate, waiting for information to determine a new trend. Proprietary traders net sold VND106 billion, mainly including VPB VND275 billion, VHM VND13 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- In November, Vietnam led investment in Cambodia;
- Prime Minister asked Chinese enterprises to participate in building Tu Lien bridge and urban railway lines;
- Prime Minister Pham Minh Chinh: Prioritizing the arrangement and streamlining of the apparatus;
- Mr. Trump confirmed that he will not replace FED Chairman Jerome Powell;
- China signaled that it will launch the strongest economic stimulus policy in a decade;
- Japan adjusted GDP up in the third quarter of 2024, maintaining expectations of interest rate hikes.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNR	11/12/2024	12/12/2024		Stock	10:1	
HDB	11/12/2024	12/12/2024		Stock	100:20	
SIP	12/12/2024	13/12/2024	25/12/2024	Cash		1,000
ABI	12/12/2024	13/12/2024	24/12/2024	Cash		1,000
THG	13/12/2024	16/12/2024	8/1/2025	Cash		1,000
VDP	13/12/2024	16/12/2024	16/1/2025	Cash		1,000
PHR	13/12/2024	16/12/2024	27/12/2025	Cash		3,000
HPP	16/12/2024	17/12/2024	8/1/2025	Cash		1,000