

GLOBAL MARKET		1D	YTD
DJIA	44,247.83	-0.35%	17.32%
S&P500	6,034.91	-0.30%	27.24%
NASDAQ	19,688.98	-0.27%	33.34%
VIX	14.18	-0.07%	7.42%
FTSE 100	8,280.36	-0.86%	7.24%
DAX	20,329.16	-0.08%	21.23%
CAC40	7,394.78	-1.14%	-1.81%
Brent oil (\$/barrel)	72.26	0.25%	-6.19%
Gold (\$/ounce)	2,701.00	1.44%	30.06%

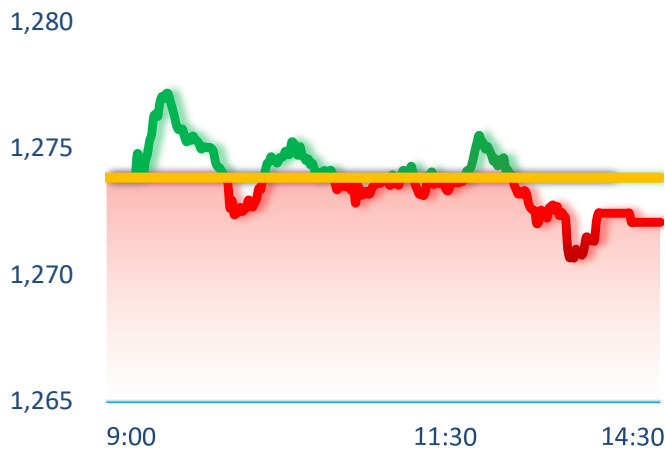
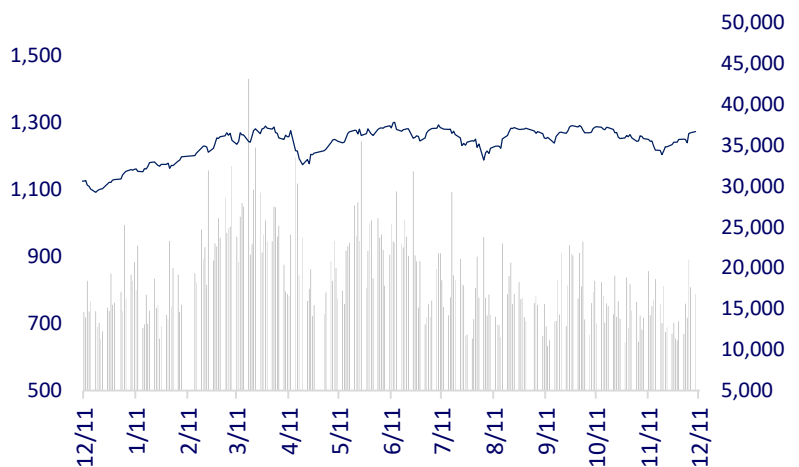
US stocks continued to fall on Tuesday (December 10) as the year-end rally to record highs stalled. Investors also awaited fresh US inflation data due this week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.22%	17	62
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.30%	3	42
10 year-Gov. Bond	2.67%	7	49
USD/VND	25,470	0.04%	3.92%
EUR/VND	27,494	-0.22%	0.43%
CNY/VND	3,554	0.16%	2.25%

Gold prices rose to a two-week high, supported by escalating geopolitical tensions and expectations of a third US interest rate cut by the Federal Reserve next week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,272.07	-0.14%	12.40%
HNX	229.24	0.01%	-0.33%
VN30	1,335.85	-0.02%	18.05%
UPCOM	92.74	-0.18%	5.89%
Net Foreign buy (B)	-0.73		
Total trading value (B)	16,218.81	-33.57%	-14.17%

VNIndex had a third consecutive session of tug-of-war. Proprietary traders net sold more than VND200 billion, mainly including HDG VND94 billion, HPG VND45 billion, TCB VND35 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Vietnam-China trade expected to hit record USD200 billion;
- North-South Expressway Phase 2 project basically meets schedule;
- Da Nang economy grows at double-digit rate in Q4/2024;
- Boeing begins cutting 10% of workforce globally;
- BIS: Government debt surplus could shake markets by 2025;
- BOJ reinforces interest rate hike expectations.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNR	11/12/2024	12/12/2024		Stock	10:1	
HDB	11/12/2024	12/12/2024		Stock	100:20	
SIP	12/12/2024	13/12/2024	25/12/2024	Cash		1,000
ABI	12/12/2024	13/12/2024	24/12/2024	Cash		1,000
THG	13/12/2024	16/12/2024	8/1/2025	Cash		1,000
VDP	13/12/2024	16/12/2024	16/1/2025	Cash		1,000
PHR	13/12/2024	16/12/2024	27/12/2025	Cash		3,000
HPP	16/12/2024	17/12/2024	8/1/2025	Cash		1,000