

GLOBAL MARKET		1D	YTD
DJIA	43,914.12	-0.53%	16.44%
S&P500	6,051.25	-0.54%	27.59%
NASDAQ	19,905.19	-0.64%	34.80%
VIX	13.92	2.50%	5.45%
FTSE 100	8,311.76	0.12%	7.64%
DAX	20,426.27	0.13%	21.81%
CAC40	7,420.94	-0.03%	-1.46%
Brent oil (\$/barrel)	73.38	-0.19%	-4.73%
Gold (\$/ounce)	2,691.15	-0.70%	29.58%

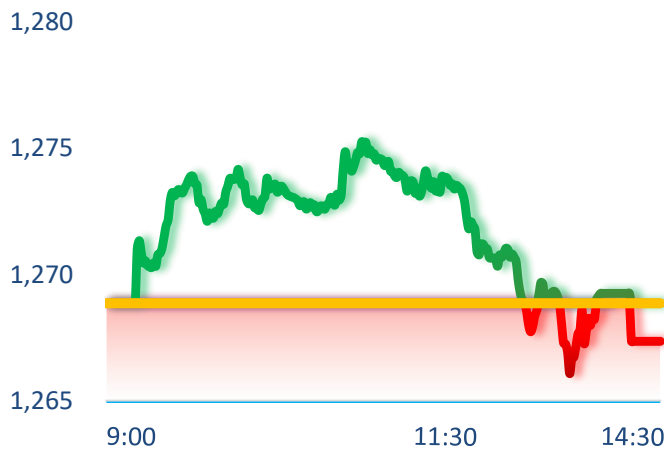
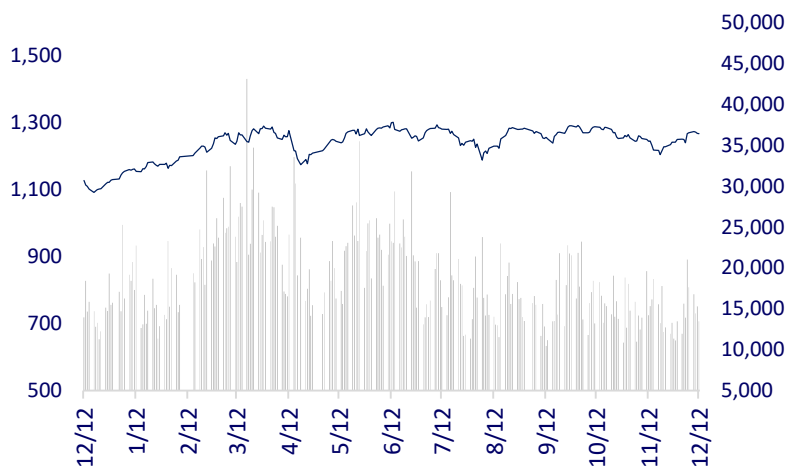
US stocks fell on Thursday (December 12), pressured by a hotter-than-expected US inflation report, as technology stocks failed to maintain the momentum of previous sessions. The producer price index (PPI) rose 0.4% in November, higher than economists' forecasts.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.52%	0	92
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.31%	-2	42
10 year-Gov. Bond	2.70%	0	52
USD/VND	25,471	0.02%	3.92%
EUR/VND	27,355	-0.49%	-0.08%
CNY/VND	3,563	-0.22%	2.50%

Gold prices fell from their peak on Thursday (December 12) as investors took profits and balanced positions ahead of the US Federal Reserve meeting next week. Another factor affecting gold prices was a higher-than-expected PPI in November, leading to a spike in US bond yields.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,267.35	-0.12%	11.98%
HNX	227.99	-0.08%	-0.87%
VN30	1,335.55	-0.07%	18.02%
UPCOM	92.68	-0.06%	5.82%
Net Foreign buy (B)	-337.83		
Total trading value (B)	14,944.25	-36.57%	-20.92%

VNIndex decreased on December 12 despite the improvement of the banking group. Proprietary traders net sold VND13 billion, mainly including PNJ VND22 billion, FRT VND19 billion, STB VND13 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- In 11 months, Vietnam's trade balance of goods had a surplus of USD24.31 billion;
- Receiving a bid of more than VND13,000 billion for the metro line No. 1 in Ho Chi Minh City;
- The Ministry of Transport still has nearly VND23,000 billion to disburse in 2024;
- China pledges to issue more bonds and cut interest rates next year;
- ECB continues to lower interest rates to 3%;
- China considers devaluing the yuan to deal with Trump's tariffs.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
THG	13/12/2024	16/12/2024	8/1/2025	Cash		1,000
VDP	13/12/2024	16/12/2024	16/1/2025	Cash		1,000
PHR	13/12/2024	16/12/2024	27/12/2025	Cash		3,000
HPP	16/12/2024	17/12/2024	8/1/2025	Cash		1,000
IDV	16/12/2024	17/12/2024	30/12/2024	Cash		1,500
BFC	17/12/2024	18/12/2024	30/12/2024	Cash		500
NKG	19/12/2024	20/12/2024		Cash & Stock	2:1	12,000
TIP	19/12/2024	20/12/2024	24/1/2025	Cash		1,300