

GLOBAL MARKET		1D	YTD
DJIA	43,828.06	-0.20%	16.21%
S&P500	6,051.09	0.00%	27.58%
NASDAQ	19,926.72	0.11%	34.95%
VIX	13.81	-0.79%	4.62%
FTSE 100	8,300.33	-0.14%	7.50%
DAX	20,405.92	-0.10%	21.69%
CAC40	7,409.57	-0.15%	-1.61%
Brent oil (\$/barrel)	74.24	0.58%	-3.62%
Gold (\$/ounce)	2,652.51	-0.59%	27.72%

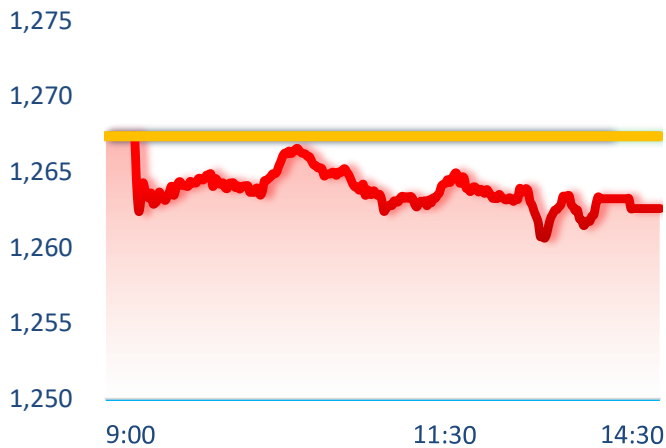
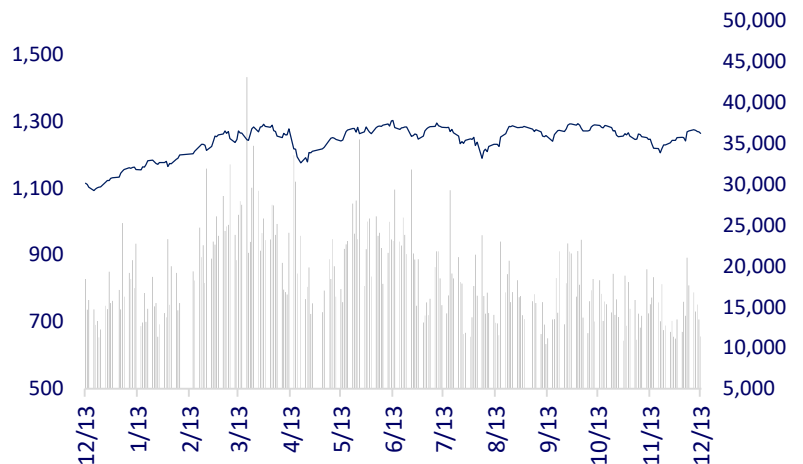
U.S. stocks closed out the trading week near the unchanged mark in a subdued session on Friday, with the S&P 500 and Dow posting weekly declines, while the Nasdaq secured its fourth consecutive week of gains. Notably, yields on U.S. Treasuries rose across the board, with ones on the benchmark 10-year bond hitting a three-week high.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.08%	-44	48
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.33%	2	45
10 year-Gov. Bond	2.70%	0	53
USD/VND	25,477	0.02%	3.95%
EUR/VND	27,356	0.00%	-0.07%
CNY/VND	3,560	-0.08%	2.42%

Oil futures eased from their highest levels in weeks as investors awaited the Federal Reserve's rate decision meeting later this week. Falls were limited however by concerns of supply disruptions in the event of more U.S. sanctions on major suppliers Russia and Iran.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,262.57	-0.38%	11.56%
HNX	227.00	-0.43%	-1.30%
VN30	1,331.58	-0.30%	17.67%
UPCOM	92.54	-0.15%	5.66%
Net Foreign buy (B)	-61.10		
Total trading value (B)	13,083.34	-34.12%	-30.76%

The VNIndex continued to decline while MWG defied the market trend with a gain of +1.67%. Proprietary trading recorded a net buy of VND51 billion, primarily in VPB VND178 billion, MWG VND14 billion, TCB VND13 billion,...

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Two new roads connecting Long Thanh Airport are set to be constructed;
- A series of multi-trillion VND mega projects will begin construction in 2025 in Binh Duong;
- Vietnam has 174 semiconductor FDI projects with a total investment of nearly USD 11.6 billion;
- Israel plans a 'decisive strike' against its rival Iran;
- Russia is expected to announce a cancer vaccine in early 2025;
- The South Korean National Assembly unanimously agreed to impeach President Yoon Suk-yeol.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HPP	16/12/2024	17/12/2024	8/1/2025	Cash		1,000
IDV	16/12/2024	17/12/2024	30/12/2024	Cash		1,500
BFC	17/12/2024	18/12/2024	30/12/2024	Cash		500
NKG	19/12/2024	20/12/2024		Cash & Stock	2:1	12,000
TIP	19/12/2024	20/12/2024	24/1/2025	Cash		1,300