

GLOBAL MARKET		1D	YTD
DJIA	43,717.48	-0.25%	15.92%
S&P500	6,074.08	0.38%	28.07%
NASDAQ	20,173.89	1.24%	36.62%
VIX	14.69	6.37%	11.29%
FTSE 100	8,262.05	-0.46%	7.00%
DAX	20,313.81	-0.45%	21.14%
CAC40	7,357.08	-0.71%	-2.31%
Brent oil (\$/barrel)	73.89	-0.47%	-4.07%
Gold (\$/ounce)	2,656.36	0.15%	27.91%

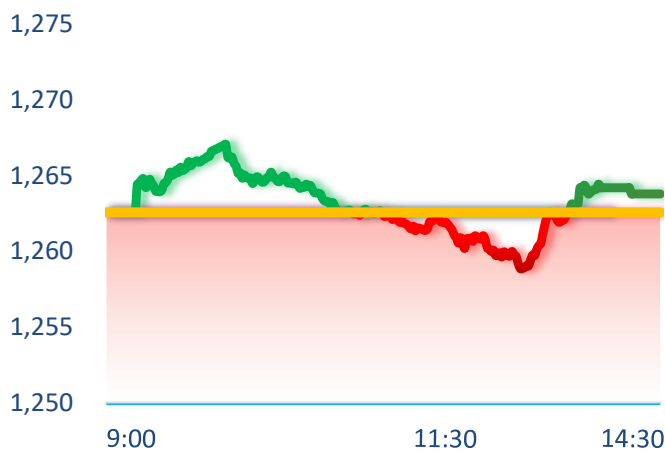
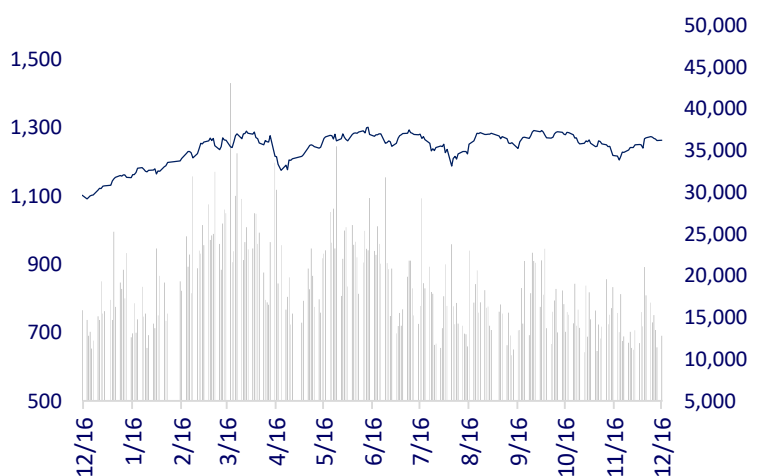
Megacap tech shares muscled the S&P 500 and the Nasdaq to higher close on Monday as investors readied for a busy central bank week. The FOMC is due to convene on Tuesday for its last monetary policy meeting of 2024, which is expected to conclude with a 25 basis point cut in the key Fed funds target rate. Bitcoin surged above USD107,000, touching a new high after U.S. President-elect Donald Trump suggested he plans to set up a bitcoin strategic reserve.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.89%	-19	29
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.32%	-1	43
10 year-Gov. Bond	2.65%	-5	47
USD/VND	25,485	0.03%	3.98%
EUR/VND	27,472	0.42%	0.35%
CNY/VND	3,561	0.03%	2.45%

The U.S. dollar edged higher against major currencies in choppy trading on Monday, as investors eyed interest rate decisions from the Federal Reserve, Bank of Japan, Bank of England and other key central banks this week. Markets are pricing in a near 97% chance that the Fed will deliver a quarter-point interest rate cut at the end of its policy meeting on Wednesday, according to CME's FedWatch tool.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,263.79	0.10%	11.67%
HNX	227.04	0.02%	-1.28%
VN30	1,331.82	0.02%	17.69%
UPCOM	92.64	0.11%	5.78%
Net Foreign buy (B)	-210.73		
Total trading value (B)	13,877.46	-22.45%	-26.56%

VNIndex recovered after touching the support line MA200, ending the session with a doji candle with the boost of VNM and POW shares. Proprietary trading recorded a net buy of VND181 billion, primarily in GEE VND132 billion, VNM VND54 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The Government requires the State Bank to regulate interest rates and credit, aiming for economic growth of 8% or more by 2025;
- Pangasius exports are expected to reach USD2 billion by the end of 2024;
- The Draft Decree on policies for officials has been completed;
- Surge in gold imports pushes India's Nov trade deficit to record levels;
- New home prices in China fall at slowest pace in 17 months;
- EU presses for new powers to combat threat of Chinese import surge.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BFC	17/12/2024	18/12/2024	30/12/2024	Cash		500
NKG	19/12/2024	20/12/2024		Cash & Stock	2:1	12,000
TIP	19/12/2024	20/12/2024	24/1/2025	Cash		1,300
DRC	19/12/2024	20/12/2024	10/1/2025	Cash		500
GDT	19/12/2024	20/12/2024	31/12/2024	Cash		1,000