

GLOBAL MARKET		1D	YTD
DJIA	43,449.90	-0.61%	15.21%
S&P500	6,050.61	-0.39%	27.57%
NASDAQ	20,109.06	-0.32%	36.19%
VIX	15.87	8.03%	20.23%
FTSE 100	8,195.20	-0.81%	6.13%
DAX	20,246.37	-0.33%	20.73%
CAC40	7,365.70	0.12%	-2.19%
Brent oil (\$/barrel)	73.25	-0.87%	-4.90%
Gold (\$/ounce)	2,649.77	-0.25%	27.59%

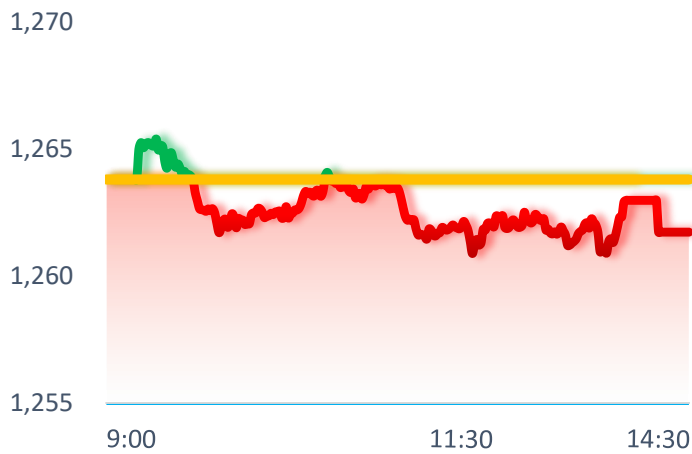
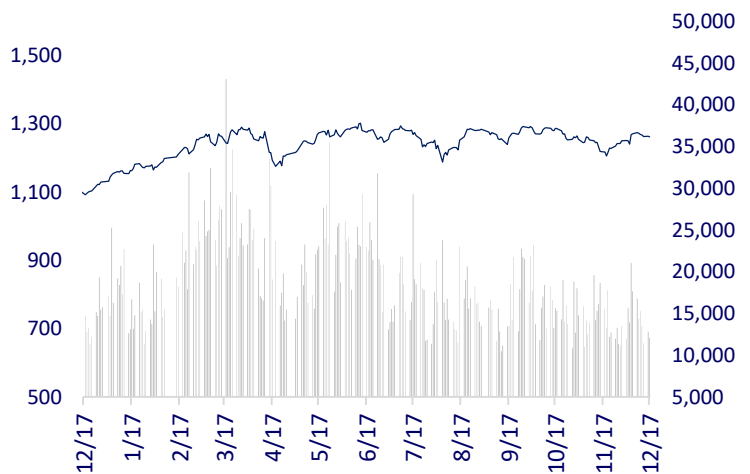
U.S. stocks retreated on Tuesday and the Dow dropped for a ninth straight session, as investors exercised caution ahead of the Federal Reserve's last policy announcement of the year. U.S. retail sales increased more than expected in November, buoyed in part by an acceleration in motor vehicle purchases, consistent with strong underlying momentum in a resilient economy. Bitcoin reached another new milestone, soaring to a record high above USD107,000 on Tuesday, fueled by positive sentiment towards digital currency.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.33%	-56	-27
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.36%	4	48
10 year-Gov. Bond	2.78%	13	60
USD/VND	25,483	-0.01%	3.97%
EUR/VND	27,472	0.00%	0.35%
CNY/VND	3,561	0.00%	2.45%

The U.S. dollar held steady against the yen and other major rivals on Wednesday as investors waited to see whether the Federal Reserve will deliver a hawkish cut before the Bank of Japan and other central banks meet this week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,261.72	-0.16%	11.49%
HNX	226.89	-0.07%	-1.35%
VN30	1,327.63	-0.31%	17.32%
UPCOM	92.77	0.14%	5.93%
Net Foreign buy (B)	-768.50		
Total trading value (B)	13,790.36	-26.69%	-27.02%

Foreign investors sold a net of nearly VND800 billion in the session on December 17. Due to the lack of leading stocks and cautious sentiment, the market remained in red for most of the time. Proprietary trading recorded a net sold of VND89 billion, primarily in TCB VND108 billion, HPG VND39 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- HRC steel exports in November fell by more than 70%;
- China Railway Signal Corporation (CRSC) proposed to invest USD55 billion in urban railway project in Hanoi;
- Hanoi expects to collect nearly VND48,600 billion from housing and land;
- Japan approved a supplementary budget of JPY13,900 billion to stimulate the economy;
- China wants to dominate the AI field and some models have already beaten US rivals;
- Syria urged BRICS countries to help with reconstruction.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NKG	19/12/2024	20/12/2024		Cash & Stock	2:1	12,000
TIP	19/12/2024	20/12/2024	24/1/2025	Cash		1,300
DRC	19/12/2024	20/12/2024	10/1/2025	Cash		500
GDT	19/12/2024	20/12/2024	31/12/2024	Cash		1,000