

GLOBAL MARKET		1D	YTD
DJIA	42,326.87	-2.58%	12.23%
S&P500	5,872.16	-2.95%	23.81%
NASDAQ	19,392.70	-3.56%	31.33%
VIX	27.62	74.04%	109.24%
FTSE 100	8,199.11	0.05%	6.19%
DAX	20,242.57	-0.02%	20.71%
CAC40	7,384.62	0.26%	-1.94%
Brent oil (\$/barrel)	73.09	-0.22%	-5.11%
Gold (\$/ounce)	2,607.39	-1.60%	25.55%

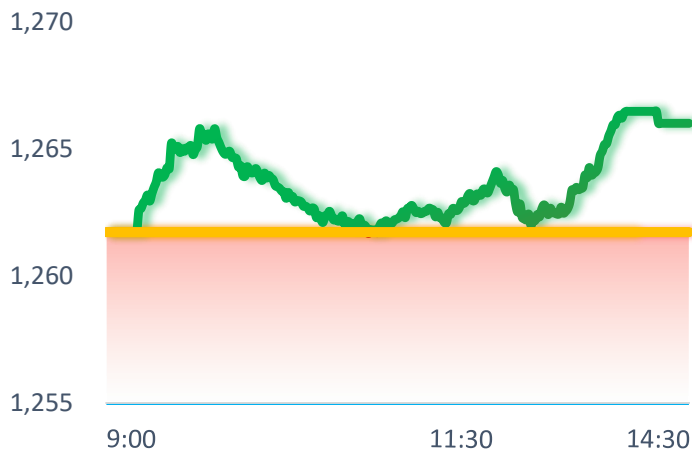
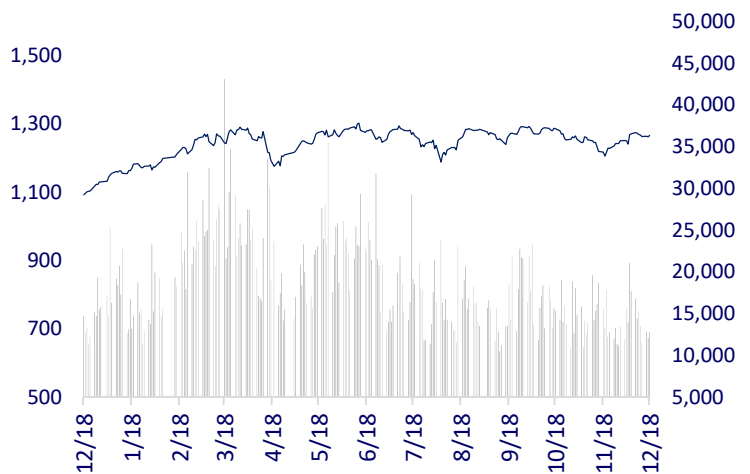
U.S. stocks plunged on Wednesday, with all three major indexes posting their biggest daily decline in months, after the Federal Reserve cut interest rates by a quarter of a percentage point but disappointed some investors with projections that signaled a more cautious path of easing next year. The Fed cut rates to the 4.25%-4.5% range and its summary of economic projections (SEP) indicated it will make rate cuts totaling a half percentage point by the end of 2025.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.80%	-53	-80
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.31%	-5	43
10 year-Gov. Bond	2.71%	-7	53
USD/VND	25,491	0.03%	4.00%
EUR/VND	27,441	-0.11%	0.24%
CNY/VND	3,547	-0.40%	2.04%

The US dollar flirted with a two-year peak on Thursday after the Federal Reserve signaled a slower pace of rate cuts in 2025. Bitcoin's price dipped to around USD100,000 after Federal Reserve Chairman Jerome Powell said the central bank is not looking to hold the digital currency.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,266.00	0.34%	11.87%
HNX	227.43	0.24%	-1.11%
VN30	1,323.83	-0.29%	16.98%
UPCOM	93.07	0.32%	6.27%
Net Foreign buy (B)	19.55		
Total trading value (B)	14,713.35	-20.04%	-22.14%

On December 18, oil and gas stocks shined as VNIndex recovered, PVB shares hit the ceiling thanks to positive information from the Block B - O Mon project. Proprietary trading recorded a net bought of VND109 billion, primarily in GEE VND119 billion, MWG VND27 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Apartment supply in Ho Chi Minh City is forecast to be scarce in 2025;
- VinFast wants to build a 316-hectare entertainment and resort complex in Cat Hai;
- The US wants to export LNG to Vietnam;
- Fed lowers rates but sees fewer cuts next year due to stubbornly high inflation;
- U.S. weighs ban on Chinese-made router in millions of American homes;
- Foxconn said to have approached Nissan to take controlling stake.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NKG	19/12/2024	20/12/2024		Cash & Stock	2:1	12,000
TIP	19/12/2024	20/12/2024	24/1/2025	Cash		1,300
DRC	19/12/2024	20/12/2024	10/1/2025	Cash		500
GDT	19/12/2024	20/12/2024	31/12/2024	Cash		1,000