

GLOBAL MARKET		1D	YTD
DJIA	42,342.24	0.04%	12.27%
S&P500	5,867.08	-0.09%	23.70%
NASDAQ	19,372.77	-0.10%	31.20%
VIX	24.09	-12.78%	82.50%
FTSE 100	8,105.32	-1.14%	4.97%
DAX	19,969.86	-1.35%	19.09%
CAC40	7,294.37	-1.22%	-3.14%
Brent oil (\$/barrel)	72.49	-0.82%	-5.89%
Gold (\$/ounce)	2,600.01	-0.28%	25.20%

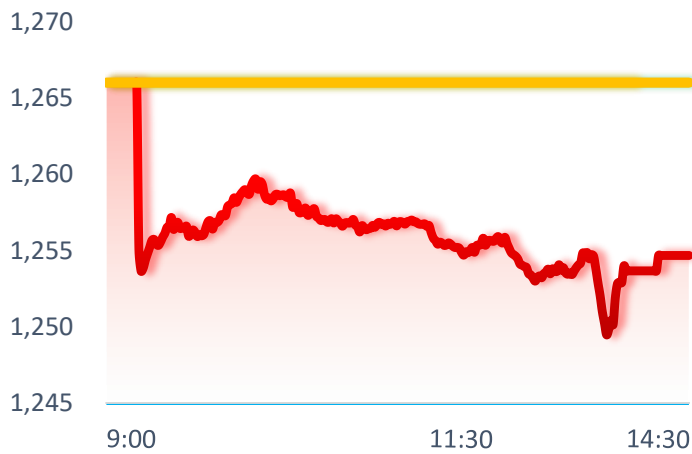
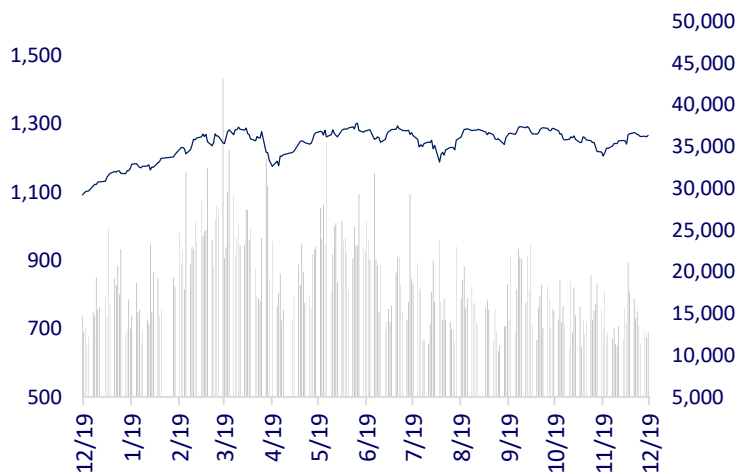
Wall Street stumbled to a close Thursday, ending nearly flat after an earlier rally ran out of steam late in the session as investors continued to parse the Federal Reserve's hawkish outlook. Economic data was in sync with the Fed's view, with weekly initial jobless claims falling more than expected while gross domestic product for the third quarter was revised to show a 3.1% increase from the previously reported 2.8% pace.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.70%	-10	-90
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.37%	6	49
10 year-Gov. Bond	2.77%	6	59
USD/VND	25,519	0.11%	4.12%
EUR/VND	27,270	-0.62%	-0.39%
CNY/VND	3,560	0.37%	2.42%

Benchmark U.S. Treasury yields hit their highest level since May, crude prices dipped as investors grew accustomed to the reality that the central bank will take a slower, more measured approach to policy easing in the coming year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,254.67	-0.89%	10.86%
HNX	227.54	0.05%	-1.07%
VN30	1,314.16	-0.73%	16.13%
UPCOM	92.73	-0.37%	5.88%
Net Foreign buy (B)	-481.70		
Total trading value (B)	20,393.40	5.32%	7.92%

On December 19, VNIndex lost the support level of 1,260 points under strong selling pressure from foreign investors. Proprietary trading recorded a net sold of VND1,250 billion, mainly including FPT, EIB, TCB, VPB with a value of VND77 - VND184 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- SBV reduces interest rates on social housing loans to 4.7%/year;
- Japan's Sojitz and Vinamilk put beef processing plant into operation in Vinh Phuc;
- Prime Minister requests completion of Can Tho - Ca Mau expressway before December 31, 2025;
- Bank of Japan keeps rates unchanged with few clues on next move;
- President Putin affirmed that the Russian economic situation is stable;
- China paves the way for new growth wave.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VPD	20/12/2024	23/12/2024	22/01/2025	Cash		1,400
TVT	20/12/2024	23/12/2024	16/01/2025	Cash		400
BID	23/12/2024	24/12/2024		Stock	100:21	
SCS	23/12/2024	24/12/2024	8/1/2025	Cash		3,000
CTD	24/12/2025	25/12/2026	14/01/2025	Cash		1,000