

GLOBAL MARKET		1D	YTD
DJIA	42,840.26	1.18%	13.59%
S&P500	5,930.85	1.09%	25.05%
NASDAQ	19,572.60	1.03%	32.55%
VIX	18.36	-23.79%	39.09%
FTSE 100	8,084.61	-0.26%	4.70%
DAX	19,884.75	-0.43%	18.58%
CAC40	7,274.48	-0.27%	-3.40%
Brent oil (\$/barrel)	73.13	0.88%	-5.06%
Gold (\$/ounce)	2,619.40	0.75%	26.13%

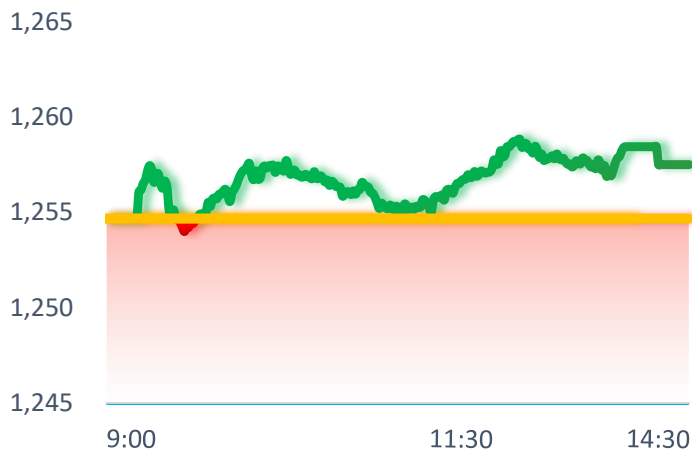
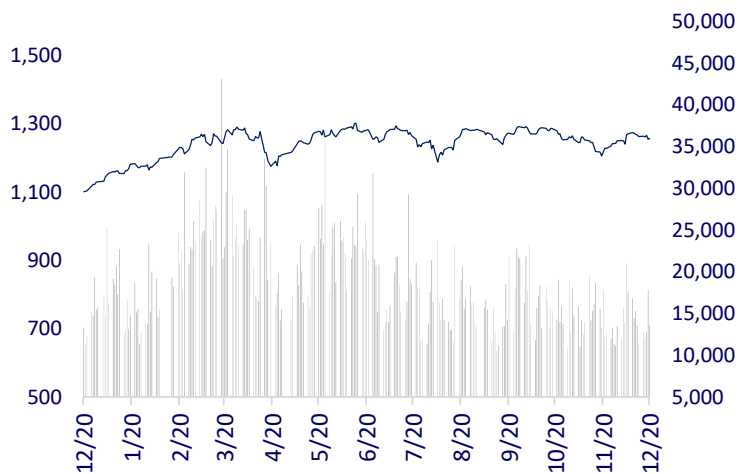
U.S. stocks rallied on Friday after two lackluster sessions as a cooler-than-expected inflation report. The latest inflation report in the form of the Personal Consumption Expenditure (PCE) index showed a 2.4% rise in November on an annual basis, just below the 2.5% estimate of economists polled by Reuters.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.09%	139	49
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.40%	3	52
10 year-Gov. Bond	2.82%	6	65
USD/VND	25,540	0.08%	4.20%
EUR/VND	27,065	-0.75%	-1.14%
CNY/VND	3,556	-0.11%	2.30%

Gold surged and benchmark U.S. Treasury yields eased back from multi-month highs. The yield on benchmark U.S. 10-year notes fell to 4.51%, from 4.57% late on Thursday. The dollar softened against a basket of world currencies but remained on track for its third consecutive weekly advance.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,257.50	0.23%	11.11%
HNX	227.07	-0.21%	-1.27%
VN30	1,317.77	0.27%	16.45%
UPCOM	93.39	0.71%	6.63%
Net Foreign buy (B)	-4.69		
Total trading value (B)	15,450.35	-43.56%	-18.24%

VNIndex recovered in the ETF portfolio restructuring session last Friday. Cash flow poured into oil and gas transportation stocks. Proprietary trading recorded a net sold of VND1,237 billion, mainly including MBB VND436 billion, EIB VND361 billion, MWG VND301 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Sacombank expects its full-year profit to exceed VND12,700 billion;
- The price of housing in Ho Chi Minh City is about to reach VND10 billion per unit;
- RAMID Group (Korea) wants to build a resort and golf course in Ninh Thuan;
- More signals suggest that the ECB will continue to cut interest rates in 2025;
- Trump threatens to retake control of Panama Canal;
- Japan expands nuclear power use in new draft energy plan.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BID	23/12/2024	24/12/2024		Stock	100:21	
SCS	23/12/2024	24/12/2024	8/1/2025	Cash		3,000
CTD	24/12/2025	25/12/2026	14/01/2025	Cash		1,000
HUG	24/12/2025	25/12/2026	25/03/2024	Cash		500
HTG	24/12/2025	25/12/2026	23/01/2025	Cash		3,000