

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 42,906.95 | 0.16% | 13.77% |
| S&P500 | 5,974.10 | 0.73% | 25.96% |
| NASDAQ | 19,757.58 | 0.95% | 33.81% |
| VIX | 16.78 | -8.61% | 27.12% |
| FTSE 100 | 8,102.72 | 0.22% | 4.94% |
| DAX | 19,848.77 | -0.18% | 18.36% |
| CAC40 | 7,272.32 | -0.03% | -3.43% |
| Brent oil (\$/barrel) | 72.57 | -0.77% | -5.78% |
| Gold (\$/ounce) | 2,616.64 | -0.11% | 26.00% |

US stocks rose on Monday to start a holiday-shortened trading week as tech stocks continued to boost the broader market, while investors were reassured that federal agencies would remain open into the new year after President Joe Biden signed a funding bill on Friday to avert a government shutdown.

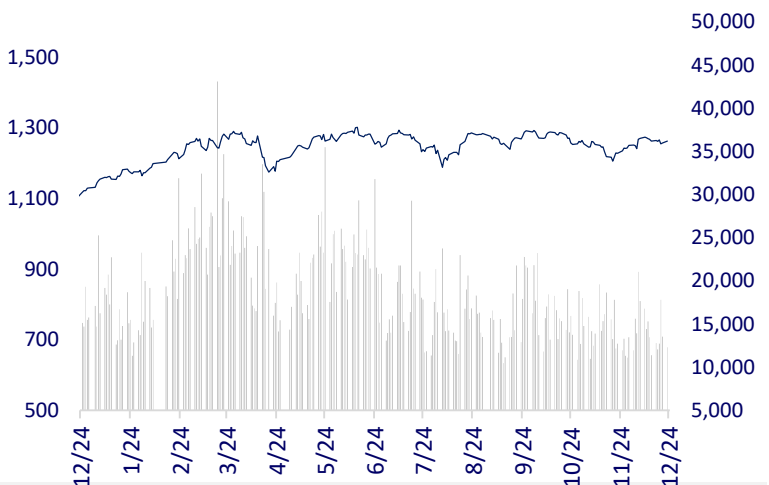
| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 4.43% | 34 | 83 |
| Deposit interest 12M | 4.60% | 0 | -20 |
| 5 year-Gov. Bond | 2.35% | -5 | 47 |
| 10 year-Gov. Bond | 2.85% | 3 | 68 |
| USD/VND | 25,530 | -0.04% | 4.16% |
| EUR/VND | 27,308 | 0.90% | -0.25% |
| CNY/VND | 3,557 | 0.03% | 2.33% |

Gold prices fell in a quiet holiday trading session on Monday, pressured by a rising dollar and US bond yields, as investors awaited clearer signals on the US Federal Reserve's monetary policy in 2025.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|---------|---------|
| VN-INDEX | 1,262.76 | 0.42% | 11.58% |
| HNX | 228.51 | 0.63% | -0.64% |
| VN30 | 1,323.02 | 0.40% | 16.91% |
| UPCOM | 93.72 | 0.35% | 7.01% |
| Net Foreign buy (B) | -316.08 | | |
| Total trading value (B) | 14,093.61 | -30.27% | -25.42% |

VNIndex continued to increase following the recovery of global stock market. Proprietary traders net bought slightly VND14 billion, mainly including FRT VND74 billion, DBC VND35 billion, HAX VND24 billion,... On the contrary, they strongly net sold EIB VND126 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Khanh Hoa leads the GRDP growth in the Central region;
- Vietnam's exports are estimated to exceed USD400 billion this year;
- Hanoi plans to lease nearly 900 sidewalks;
- Honda and Nissan officially start merger negotiations;
- US: Investigating China's chip industry;
- ECB President: Eurozone is getting very close to the medium-term inflation target of 2%.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| CTD | 24/12/2025 | 25/12/2026 | 14/01/2025 | Cash | | 1,000 |
| HUG | 24/12/2025 | 25/12/2026 | 25/03/2024 | Cash | | 500 |
| HTG | 24/12/2025 | 25/12/2026 | 23/01/2025 | Cash | | 3,000 |
| DHG | 24/12/2025 | 25/12/2026 | 14/02/2025 | Cash | | 4,000 |
| HVH | 25/12/2026 | 26/12/2026 | 6/1/2025 | Cash | | 300 |
| PHN | 26/12/2026 | 27/12/2026 | 15/1/2025 | Cash | | 2,000 |
| DSN | 26/12/2026 | 27/12/2026 | 22/1/2025 | Cash | | 2,400 |
| SAB | 26/12/2026 | 27/12/2026 | 23/1/2025 | Cash | | 2,000 |