

GLOBAL MARKET		1D	YTD
DJIA	43,297.03	0.91%	14.80%
S&P500	6,040.04	1.10%	27.35%
NASDAQ	20,031.13	1.38%	35.66%
VIX	14.27	-14.96%	8.11%
FTSE 100	8,136.99	0.42%	5.38%
DAX	19,848.77	0.00%	18.36%
CAC40	7,282.69	0.14%	-3.30%
Brent oil (\$/barrel)	73.58	1.39%	-4.47%
Gold (\$/ounce)	2,616.87	0.01%	26.01%

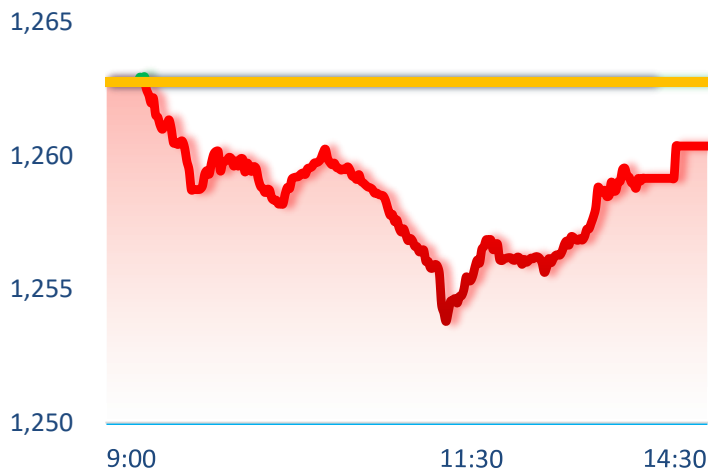
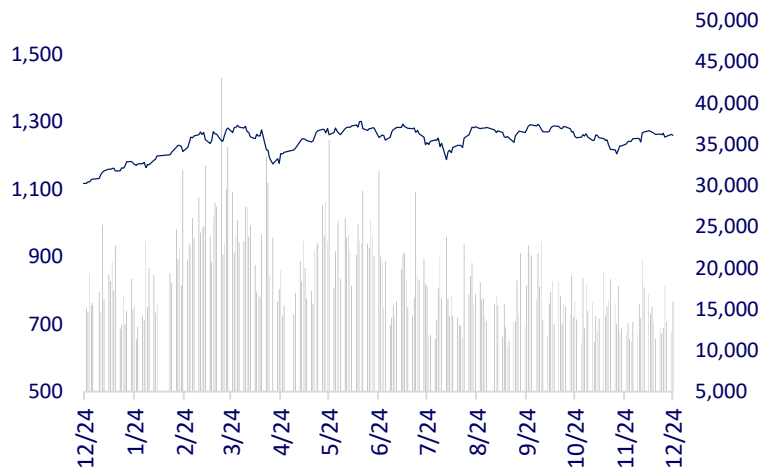
Both the DJIA and Nasdaq Composite scored four straight sessions of gains, with the S&P 500 taking its winning streak to three sessions, marking the first day of the seasonal Santa Claus rally. All the so-called Magnificent Seven megacap technology stocks climbed on Tuesday, led by the 7.4% jump in Tesla shares.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.48%	5	88
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.45%	10	57
10 year-Gov. Bond	2.85%	0	67
USD/VND	25,523	-0.03%	4.13%
EUR/VND	27,207	-0.37%	-0.62%
CNY/VND	3,543	-0.39%	1.93%

Oil prices rose more than 1% on Tuesday, reversing the prior session's losses on a brightening short-term outlook tied to the prospect of slightly tightening supplies as trade thinned ahead of the Christmas and Hanukkah holidays.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,260.36	-0.19%	-0.71%
HNX	228.36	-0.07%	16.93%
VN30	1,323.27	0.02%	7.35%
UPCOM	94.02	0.32%	0.00%
Net Foreign buy (B)	24.16		
Total trading value (B)	18,130.84	-1.27%	-4.05%

The market was in red as the real estate sector weakened, DXG shares hit the floor after being sold off. Proprietary traders net bought VND308 billion, mainly including SSI VND124 billion, FCN VND82 billion, FPT VND35 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- SBV net injects over VND33,000 billion in the first two days of the week;
- PVN's revenue exceeds VND1 quadrillion;
- Reduces lending interest rates by 2%/year for customers in 26 localities in the Northern region and Thanh Hoa;
- Joe Biden launches U.S. trade probe into legacy Chinese chips;
- India's sugar production could fall due to bad weather;
- Huge economic damage from climate change.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HVH	25/12/2024	26/12/2024	6/1/2025	Cash		300
PHN	26/12/2024	27/12/2024	15/1/2025	Cash		2,000
DSN	26/12/2024	27/12/2024	22/1/2025	Cash		2,400
SAB	26/12/2024	27/12/2024	23/1/2025	Cash		2,000
SGL	26/12/2024	27/12/2024	20/01/2025	Cash		500
SBH	27/12/2024	30/12/2024	22/01/2025	Cash		500
DHP	27/12/2024	30/12/2024	15/01/2025	Cash		500
TBC	27/12/2024	30/12/2024	14/2/2025	Cash		500