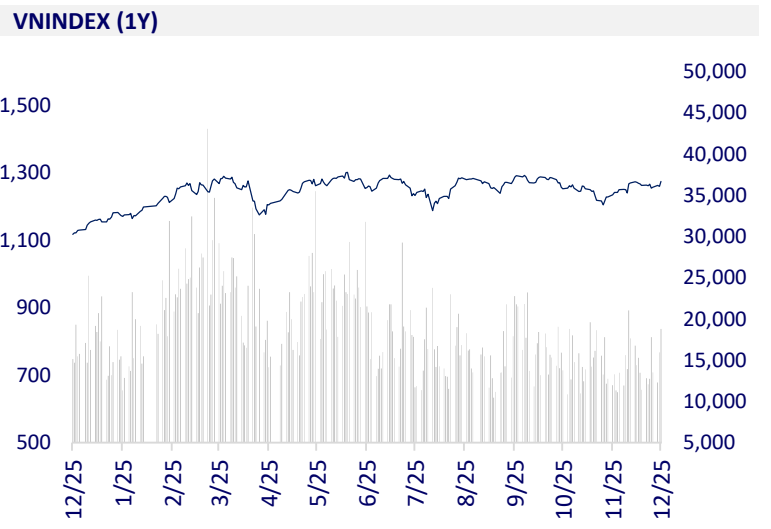
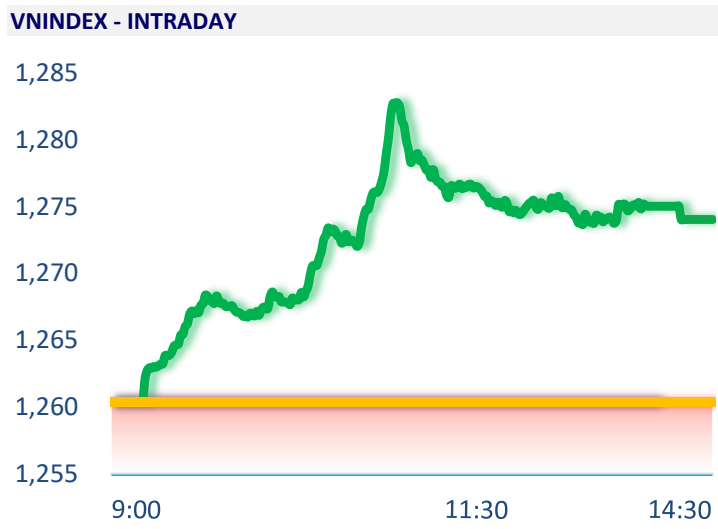


GLOBAL MARKET		1D	YTD	
DJIA	43,297.03	0.00%	14.80%	Global stock markets were closed on Wednesday for the Christmas holiday.
S&P500	6,040.04	0.00%	27.35%	
NASDAQ	20,031.13	0.00%	35.66%	
VIX	14.27	0.00%	8.11%	
FTSE 100	8,136.99	0.00%	5.38%	
DAX	19,848.77	0.00%	18.36%	
CAC40	7,282.69	0.00%	-3.30%	
Brent oil (\$/barrel)	73.78	0.27%	-4.21%	
Gold (\$/ounce)	2,625.02	0.31%	26.40%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	4.48%	0	88	The price of SJC gold bars and gold rings remained unchanged from the previous session but decreased by VND200,000 compared to the beginning of the week. World gold prices were gloomy as most markets entered the year-end holiday season.
Deposit interest 12M	4.60%	0	-20	
5 year-Gov. Bond	2.44%	-1	55	
10 year-Gov. Bond	2.81%	-4	64	
USD/VND	25,536	0.05%	4.19%	
EUR/VND	27,193	-0.05%	-0.67%	
CNY/VND	3,542	-0.03%	1.90%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,274.04	1.09%	-0.08%	VNIndex had a FTD session when it surpassed all MA lines with explosive liquidity. Almost all sectors increased, of which the most active were basic resources, banking and financial services. Proprietary traders net bought VND937 billion, mainly including FPT VND332 billion, HPG VND68 billion, SSI VND59 billion.
HNX	229.81	0.63%	18.63%	
VN30	1,342.48	1.45%	8.00%	
UPCOM	94.59	0.61%	0.00%	
Net Foreign buy (B)	226.06			
Total trading value (B)	20,887.04	15.20%	10.53%	



SELECTED NEWS

- Vietnam ranks second in the world in textile and garment exports;
- Ho Chi Minh City collects nearly VND6,000 billion from port infrastructure fees;
- SCB X expects to complete the acquisition of Home Credit Vietnam in the first half of 2025;
- Thailand's rice exports expected to hit a 6-year peak;
- Russian region declares emergency situation as Black Sea oil spill fallout widens;
- US faces risk of 'stagflation' due to Trump's tariffs.

EVENT CALENDAR						
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PHN	26/12/2024	27/12/2024	15/1/2025	Cash		2,000
DSN	26/12/2024	27/12/2024	22/1/2025	Cash		2,400
SAB	26/12/2024	27/12/2024	23/1/2025	Cash		2,000
SGI	26/12/2024	27/12/2024	20/01/2025	Cash		500
SBH	27/12/2024	30/12/2024	22/01/2025	Cash		500
DHP	27/12/2024	30/12/2024	15/01/2025	Cash		500
TBC	27/12/2024	30/12/2024	14/2/2025	Cash		500