

GLOBAL MARKET		1D	YTD
DJIA	43,325.80	0.07%	14.88%
S&P500	6,037.57	-0.04%	27.30%
NASDAQ	20,020.36	-0.05%	35.58%
VIX	14.73	3.22%	11.59%
FTSE 100	8,136.99	0.00%	5.38%
DAX	19,848.77	0.00%	18.36%
CAC40	7,282.69	0.00%	-3.30%
Brent oil (\$/barrel)	73.15	-0.85%	-5.03%
Gold (\$/ounce)	2,631.41	0.24%	26.71%

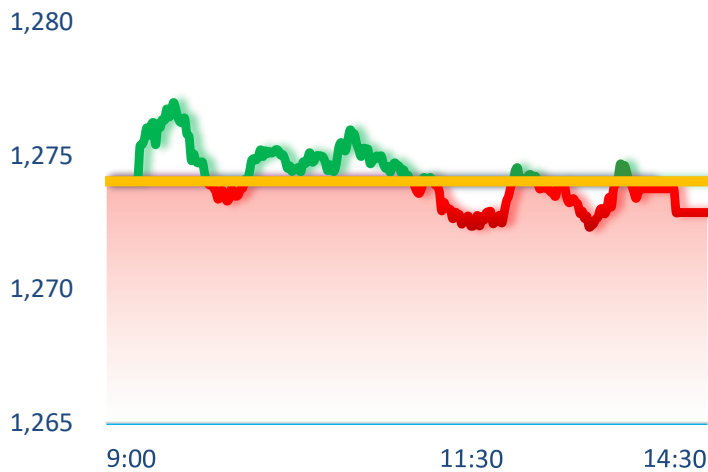
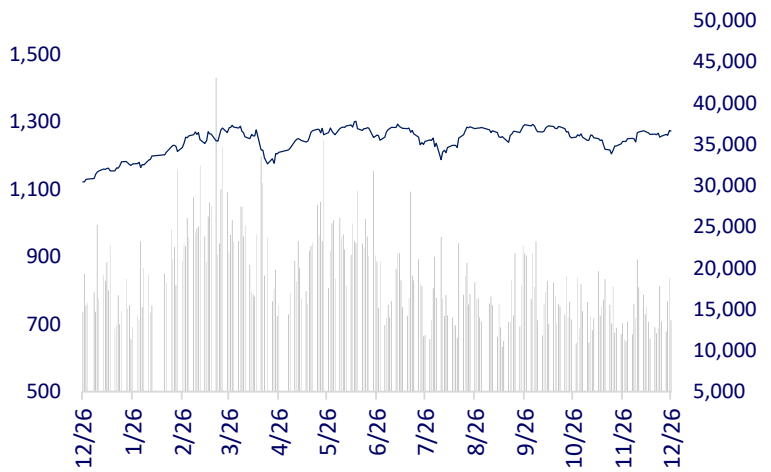
The DJIA closed fractionally higher on Thursday, stretching its winning streak to five sessions despite light trading volumes and rising U.S. Treasury yields weighing on some of the dominant technology megacaps. Six of the megacaps fell, with Tesla leading decliners with a 1.8% fall. The outlier was Apple, rising 0.3% and continuing to edge closer to becoming the first company in the world to hit a market value of USD4 trillion.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.74%	26	114
Deposit interest 12M	4.60%	0	-20
5 year-Gov. Bond	2.49%	5	60
10 year-Gov. Bond	2.93%	12	75
USD/VND	25,525	-0.04%	4.14%
EUR/VND	27,159	-0.13%	-0.79%
CNY/VND	3,539	-0.08%	1.82%

Gold prices rose on Thursday, driven by safe-haven demand in light trading after the Christmas holiday. Oil edged lower as the US dollar's strength offset hopes for additional fiscal stimulus in China, the world's biggest oil importer.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,272.87	-0.09%	-0.04%
HNX	229.90	0.04%	18.65%
VN30	1,342.68	0.01%	7.80%
UPCOM	94.41	-0.19%	0.00%
Net Foreign buy (B)	-359.36		
Total trading value (B)	15,828.70	-12.70%	-16.24%

The market's upward momentum slowed down after the FTD session. The banking sector continued to be the pillar that helped the market not fall deeply, with STB +2.3%, VIB +2.9%, MBB +1.8%. Proprietary traders net bought VND807 billion, mainly including ACB VND257 billion, SHS VND198 billion, VDS VND88 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Submitting to the National Assembly the Lao Cai - Hanoi - Hai Phong Railway Project in February 2025;
- Mobile World has announced that the Bach Hoa Xanh chain imported bean sprouts soaked in chemicals in Dak Lak;
- Reclaiming land from state-owned enterprises that misused it;
- Sugar prices hit lowest level since September;
- Russia uses bitcoin in international transactions;
- China's EV boom is starting to pinch oil producers.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SBH	27/12/2024	30/12/2024	22/01/2025	Cash		500
DHP	27/12/2024	30/12/2024	15/01/2025	Cash		500
TBC	27/12/2024	30/12/2024	14/2/2025	Cash		500
CMG	30/12/2024	31/12/2024		Stock	100:11	
M10	30/12/2024	31/12/2024	23/01/2025	Cash		1,000
PTB	2/1/2025	3/1/2025	16/01/2025	Cash		1,000
TRA	3/1/2025	6/1/2025	24/01/2025	Cash		2,000