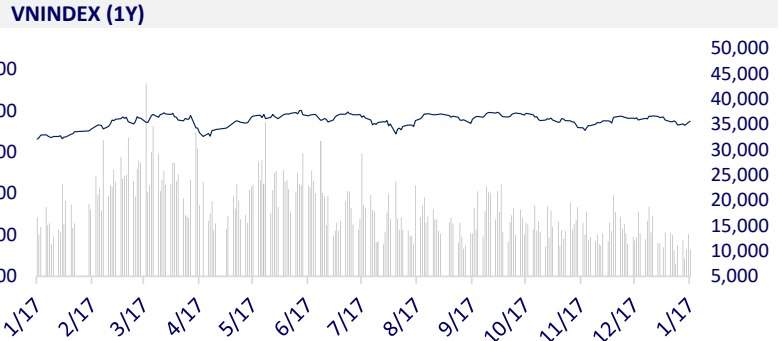
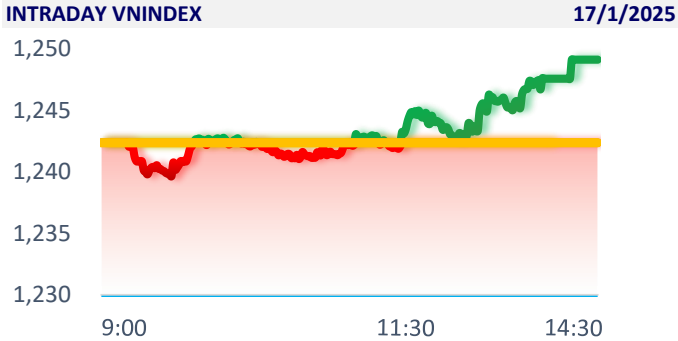
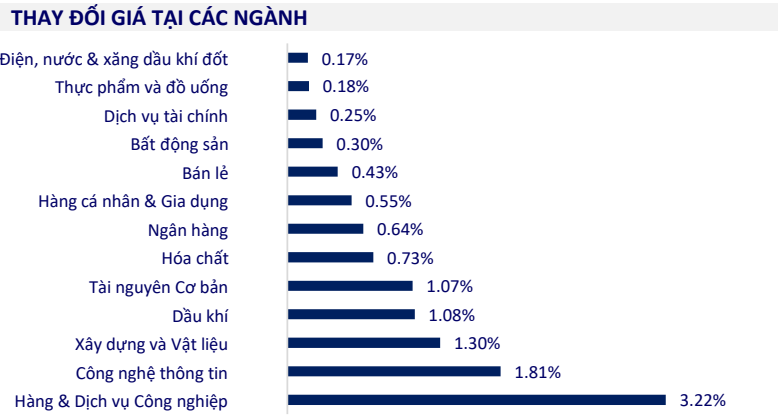


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,249.11	0.54%	-1.39%
HNX	222.48	0.74%	-2.18%
VN30	1,313.48	0.78%	-2.33%
UPCOM	93.11	0.75%	-2.05%
GT mua ròng NĐTNN (tỷ)	-557.68		
Tổng GTGD (tỷ)	11,425.54	-36.98%	-36.98%

VNIndex tiếp tục tăng mạnh mẽ trước thềm mùa báo cáo kết quả kinh doanh Q4/2024. Hầu như toàn bộ nhóm ngành đều tăng mạnh trong phiên hôm nay, trong đó tích cực nhất là nhóm vận tải biển, công nghệ và viễn thông.



ETF & PHẢI SINH		1D	YTD
E1VFN30	22,930	0.70%	-2.34%
FUEMAV30	15,860	1.60%	-2.58%
FUESSV30	16,550	2.60%	-0.90%
FUESSV50	19,650	1.34%	-2.24%
FUESSVFL	21,280	0.19%	-3.71%
FUEVFN30	32,370	1.09%	-3.43%
FUEVN100	17,520	1.21%	-2.23%
VN30F2502	1,320.8	0.80%	
VN30F2503	1,324.1	0.76%	
VN30F2506	1,328.8	0.67%	
VN30F2509	1,329.9	0.70%	



THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	38,451.46	-0.31%	-3.62%
Shanghai	3,241.82	0.18%	-3.28%
Hang Seng	19,584.06	0.31%	-2.37%
Kospi	2,523.55	-0.16%	5.17%
BSE Sensex	76,619.33	-0.58%	-2.49%
STI (Singapore)	3,810.78	0.25%	0.61%
SET (Thái Lan)	1,340.63	-0.96%	-4.26%
Dầu Brent (\$/thùng)	81.58	0.12%	8.70%
Vàng (\$/ounce)	2,704.48	-0.30%	2.63%

Thị trường chứng khoán châu Á diễn biến trái chiều trong phiên giao dịch hôm nay. Tích cực nhất là thị trường Trung Quốc bật tăng nhẹ khoảng 0.2% khi GDP 2024 của quốc gia này đạt mục tiêu 5%.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.00%	5	3
Lãi suất tiết kiệm 12T	4.60%	0	0
TPCP - 5 năm	2.51%	7	4
TPCP - 10 năm	2.91%	5	6
USD/VND	25,505	-0.17%	-0.18%
EUR/VND	26,731	-0.59%	-1.96%
CNY/VND	3,526	-0.20%	-0.98%

Đồng USD đã suy yếu do dữ liệu kinh tế Mỹ yếu hơn dự kiến thúc đẩy kỳ vọng rằng Fed vẫn sẽ tiếp tục nới lỏng hai lần trong năm nay. Tỷ giá USD trong nước hầu hết đều giảm tại các ngân hàng hôm nay.

LỊCH SỰ KIỆN

Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
NT2	17/1/2025	20/1/2025	12/2/2025	Tiền mặt		800
YEG	17/1/2025	20/1/2025		Cổ phiếu	100:40	10,000
PTI	17/1/2025	20/1/2025		Cổ phiếu	2:1	
NSC	17/1/2025	20/1/2025	19/2/2025	Tiền mặt		2,000
SFI	3/2/2025	4/2/2025	14/2/2025	Tiền mặt		1,000
HCM	4/2/2025	5/2/2025	28/2/2025	Tiền mặt		500
CLC	11/2/2025	12/2/2025	27/2/2025	Tiền mặt		1,000

TIN TỨC CHỌN LỌC

Thủ tướng chấp thuận chủ trương đầu tư dự án cảng trung chuyển quốc tế Cần Giờ;

Phê duyệt Dự án đường dây 500 kV Lào Cai - Vĩnh Yên quy mô 7.410 tỷ đồng;

Đề xuất quy hoạch 3.400 ha làm đô thị sân bay Quảng Trị;

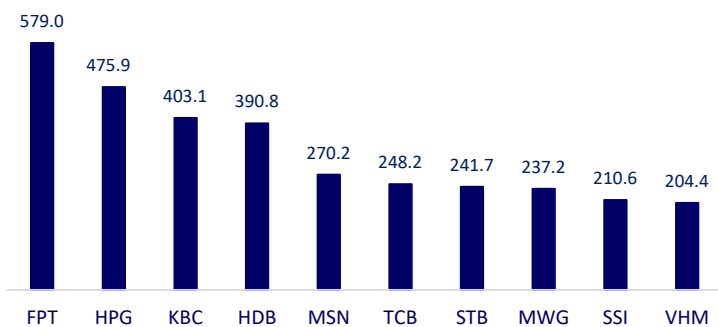
Hàn Quốc giữ nguyên lãi suất, cảnh báo tăng trưởng "rất có thể" không đạt dự báo;

Dân số Trung Quốc giảm 3 năm liên tiếp;

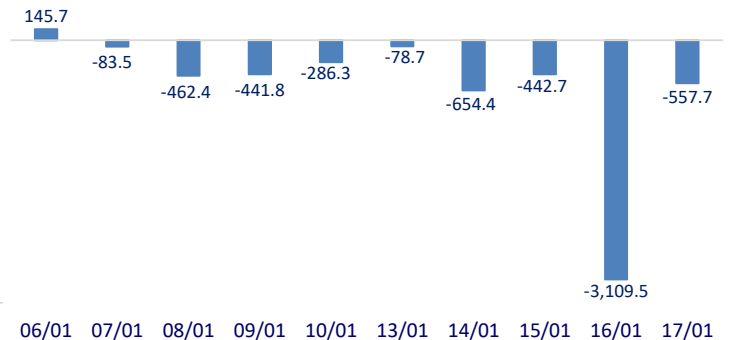
Trung Quốc sản xuất than và khí đốt kỷ lục, sản xuất thép suy giảm.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung	
VCB	92,500	-0.22%	1.20%	1,779,481	2,127,962	VPBank và HDBank chính thức nhận chuyển giao bắt buộc GPBank và DongABank.	
BID	39,500	0.25%	1.02%	3,127,793	3,851,681		
CTG	37,200	1.09%	-0.80%	7,505,192	6,756,390		
TCB	24,400	2.31%	4.27%	19,693,356	16,278,338		
VPB	18,450	0.27%	-0.27%	10,168,364	8,327,979		
MBB	21,500	0.47%	1.65%	11,141,392	9,270,297		
HDB	22,500	3.69%	4.17%	24,524,681	20,694,828		
TPB	16,150	0.62%	1.57%	8,789,166	12,447,792		
STB	35,750	0.85%	1.56%	12,106,191	10,770,896		
VIB	19,850	0.76%	2.85%	11,667,122	10,051,134		
ACB	24,950	0.40%	1.01%	5,042,821	5,262,408	GAS: BSR và PV GAS ký kết thỏa thuận hợp tác toàn diện trong nhiều lĩnh vực về kinh doanh các sản phẩm dầu khí.	
SHB	10,200	0.49%	0.49%	18,886,708	22,863,232		
SSB	17,900	0.56%	2.87%	3,089,023	3,792,423		
GAS	66,800	-0.15%	0.15%	1,161,016	850,438		
POW	11,750	-0.84%	0.86%	5,334,729	7,414,811		
PLX	40,000	0.00%	4.99%	2,203,561	2,039,905		
VIC	40,450	0.00%	-0.12%	2,022,962	3,115,805		VIC: VEFAC - công ty con của Vingroup được gia hạn và chuyển mục đích sử dụng 6,8ha đất để thực hiện dự án Tổ hợp trung tâm thương mại, dịch vụ, văn hóa.
VHM	40,100	0.25%	0.25%	6,775,651	8,236,246		
VRE	16,550	0.00%	-1.78%	10,195,742	10,128,620		
VNM	62,000	0.16%	1.14%	2,421,321	2,637,501		SAB: Các hãng bia lớn như Sabeco, Heineken... đang triển khai chiến lược mới để thúc đẩy tiêu thụ sản phẩm, đặc biệt khi Tết Ất Tỵ 2025 đang cận kề.
MSN	65,900	-0.60%	0.61%	3,162,021	4,146,490	FPT: Synnex FPT trở thành nhà phân phối chính thức của ViewSonic tại Việt Nam.	
SAB	53,400	-1.11%	-0.37%	1,571,580	1,335,648		
BCM	69,200	-0.14%	-1.14%	375,191	478,284		
BVH	52,200	1.95%	5.45%	1,470,496	1,388,635		
VJC	99,000	0.10%	0.41%	683,578	866,268		
FPT	149,000	1.71%	1.15%	7,074,260	6,286,428		
MWG	57,700	-0.17%	0.35%	4,475,141	4,909,060		
GVR	28,750	1.05%	2.68%	2,658,185	3,495,388		
SSI	24,550	0.61%	3.59%	13,390,319	16,659,949		
HPG	26,500	0.76%	3.72%	32,309,595	27,540,533		

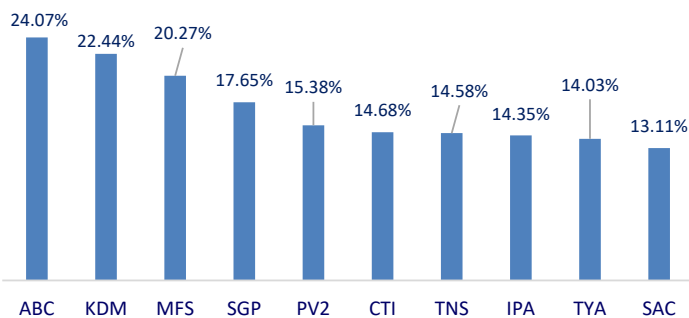
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



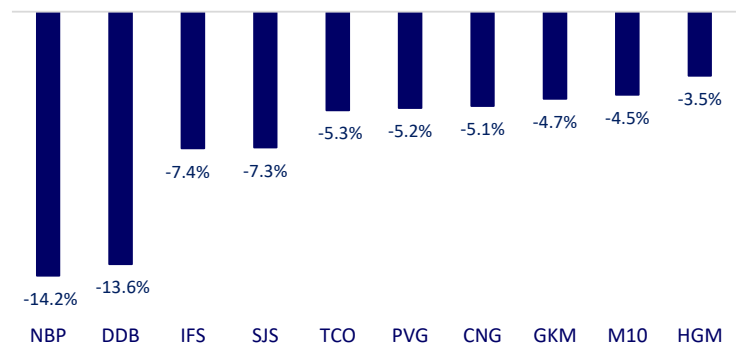
Dòng tiền NGTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản



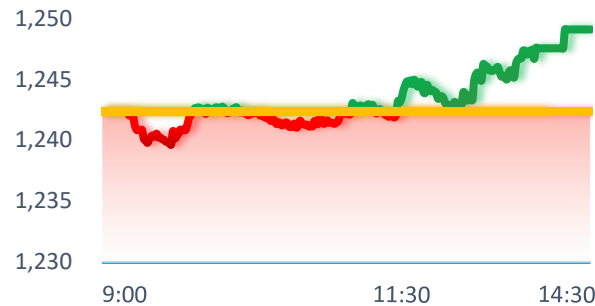
Top giảm 3 phiên có thanh khoản



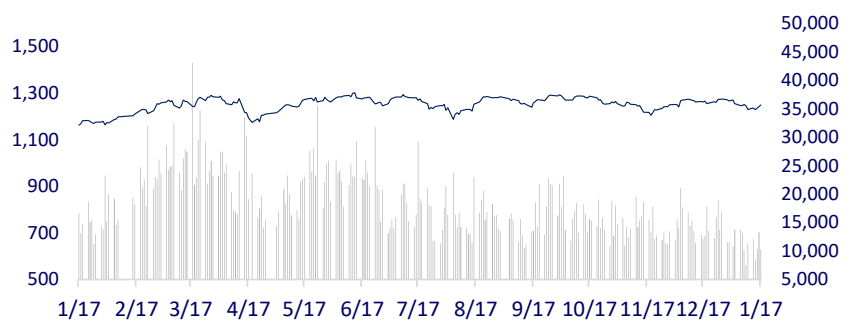
VIETNAM STOCK MARKET

		1D	YTD
VN-INDEX	1,249.11	0.54%	-1.39%
HNX	222.48	0.74%	-2.18%
VN30	1,313.48	0.78%	-2.33%
UPCOM	93.11	0.75%	-2.05%
Net Foreign buy (B)	-557.68		
Total trading value (B)	11,425.54	-36.98%	-36.98%

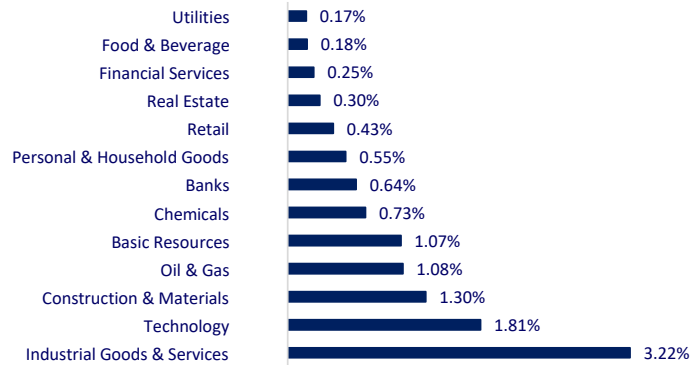
VNIndex continued to increase strongly ahead of the Q4/2024 business results reporting season. Almost all industry groups increased strongly in today's session, with the most positive being the shipping, technology and telecommunications groups.

INTRADAY VNINDEX


1/17/2025

VNINDEX (1Y)

ETF & DERIVATIVES

		1D	YTD
E1VFN30	22,930	0.70%	-2.34%
FUEMAV30	15,860	1.60%	-2.58%
FUESSV30	16,550	2.60%	-0.90%
FUESSV50	19,650	1.34%	-2.24%
FUESSVFL	21,280	0.19%	-3.71%
FUEVFN30	32,370	1.09%	-3.43%
FUEVN100	17,520	1.21%	-2.23%
VN30F2502	1,320.80	0.80%	
VN30F2503	1,324.10	0.76%	
VN30F2506	1,328.80	0.67%	
VN30F2509	1,329.90	0.70%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET

		1D	YTD
Nikkei 225	38,451.46	-0.31%	-3.62%
Shanghai Component	3,241.82	0.18%	-3.28%
Hang Seng	19,584.06	0.31%	-2.37%
Kospi	2,523.55	-0.16%	5.17%
BSE Sensex	76,619.33	-0.58%	-2.49%
STI (Singapore)	3,810.78	0.25%	0.61%
SET (Thailand)	1,340.63	-0.96%	-4.26%
Brent oil (\$/barrel)	81.58	0.12%	8.70%
Gold (\$/ounce)	2,704.48	-0.30%	2.63%

Asian stock markets were mixed in today's trading session. The most positive was the Chinese market, which rebounded slightly by about 0.2% as the country's 2024 GDP reached its target of 5%.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	4.00%	5	3
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.51%	7	4
10 year-Gov. Bond	2.91%	5	6
USD/VND	25,505	-0.17%	-0.18%
EUR/VND	26,731	-0.59%	-1.96%
CNY/VND	3,526	-0.20%	-0.98%

The US dollar weakened as weaker-than-expected US economic data fueled expectations that the Fed would continue to ease twice this year. Domestic USD rates fell across most banks today.

EVENT CALENDAR

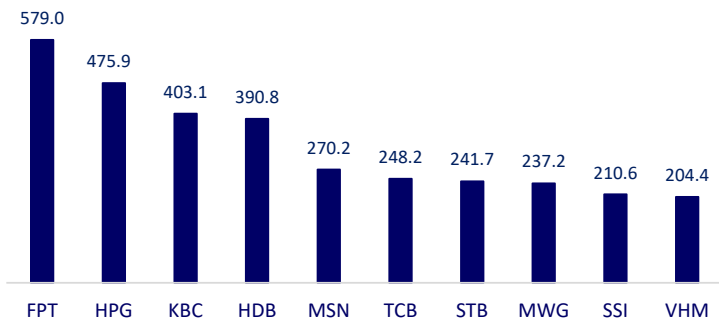
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NT2	17/1/2025	20/1/2025	12/2/2025	Cash		800
YEG	17/1/2025	20/1/2025		Cash & Stock	100:40	10,000
PTI	17/1/2025	20/1/2025		Stock	2:1	
NSC	17/1/2025	20/1/2025	19/2/2025	Cash		2,000
SFI	3/2/2025	4/2/2025	14/2/2025	Cash		1,000
HCM	4/2/2025	5/2/2025	28/2/2025	Cash		500
CLC	11/2/2025	12/2/2025	27/2/2025	Cash		1,000

SELECTED NEWS

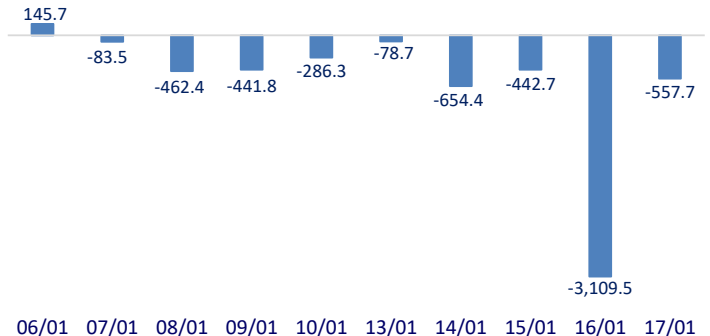
Prime Minister approves investment policy for Can Gio international transit port project;
 Approves 500kV Lao Cai - Vinh Yen transmission line project with scale of VND7,410 billion;
 Proposal to plan 3,400 ha for Quang Tri airport urban area;
 South Korea keeps interest rates unchanged, warns growth is "very likely" to fall short of forecast;
 China's population declines for 3 consecutive years;
 China produces record coal and gas, steel production declines.

	Close	1D	5D	Buying vol.	Selling vol.	Content	
VCB	92,500	-0.22%	1.20%	1,779,481	2,127,962	VPBank and HDBank officially accept the mandatory transfer of GPBank and DongABank.	
BID	39,500	0.25%	1.02%	3,127,793	3,851,681		
CTG	37,200	1.09%	-0.80%	7,505,192	6,756,390		
TCB	24,400	2.31%	4.27%	19,693,356	16,278,338		
VPB	18,450	0.27%	-0.27%	10,168,364	8,327,979		
MBB	21,500	0.47%	1.65%	11,141,392	9,270,297		
HDB	22,500	3.69%	4.17%	24,524,681	20,694,828		
TPB	16,150	0.62%	1.57%	8,789,166	12,447,792		
STB	35,750	0.85%	1.56%	12,106,191	10,770,896		
VIB	19,850	0.76%	2.85%	11,667,122	10,051,134		
ACB	24,950	0.40%	1.01%	5,042,821	5,262,408	GAS: BSR and PV GAS signed a comprehensive cooperation agreement in many areas of trading petroleum products.	
SHB	10,200	0.49%	0.49%	18,886,708	22,863,232		
SSB	17,900	0.56%	2.87%	3,089,023	3,792,423		
GAS	66,800	-0.15%	0.15%	1,161,016	850,438		
POW	11,750	-0.84%	0.86%	5,334,729	7,414,811		
PLX	40,000	0.00%	4.99%	2,203,561	2,039,905		
VIC	40,450	0.00%	-0.12%	2,022,962	3,115,805		VIC: VEFACT was granted an extension and changed the purpose of using 6.8 hectares of land to implement the project of a complex of commercial, service and cultural centers.
VHM	40,100	0.25%	0.25%	6,775,651	8,236,246		
VRE	16,550	0.00%	-1.78%	10,195,742	10,128,620		
VNM	62,000	0.16%	1.14%	2,421,321	2,637,501		SAB: Major beer companies such as Sabeco, Heineken... are implementing new strategies to promote product consumption, especially as the Lunar New Year 2025 approaches.
MSN	65,900	-0.60%	0.61%	3,162,021	4,146,490		
SAB	53,400	-1.11%	-0.37%	1,571,580	1,335,648		
BCM	69,200	-0.14%	-1.14%	375,191	478,284	FPT: Synnex FPT becomes the official distributor of ViewSonic in Vietnam.	
BVH	52,200	1.95%	5.45%	1,470,496	1,388,635		
VJC	99,000	0.10%	0.41%	683,578	866,268		
FPT	149,000	1.71%	1.15%	7,074,260	6,286,428		
MWG	57,700	-0.17%	0.35%	4,475,141	4,909,060		
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SSI	24,550	0.61%	3.59%	13,390,319	16,659,949		
HPG	26,500	0.76%	3.72%	32,309,595	27,540,533		

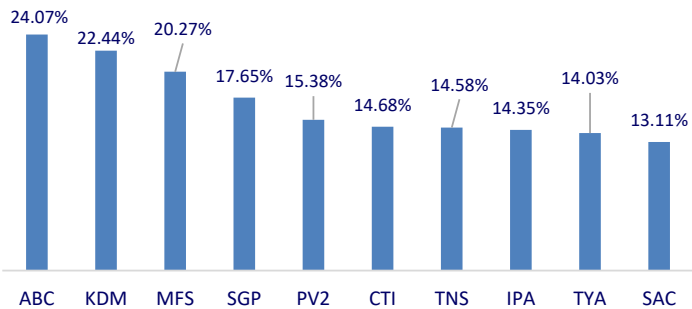
Top highest total traded value stocks (Billion VND)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 sessions with liquidity



Top decreases in 3 sessions with liquidity

