

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 42,544.22 | -0.07% | -0.07% |
| S&P500 | 5,881.63 | -0.43% | -0.43% |
| NASDAQ | 19,310.79 | -0.90% | -0.90% |
| VIX | 17.35 | -0.29% | -0.29% |
| FTSE 100 | 8,173.02 | 0.64% | 0.64% |
| DAX | 19,909.14 | 0.00% | 0.00% |
| CAC40 | 7,380.74 | 0.92% | 0.92% |
| Brent oil (\$/barrel) | 75.05 | 0.93% | 0.93% |
| Gold (\$/ounce) | 2,635.05 | 1.00% | 1.00% |

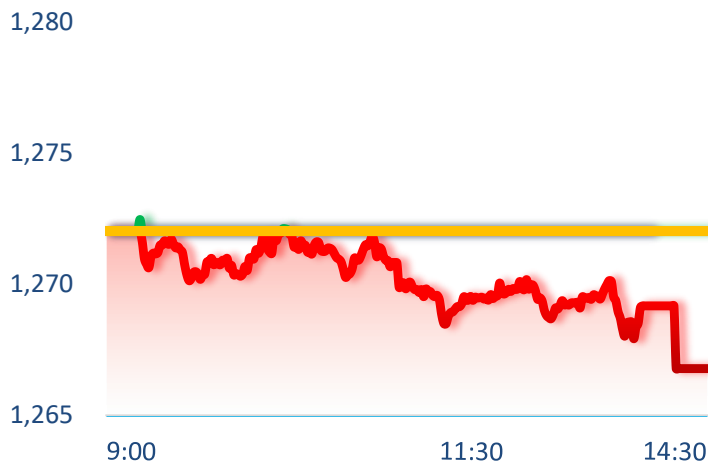
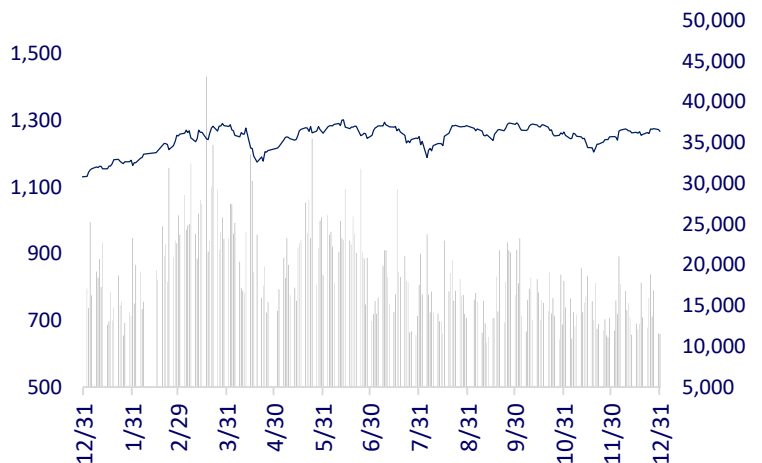
Wall Street lost ground on Tuesday as investors closed the book on a remarkable year for equities, during which the U.S. stock market was powered to record highs by the twin engines of the artificial-intelligence boom and the U.S. Federal Reserve's first interest rate cuts in three-and-a-half years. The three major U.S. stock indexes closed in negative territory, ending a languid, low-volume session that contrasted with the tumultuous year that preceded it.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 3.97% | 99 | 0 |
| Deposit interest 12M | 4.60% | 0 | 0 |
| 5 year-Gov. Bond | 2.48% | 2 | 0 |
| 10 year-Gov. Bond | 2.85% | 1 | 0 |
| USD/VND | 25,551 | 0.03% | 0.00% |
| EUR/VND | 27,266 | -0.11% | -0.09% |
| CNY/VND | 3,561 | 0.54% | 0.40% |

Oil prices nudged higher on Thursday, the first day of trade for 2025, as investors returning from holidays cautiously eyed a recovery in China's economy and fuel demand following a pledge by President Xi Jinping to promote growth.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|---------|-----|
| VN-INDEX | 1,266.78 | -0.41% | - |
| HNX | 227.43 | -0.31% | - |
| VN30 | 1,344.75 | -0.19% | - |
| UPCOM | 95.06 | 0.06% | - |
| Net Foreign buy (B) | -278.59 | | |
| Total trading value (B) | 12,873.09 | -29.00% | - |

VNIndex ended 2024 with a performance of 12%, and in the last session of the year, the market was deep in red in the context of the exchange rate reaching an all-time high. Proprietary traders net sold VND141 billion, mainly including VPB VND107 billion, CTR VND75 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Vietnam's PMI in December fell below 50 points for the first time in 3 months;
- Prime Minister sets target of USD100 billion in agricultural, forestry and fishery exports;
- Vincom Retail plans to open three new shopping malls in 2025;
- Swiss central bank faces call to hold bitcoin in reserves;
- Russian gas flow to Europe via Ukraine stopped;
- Chinese stocks post first annual gain since 2020.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|------|------|-------|
| PTB | 2/1/2025 | 3/1/2025 | 16/01/2025 | Cash | | 1,000 |
| TRA | 3/1/2025 | 6/1/2025 | 24/01/2025 | Cash | | 2,000 |
| VLB | 3/1/2025 | 6/1/2025 | 20/02/2025 | Cash | | 2,000 |
| NTP | 6/1/2025 | 7/1/2025 | 22/01/2025 | Cash | | 1,500 |
| SAF | 6/1/2025 | 7/1/2025 | 16/01/2025 | Cash | | 3,000 |
| NTH | 7/1/2025 | 8/1/2025 | 23/1/2025 | Cash | | 1,000 |
| SMB | 8/1/2025 | 9/1/2025 | 17/1/2025 | Cash | | 1,500 |