

GLOBAL MARKET		1D	YTD
DJIA	42,392.27	-0.36%	-0.36%
S&P500	5,868.55	-0.22%	-0.22%
NASDAQ	19,280.79	-0.16%	-0.16%
VIX	17.93	3.34%	3.34%
FTSE 100	8,260.09	1.07%	1.07%
DAX	20,024.66	0.58%	0.58%
CAC40	7,393.76	0.18%	0.18%
Brent oil (\$/barrel)	76.05	1.33%	1.33%
Gold (\$/ounce)	2,661.17	0.99%	0.99%

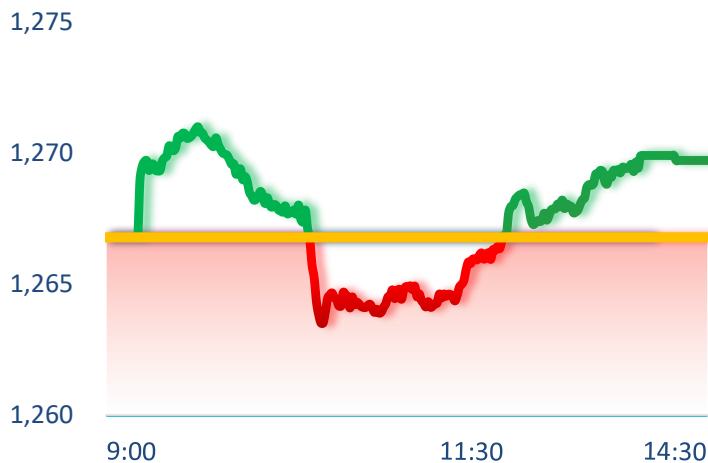
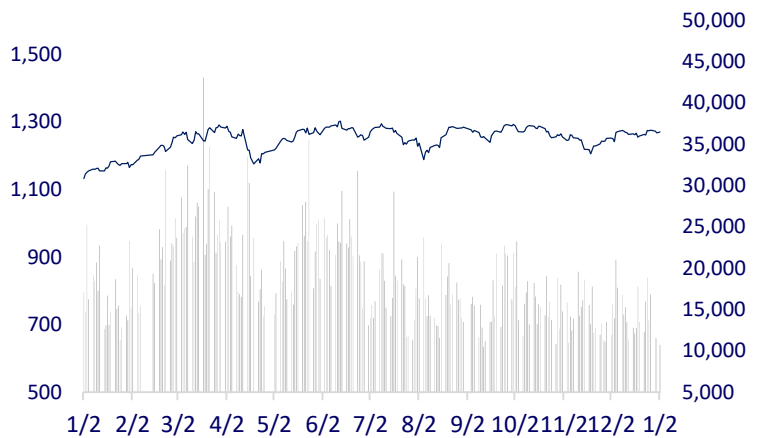
U.S. stocks fell in the first trading day of the new year, while the dollar hit a two-year high after economic data indicated the U.S. labor market remained on solid ground. The U.S. Labor Department reported that the number of Americans filing new applications for unemployment benefits dropped to an eight-month low of 211,000 last week, below the 222,000 estimate of economists polled by Reuters. Tesla shares fall 6.08% after the electric vehicle maker reported its first decline in annual deliveries.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.08%	11	11
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.43%	-5	-5
10 year-Gov. Bond	2.77%	-8	-8
USD/VND	25,559	0.03%	0.03%
EUR/VND	27,106	-0.59%	-0.59%
CNY/VND	3,557	-0.11%	-0.11%

Gold hit a more than two-week high on Thursday, fuelled by safe-haven buying, while the market took out positions ahead of the Federal Reserve's rate outlook and the potential impact of President-elect Donald Trump's proposed trade tariffs.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,269.71	0.23%	0.23%
HNX	227.69	0.11%	0.11%
VN30	1,343.20	-0.12%	-0.12%
UPCOM	95.05	-0.01%	-0.01%
Net Foreign buy (B)	-117.81		
Total trading value (B)	11,861.85	-34.58%	-34.58%

VNIndex ended the first trading session of the new year in the green despite the PMI in December falling below 50 points. VCB and BID were the two main pillars of the market on January 2. Proprietary traders net sold VND775 billion, mainly including STB VND401 billion, FPT VND308 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Agribank announces pre-tax profit of approximately VND28,000 billion in 2024;
- Approval of investment policy for WHA Industrial Zone 2 project - Nghe An;
- VASEP: Seafood exports expected to exceed record USD11 billion in 2025;
- Wall Street predicts gold prices to maintain upward momentum in 2025;
- China's iron ore imports could hit record high in 2025;
- NVIDIA leads in market capitalization growth for 2024.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TRA	3/1/2025	6/1/2025	24/01/2025	Cash		2,000
VLB	3/1/2025	6/1/2025	20/02/2025	Cash		2,000
NTP	6/1/2025	7/1/2025	22/01/2025	Cash		1,500
SAF	6/1/2025	7/1/2025	16/01/2025	Cash		3,000
NTH	7/1/2025	8/1/2025	23/1/2025	Cash		1,000
SMB	8/1/2025	9/1/2025	17/1/2025	Cash		1,500
QNS	9/1/2025	10/1/2025	21/1/2025	Cash		1,000