

GLOBAL MARKET		1D	YTD
DJIA	42,732.13	0.80%	0.44%
S&P500	5,942.47	1.26%	1.03%
NASDAQ	19,621.68	1.77%	1.61%
VIX	16.13	-10.04%	-7.03%
FTSE 100	8,223.98	-0.44%	0.62%
DAX	19,906.08	-0.59%	-0.02%
CAC40	7,282.22	-1.51%	-1.33%
Brent oil (\$/barrel)	76.62	0.75%	2.09%
Gold (\$/ounce)	2,646.81	-0.54%	0.45%

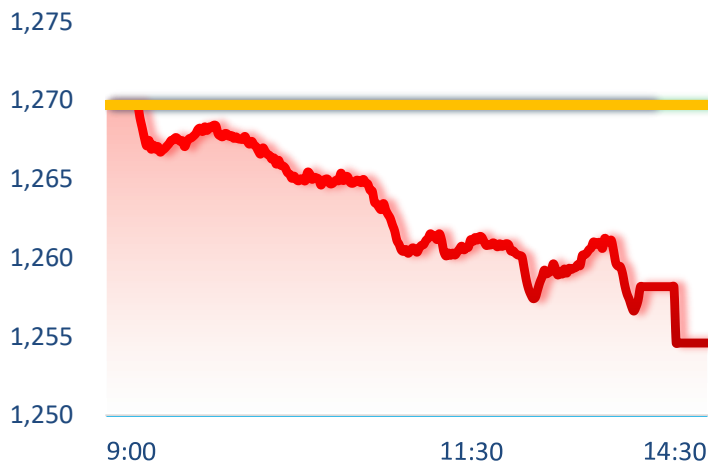
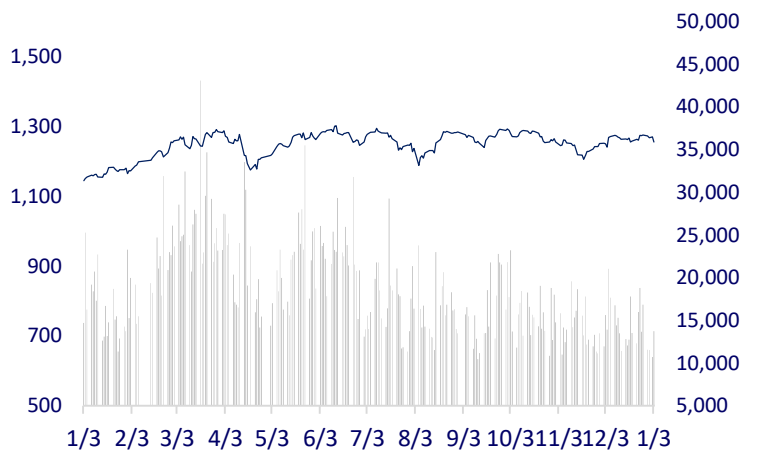
US stocks rebounded on Friday as investors neared the end of a holiday-shortened week that also rang in a new year, which brought with it expectations of additional Federal Reserve rate cuts and looser regulatory policies from the incoming administration. A broad rally sent all three major US stock indexes to a higher close, with megacap growth companies, such as Tesla and Nvidia, providing much of the muscle to the upside and putting the Nasdaq out front.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.00%	-8	3
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.45%	2	-3
10 year-Gov. Bond	2.79%	3	-5
USD/VND	25,550	-0.04%	0.00%
EUR/VND	26,891	-0.79%	-1.38%
CNY/VND	3,557	0.00%	-0.11%

The dollar strayed not too far from a two-year peak on Monday as traders awaited a raft of U.S. economic data releases this week. Also in focus was the Chinese yuan, which on Friday weakened past the psychological level of 7.3 per dollar in the onshore market for the first time in 14 months, after the People's Bank of China had aggressively defended that key threshold for most of December.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,254.59	-1.19%	-0.96%
HNX	225.66	-0.89%	-0.78%
VN30	1,320.58	-1.68%	-1.80%
UPCOM	94.34	-0.75%	-0.76%
Net Foreign buy (B)	-761.34		
Total trading value (B)	15,202.68	-16.15%	-16.15%

Strong selling pressure on bluechip stocks was the reason why VNIndex plunged and broke through support levels in the session of January 3. The most negative sectors in the market were insurance, securities and retail. Proprietary traders net sold VND970 billion, mainly including ACB VND327 billion, FPT VND313 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- ACB confirms that information about bank leaders gambling and transferring money abroad is false;
- SBV: Banks are allowed to exclude outstanding social housing loans when calculating credit room;
- Dong Nai will start construction of 7,200 more social housing units in 2025;
- China reassures the world about Covid-19-like epidemic;
- Morgan Stanley and a series of financial groups withdraw from the Net Zero alliance;
- Japan makes large investments to prepare for strong demand for LNG.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTP	6/1/2025	7/1/2025	22/01/2025	Cash		1,500
SAF	6/1/2025	7/1/2025	16/01/2025	Cash		3,000
NTH	7/1/2025	8/1/2025	23/1/2025	Cash		1,000
SMB	8/1/2025	9/1/2025	17/1/2025	Cash		1,500
QNS	9/1/2025	10/1/2025	21/1/2025	Cash		1,000
GVT	9/1/2025	10/1/2025	26/2/2025	Cash		2,500
DAD	9/1/2025	10/1/2025	22/01/2025	Cash		1,500