

GLOBAL MARKET		1D	YTD
DJIA	42,706.56	-0.06%	0.38%
S&P500	5,975.38	0.55%	1.59%
NASDAQ	19,864.98	1.24%	2.87%
VIX	16.04	-0.56%	-7.55%
FTSE 100	8,249.66	0.31%	0.94%
DAX	20,216.19	1.56%	1.54%
CAC40	7,445.69	2.24%	0.88%
Brent oil (\$/barrel)	76.00	-0.81%	1.27%
Gold (\$/ounce)	2,640.44	-0.24%	0.20%

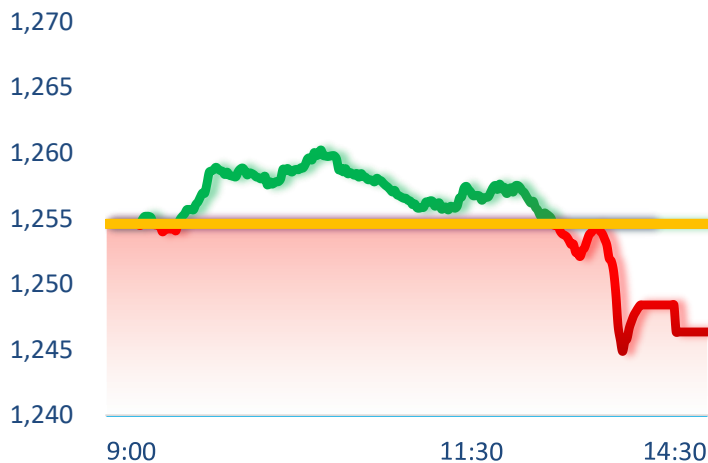
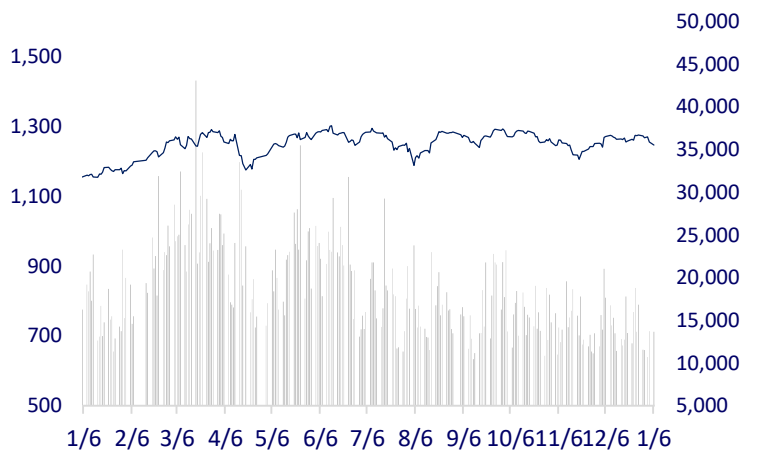
Global stocks rose on Monday after President-elect Donald Trump denied a newspaper report that his incoming administration would likely pursue a less-aggressive tariff policy than he previously threatened. European stocks climbed following a Washington Post report that Trump aides were exploring tariff plans that would be applied to every country but cover only certain sectors deemed critical to national or economic security.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.91%	-9	-6
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.43%	-1	-5
10 year-Gov. Bond	2.90%	10	5
USD/VND	25,553	0.01%	0.01%
EUR/VND	26,891	0.00%	-1.38%
CNY/VND	3,557	0.00%	-0.11%

As of December 25, credit growth of the entire economy reached 13.82%, much higher than the same period last year of 11.48%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,246.35	-0.66%	-1.61%
HNX	222.95	-1.20%	-1.97%
VN30	1,313.04	-0.57%	-2.36%
UPCOM	93.62	-0.76%	-1.51%
Net Foreign buy (B)	145.40		
Total trading value (B)	15,234.06	-15.98%	-15.98%

The market fell sharply despite the fact that the GDP figure for 2024 exceeded the target. Almost all sectors decreased, with the most negative being the chemical, securities, retail and insurance groups. Proprietary traders net bought VND279 billion, mainly including FPT VND73 billion, ACB VND42 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- FDI disbursement reaches record high in 2024;
- Insurance premium revenue continues to recover in the fourth quarter of 2024;
- Hai Phong has an additional industrial park worth VND3,500 billion;
- OPEC's oil output decreased in December;
- Australia warns of the risk of a new outbreak of acute respiratory infections;
- Canada's Trudeau announces resignation after nearly a decade as prime minister,

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTH	7/1/2025	8/1/2025	23/1/2025	Cash		1,000
SMB	8/1/2025	9/1/2025	17/1/2025	Cash		1,500
QNS	9/1/2025	10/1/2025	21/1/2025	Cash		1,000
GVT	9/1/2025	10/1/2025	26/2/2025	Cash		2,500
DAD	9/1/2025	10/1/2025	22/01/2025	Cash		1,500
SBT	10/1/2025	13/1/2025		Stock	100:10	
LSS	14/1/2025	15/1/2025	15/4/2025	Cash		500