

GLOBAL MARKET		1D	YTD
DJIA	42,528.36	-0.42%	-0.04%
S&P500	5,909.03	-1.11%	0.47%
NASDAQ	19,489.68	-1.89%	0.93%
VIX	17.82	11.10%	2.71%
FTSE 100	8,245.28	-0.05%	0.88%
DAX	20,340.57	0.62%	2.17%
CAC40	7,489.35	0.59%	1.47%
Brent oil (\$/barrel)	77.34	1.76%	3.05%
Gold (\$/ounce)	2,648.58	0.31%	0.51%

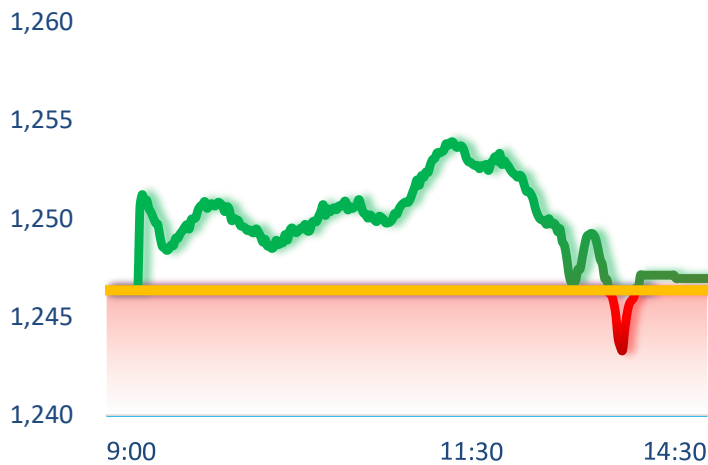
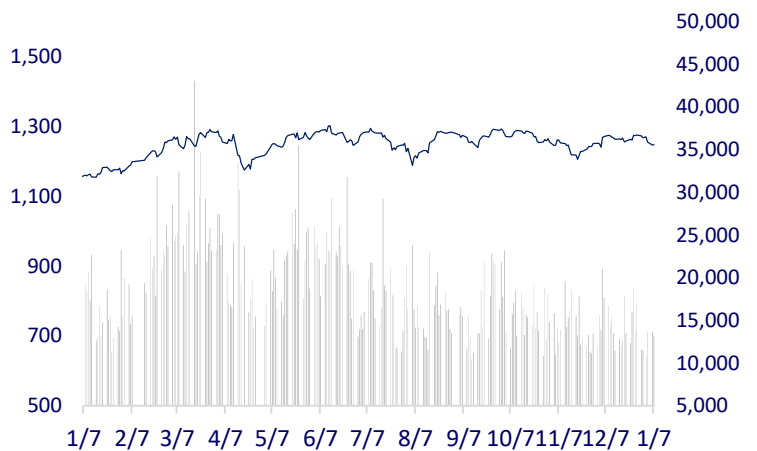
U.S. stocks tumbled on Tuesday as Wall Street darling Nvidia, Tesla stocks tanked. This has come after a batch of upbeat economic data raised concerns that an inflation rebound could slow down the Federal Reserve's pace of monetary policy easing. Nvidia shares fell 6.2%. Tesla shares fell 4% after BofA Global Research downgraded the stock to 'neutral' from 'buy'.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.86%	-5	-11
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.43%	0	-5
10 year-Gov. Bond	2.81%	-9	-4
USD/VND	25,548	-0.02%	-0.01%
EUR/VND	27,102	0.78%	-0.60%
CNY/VND	3,533	-0.67%	-0.79%

As of December 31, credit growth of the entire economy reached 15.08%, exceeding the target of 15%. Oil prices settled higher on Tuesday, driven by concerns over limited supply from Russia and Iran because of Western sanctions and expected higher Chinese demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,246.95	0.05%	-1.57%
HNX	220.98	-0.88%	-2.84%
VN30	1,315.28	0.17%	-2.19%
UPCOM	93.00	-0.66%	-2.17%
Net Foreign buy (B)	-83.75		
Total trading value (B)	14,393.73	-20.61%	-20.61%

The market continued to increase in the morning session thanks to banking stocks and decreased sharply in the afternoon session. The highlight of the session was BID with an increase of 4.2% and NAB shares hit the ceiling. Proprietary traders net sold VND153 billion, mainly including VPB VND59 billion, GEX VND35 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Many major power projects are behind schedule;
- Collecting nearly VND190,000 billion from personal income tax;
- Foreign investors pour more than USD1.8 billion into Vietnam's real estate;
- Mr. Trump wants to merge Canada into the US;
- Indonesia officially joins BRICS as a full member;
- Honda's solid-state EV batteries to deliver 1,000 km range by 2030.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SMB	8/1/2025	9/1/2025	17/1/2025	Cash		1,500
QNS	9/1/2025	10/1/2025	21/1/2025	Cash		1,000
GVT	9/1/2025	10/1/2025	26/2/2025	Cash		2,500
DAD	9/1/2025	10/1/2025	22/01/2025	Cash		1,500
SBT	10/1/2025	13/1/2025		Stock	100:10	
LSS	14/1/2025	15/1/2025	15/4/2025	Cash		500