

GLOBAL MARKET		1D	YTD
DJIA	42,635.20	0.25%	0.21%
S&P500	5,918.25	0.16%	0.62%
NASDAQ	19,478.88	-0.06%	0.87%
VIX	17.70	-0.67%	2.02%
FTSE 100	8,251.03	0.07%	0.95%
DAX	20,329.94	-0.05%	2.11%
CAC40	7,452.42	-0.49%	0.97%
Brent oil (\$/barrel)	75.88	-1.89%	1.11%
Gold (\$/ounce)	2,658.69	0.38%	0.90%

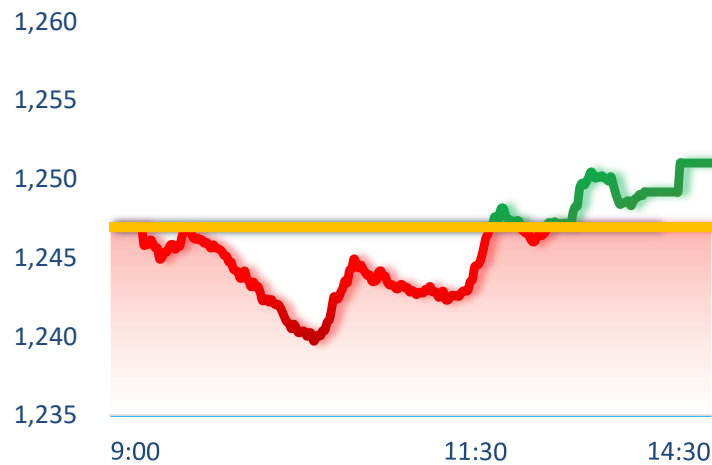
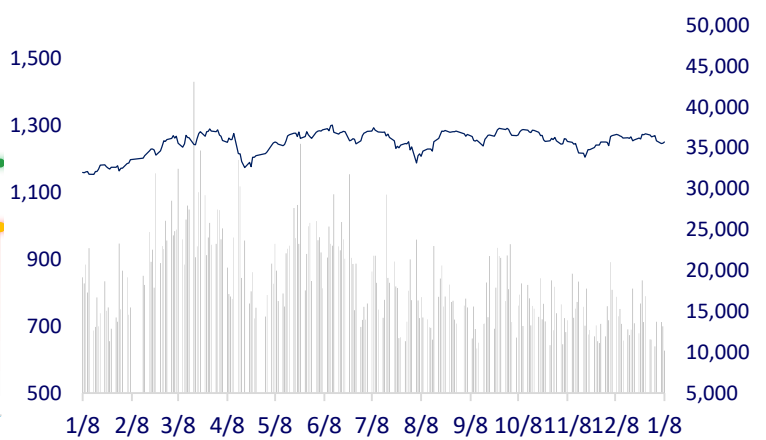
A selloff in global bonds continued on Wednesday, pressuring Wall Street stocks as signs of continuing strength in the U.S. economy dimmed expectations for aggressive near-term interest rate cuts. The benchmark 10-year U.S. Treasury yield rose as high as 4.73%, a peak since April 2024.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.99%	13	2
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.46%	3	-2
10 year-Gov. Bond	2.84%	3	-1
USD/VND	25,546	-0.01%	-0.02%
EUR/VND	26,986	-0.43%	-1.03%
CNY/VND	3,520	-0.38%	-1.16%

The U.S. dollar (DXY) rose for a second straight session on Wednesday to 109.02, with the euro down 0.23% at USD1.03. Oil prices were pressured by a stronger dollar and large builds in U.S. fuel inventories last week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,251.02	0.33%	-1.24%
HNX	221.87	0.40%	-2.44%
VN30	1,316.63	0.10%	-2.09%
UPCOM	93.54	0.58%	-1.60%
Net Foreign buy (B)	-462.38		
Total trading value (B)	11,692.00	-35.51%	-35.51%

The market had a technical recovery session after three consecutive red candles. The most active sectors in yesterday's session were real estate, industrial parks and basic resources. Proprietary traders net bought VND459 billion, mainly including EVF VND89 billion, MBB VND59 billion, FPT VND46 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- VietinBank reports profit exceeding VND26,300 billion, credit growth reaches over 16.8%;
- Ministry of Public Security responds to information about "ACB leaders gambling" spreading on social media;
- Ninh Thuan is ready to immediately restart the nuclear power project;
- Minutes of the Federal Open Market Committee: "Fed officials worry Trump policies may lengthen inflation fight";
- Mr. Trump denies information that his tariff policy will be cut;
- China's Central Bank buys more gold.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
QNS	9/1/2025	10/1/2025	21/1/2025	Cash		1,000
GVT	9/1/2025	10/1/2025	26/2/2025	Cash		2,500
DAD	9/1/2025	10/1/2025	22/01/2025	Cash		1,500
SBT	10/1/2025	13/1/2025		Stock	100:10	
LSS	14/1/2025	15/1/2025	15/4/2025	Cash		500
HVT	15/1/2025	16/1/2025		Stock	10:15	
NSC	17/1/2025	20/1/2025	19/2/2025	Cash		2,000