

GLOBAL MARKET		1D	YTD
DJIA	42,635.20	0.00%	0.21%
S&P500	5,918.25	0.00%	0.62%
NASDAQ	19,478.88	0.00%	0.87%
VIX	18.07	2.09%	4.15%
FTSE 100	8,319.69	0.83%	1.79%
DAX	20,317.10	-0.06%	2.05%
CAC40	7,490.28	0.51%	1.48%
Brent oil (\$/barrel)	77.20	1.51%	2.86%
Gold (\$/ounce)	2,670.53	0.19%	1.35%

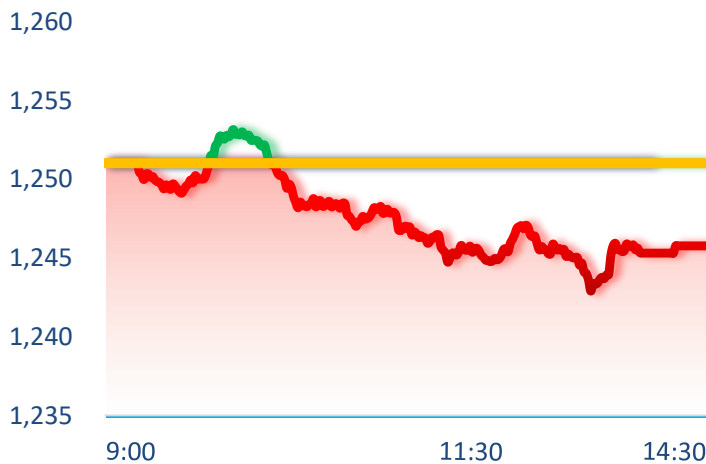
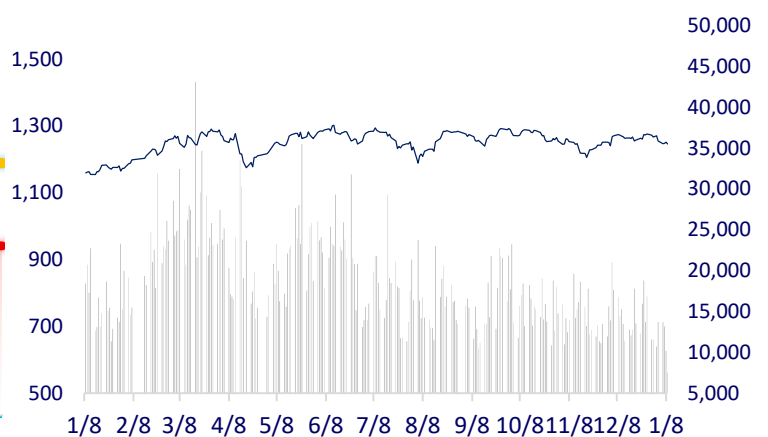
The U.S. stock market was closed yesterday as it was a national day of mourning for former President Jimmy Carter.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.35%	36	38
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.45%	-1	-3
10 year-Gov. Bond	2.82%	-2	-2
USD/VND	25,554	0.03%	0.01%
EUR/VND	26,900	-0.32%	-1.34%
CNY/VND	3,517	-0.07%	-1.23%

Oil prices rose more than 1% on Thursday as cold weather gripped parts of the United States and Europe, boosting winter fuel demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,245.77	-0.42%	-1.66%
HNX	221.94	0.03%	-2.41%
VN30	1,310.80	-0.44%	-2.52%
UPCOM	93.09	-0.48%	-2.07%
Net Foreign buy (B)	-441.78		
Total trading value (B)	8,666.09	-52.20%	-52.20%

Yesterday, VN-Index plummeted, erasing all gains from the previous technical rebound session. The most positive sector on January 9 was Oil & Gas. Proprietary trading recorded a net buy of VND40 billion, mainly including TSJ VND29 billion, EVF VND9.5 billion, and STB VND9 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

Vietnam sets a milestone with the "largest cargo ship in history": The billion-dollar industry rises to challenge the global top 3;  
 VND1,500 billion allocated to upgrade the road connecting Long Thanh Airport with Ring Road 3;  
 Opportunities remain for the textile and garment industry in the green economy;  
 Australia's inflation continues to decline, signaling a positive economic recover;  
 President Biden's administration gives Ukraine a "big gift" before leaving office;  
 Many markets remain "uneasy" over the risk of tariffs from the U.S.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SBT	10/1/2025	13/1/2025		Stock	100:10	
LSS	14/1/2025	15/1/2025	15/4/2025	Cash		500
HVT	15/1/2025	16/1/2025		Stock	10:15	
NSC	17/1/2025	20/1/2025	19/2/2025	Cash		2,000
SFI	3/2/2025	4/2/2025	14/02/2025	Cash		1,000