

GLOBAL MARKET		1D	YTD
DJIA	41,938.45	-1.63%	-1.42%
S&P500	5,827.04	-1.54%	-0.93%
NASDAQ	19,161.63	-1.63%	-0.77%
VIX	19.54	8.14%	12.62%
FTSE 100	8,248.49	-0.86%	0.92%
DAX	20,214.79	-0.50%	1.54%
CAC40	7,431.04	-0.79%	0.68%
Brent oil (\$/barrel)	81.24	3.19%	8.25%
Gold (\$/ounce)	2,683.60	0.05%	1.84%

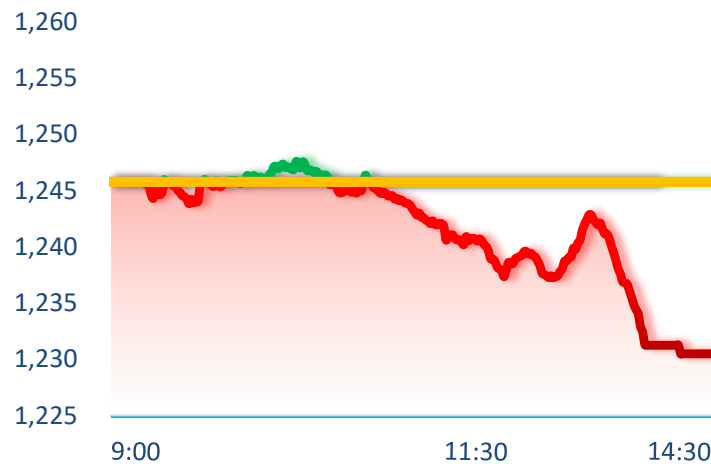
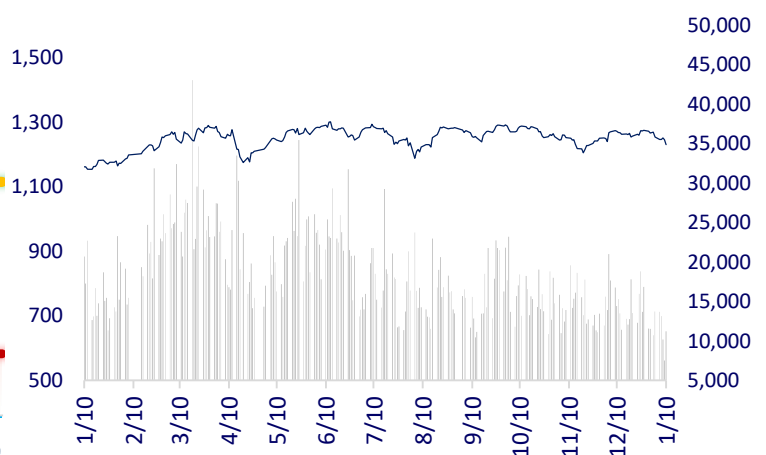
U.S. stocks sold off on Friday, with the S&P 500 erasing its 2025 gains, after an upbeat jobs report stoked fresh inflation fears, reinforcing bets that the Federal Reserve will be cautious in cutting interest rates this year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.76%	41	79
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.46%	1	-2
10 year-Gov. Bond	2.83%	1	-1
USD/VND	25,548	-0.02%	-0.01%
EUR/VND	26,884	-0.06%	-1.40%
CNY/VND	3,530	0.36%	-0.87%

Oil prices hit their highest level in more than three months on Monday's open, extending their rally on expectations that wider U.S. sanctions will affect Russian crude supplies to the world's top and third largest importers China and India.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,230.48	-1.23%	-2.87%
HNX	219.49	-1.10%	-3.49%
VN30	1,293.23	-1.34%	-3.83%
UPCOM	92.15	-1.01%	-3.06%
Net Foreign buy (B)	-286.27		
Total trading value (B)	12,694.41	-29.98%	-29.98%

VN-Index officially lost the critical support level of 1,240 points under increasing selling pressure. The most positive sector on January 10 was the Insurance group. Proprietary trading recorded a net buying value of VND220 billion, mainly including MWG with VND136 billion, CTR VND49 billion and NLG VND30 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Proposal for establishing a trade and resort zone around Long Thanh Airport;
- A major corporation invests USD1.5 billion, prioritizing Vietnam as its second-most important market after Japan;
- Promoting a VND150 trillion railway project connecting Vietnam and Laos;
- Struggling after turning away from Russian gas, Europe's largest economy is about to face a new 'nightmare' from its closest ally;
- Hungary plans to negotiate oil prices following U.S. sanctions on Russia;
- Ukraine cannot halt the transportation of Russian oil to Europe.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TNG	13/01/2025	14/01/2025	22/01/2025	Cash		400
LSS	14/1/2025	15/1/2025	15/4/2025	Cash		500
HVT	15/1/2025	16/1/2025		Stock	10:15	
NSC	17/1/2025	20/1/2025	19/2/2025	Cash		2,000
SFI	3/2/2025	4/2/2025	14/02/2025	Cash		1,000
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000