

GLOBAL MARKET		1D	YTD
DJIA	42,297.12	0.86%	-0.58%
S&P500	5,836.22	0.16%	-0.77%
NASDAQ	19,088.10	-0.38%	-1.15%
VIX	19.19	-1.79%	10.61%
FTSE 100	8,224.19	-0.29%	0.63%
DAX	20,132.85	-0.41%	1.12%
CAC40	7,408.64	-0.30%	0.38%
Brent oil (\$/barrel)	80.76	-0.19%	7.61%
Gold (\$/ounce)	2,669.91	-0.36%	1.32%

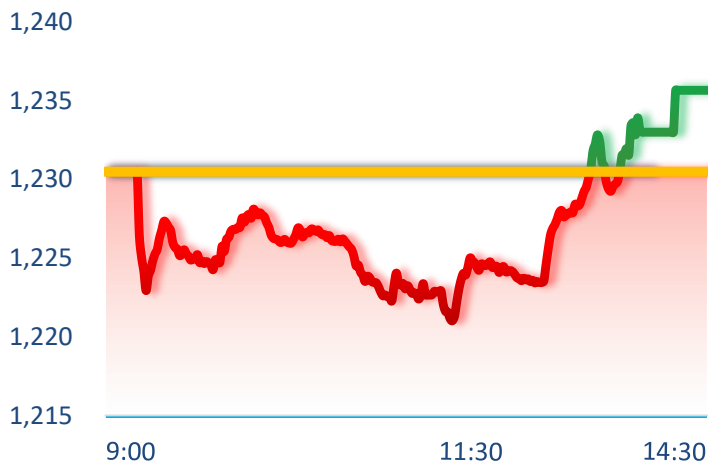
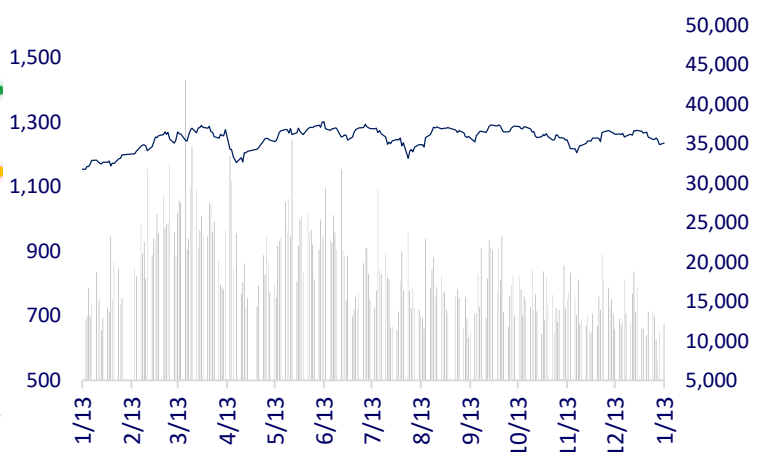
The Nasdaq fell on Monday, while the benchmark S&P 500 bounced off a two-month low and eked out a slight gain as U.S. Treasury yields stayed elevated with investors dialing back expectations on the pace of rate cuts from the Federal Reserve.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.98%	22	101
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.44%	-2	-4
10 year-Gov. Bond	2.80%	-4	-5
USD/VND	25,560	0.05%	0.04%
EUR/VND	26,539	-1.28%	-2.67%
CNY/VND	3,534	0.11%	-0.76%

Gold prices dipped on Monday as the U.S. dollar soared to an over two-year high after a robust jobs report last week cemented expectations the Federal Reserve will proceed with caution with cutting interest rates this year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,235.65	0.42%	-2.46%
HNX	219.62	0.06%	-3.43%
VN30	1,298.34	0.40%	-3.45%
UPCOM	92.22	0.08%	-2.99%
Net Foreign buy (B)	-78.74		
Total trading value (B)	13,568.28	-25.16%	-25.16%

VN-Index saw a technical rebound after reaching the support level of 1,220 points. The most positive sectors on January 13 were Oil & Gas and Securities. Proprietary trading recorded a net buy of VND363 billion, primarily including MWG with VND192 billion, FPT VND113 billion, and CTR VND53 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The western province achieved exports of USD7.5 billion, nearly four times that of a centrally governed city;
- Prime Minister: Ensure at least 15% of the state budget is allocated for the development of science and technology;
- The government resolves obstacles to implement renewable energy projects worth over USD13 billion;
- Russia accuses Ukraine of attacking the gas supply system for NATO countries;
- Nordic and Baltic countries urge the EU to tighten the price cap on Russian oil;
- China reached a record trade surplus of nearly USD1 trillion in 2024.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LSS	14/1/2025	15/1/2025	15/4/2025	Cash		500
HVT	15/1/2025	16/1/2025		Stock	10:15	
NSC	17/1/2025	20/1/2025	19/2/2025	Cash		2,000
SFI	3/2/2025	4/2/2025	14/02/2025	Cash		1,000
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000