

GLOBAL MARKET		1D	YTD
DJIA	42,518.28	0.52%	-0.06%
S&P500	5,842.91	0.11%	-0.66%
NASDAQ	19,044.39	-0.23%	-1.38%
VIX	18.71	-2.50%	7.84%
FTSE 100	8,201.54	-0.28%	0.35%
DAX	20,271.33	0.69%	1.82%
CAC40	7,423.67	0.20%	0.58%
Brent oil (\$/barrel)	80.03	-0.77%	6.64%
Gold (\$/ounce)	2,672.88	0.11%	1.44%

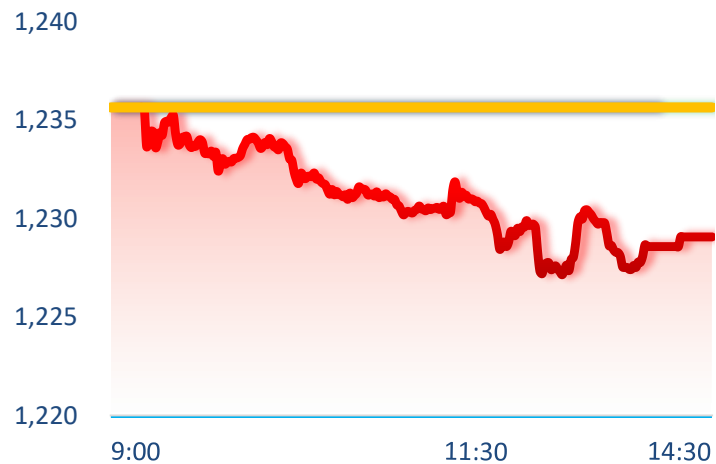
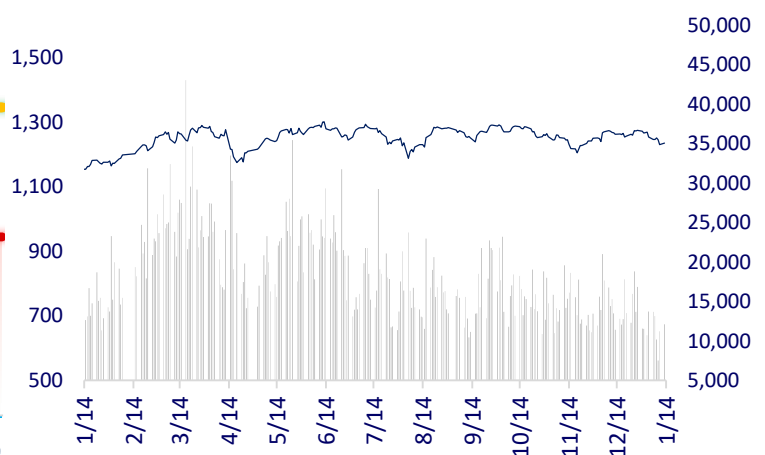
The S&P 500 edged higher while the Nasdaq dipped after a volatile session on Tuesday as investors gauged inflation data and braced for quarterly earnings reports to justify stock valuations and the strength of the U.S. economy.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.50%	-48	53
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.44%	0	-4
10 year-Gov. Bond	2.95%	15	10
USD/VND	25,563	0.01%	0.05%
EUR/VND	26,804	1.00%	-1.69%
CNY/VND	3,533	-0.03%	-0.79%

Oil prices slipped on Tuesday after a U.S. government agency forecast steady U.S. oil demand in 2025 while lifting its forecast for supply. Declines were limited by new U.S. sanctions on Russian oil exports to India and China.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,229.07	-0.53%	-2.98%
HNX	218.27	-0.61%	-4.03%
VN30	1,289.23	-0.70%	-4.13%
UPCOM	92.12	-0.11%	-3.09%
Net Foreign buy (B)	-654.49		
Total trading value (B)	9,322.50	-48.58%	-48.58%

VNINDEX weakened with dwindling liquidity as foreign investors continued to post a net sell of over VND620 billion. The most positive sectors on January 14 were Oil & Gas and Insurance. Proprietary trading recorded a net buy of VND16 billion, mainly consisting of VPB VND40 billion, SSI VND32 billion and HPG VND23 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Vietnam has just added a new economic zone covering nearly 14,000 hectares, located less than 100 km from Hanoi;
- Pressure also serves as motivation for Vietnam's economy to confidently step into a new era;
- A comprehensive review of the progress of the Long Thanh International Airport project is underway;
- A breakthrough agreement on the Gaza Strip is very close;
- South Korea: 3,000 police officers are clashing with presidential bodyguards in an attempt to arrest Yoon Suk-yeol;
- Global electric vehicle sales are expected to rise by 25.6% in 2024.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HVT	15/1/2025	16/1/2025		Stock	10:15	
PTI	17/01/2025	20/01/2025		Stock	2:1	
NSC	17/1/2025	20/1/2025	19/2/2025	Cash		2,000
SFI	3/2/2025	4/2/2025	14/02/2025	Cash		1,000
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000