

GLOBAL MARKET		1D	YTD
DJIA	43,221.55	1.65%	1.59%
S&P500	5,949.91	1.83%	1.16%
NASDAQ	19,511.23	2.45%	1.04%
VIX	16.12	-13.84%	-7.09%
FTSE 100	8,301.13	1.21%	1.57%
DAX	20,574.68	1.50%	3.34%
CAC40	7,474.59	0.69%	1.27%
Brent oil (\$/barrel)	82.39	2.90%	9.78%
Gold (\$/ounce)	2,699.75	0.51%	2.46%

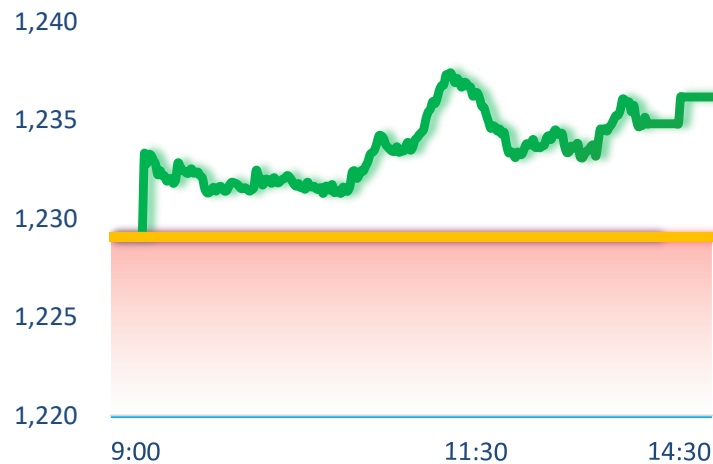
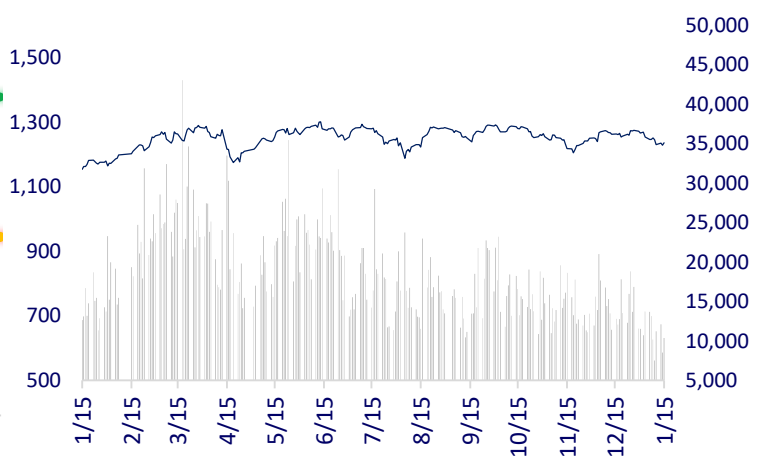
U.S. stocks surged on Wednesday, with all three major indexes registering their biggest daily percentage gains in more than two months, as lower-than-expected December core inflation data at approximately 2.9% and solid earnings from major U.S. banks fueled a rally.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.95%	-55	-2
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.48%	4	0
10 year-Gov. Bond	2.89%	-6	4
USD/VND	25,554	-0.04%	0.01%
EUR/VND	26,909	0.39%	-1.31%
CNY/VND	3,533	0.00%	-0.79%

Oil prices rose more than 2% on Wednesday, supported by a large draw in U.S. crude stockpiles and potential supply disruptions caused by new U.S. sanctions on Russia, while a Gaza ceasefire deal limited gains. Additionally, Gold prices extended gains as the dollar dipped after U.S. core inflation data came in softer than expected and rekindling expectations that the Federal Reserve's easing cycle may not be over yet.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,236.18	0.58%	-2.42%
HNX	219.55	0.59%	-3.46%
VN30	1,297.64	0.65%	-3.50%
UPCOM	92.27	0.16%	-2.93%
Net Foreign buy (B)	-442.71		
Total trading value (B)	11,564.61	-36.22%	-36.22%

VN-Index was awash in green as capital flows spread across most sectors. The most positive performer on January 15 was the Public Investment sector. Proprietary trading recorded a net sell of VND130 billion, mainly including SHS VND169 billion, MSN VND27 billion and STB VND20 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Prime Minister: Complete the Ninh Thuan nuclear power plant within five years;
- By 2025, Hanoi aims to complete the parallel road of Ring Road 4;
- Vietnam maintains its leading position among countries investing in Cambodia;
- South Korea: Mr. Yoon Suk-yeol transferred to detention center overnight;
- Israel and Hamas reach a ceasefire agreement and exchange hostages;
- Germany's economy falls into recession for the second consecutive year.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NT2	17/01/2025	20/01/2025		Cash		800
PTI	17/01/2025	20/01/2025		Stock	2:1	
NSC	17/1/2025	20/1/2025	19/2/2025	Cash		2,000
SFI	3/2/2025	4/2/2025	14/02/2025	Cash		1,000
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000