

GLOBAL MARKET		1D	YTD
DJIA	43,153.13	-0.16%	1.43%
S&P500	5,937.34	-0.21%	0.95%
NASDAQ	19,338.29	-0.89%	0.14%
VIX	16.60	2.98%	-4.32%
FTSE 100	8,391.90	1.09%	2.68%
DAX	20,655.39	0.39%	3.75%
CAC40	7,634.74	2.14%	3.44%
Brent oil (\$/barrel)	81.48	-1.10%	8.57%
Gold (\$/ounce)	2,712.53	0.47%	2.94%

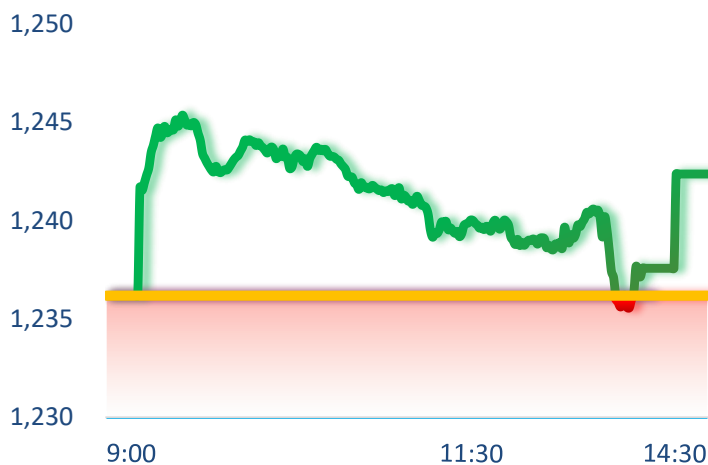
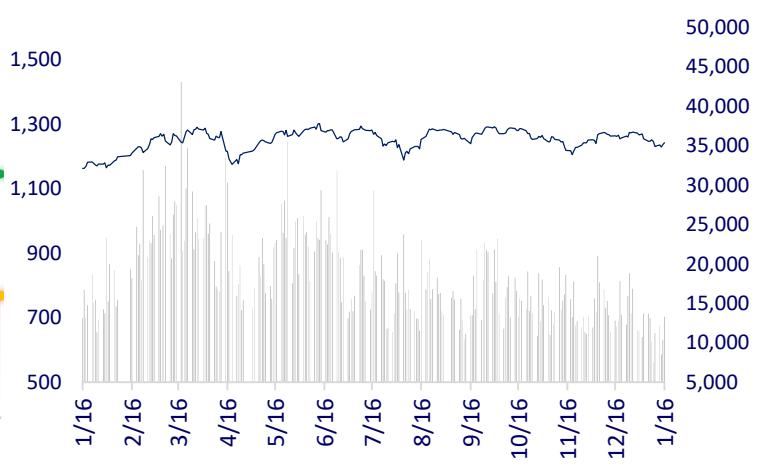
U.S. stocks dipped as a jump in the prior session cooled as investors eyed the most recent corporate earnings. Morgan Stanley's profit more than doubled in the fourth quarter, fueled by a wave of dealmaking and stock sales that drove its revenue to a full-year record. Apple was dethroned as China's biggest smartphone seller in 2024, with local rivals Vivo and Huawei overtaking the iPhone maker after its annual shipments in the country declined 17%. It was Apple's largest-ever annual sales decline in China.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.95%	0	-2
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.44%	-4	-3
10 year-Gov. Bond	2.85%	-4	1
USD/VND	25,549	-0.02%	-0.01%
EUR/VND	26,890	-0.07%	-1.38%
CNY/VND	3,533	0.00%	-0.79%

Gold prices rose to a more-than-one-month high on Thursday after the latest U.S. economic data pressured the Treasury yields further, following a soft core inflation reading this week that increased bets for a more dovish Federal Reserve policy.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,242.36	0.50%	-1.93%
HNX	220.84	0.59%	-2.90%
VN30	1,303.25	0.43%	-3.09%
UPCOM	92.42	0.16%	-2.78%
Net Foreign buy (B)	-3,108.78		
Total trading value (B)	14,277.68	-21.25%	-21.25%

VN-Index rose as the US CPI was lower than expected, the focus was on VND as this stock hit the ceiling after good news from Trung Nam. Proprietary trading recorded a net sell of VND515 billion, mainly including FPT VND60 billion, HPG VND42 billion, VHM VND42 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Approval of investment policy for Can Gio international transit port project;
- One Mount Group is assigned by the General Secretary to build a "Make in Vietnam" Blockchain network;
- Hanoi's credit growth to reach nearly 20% in 2024, nearly double that of Ho Chi Minh City;
- Goldman Sachs: Geopolitical risks could push oil prices higher;
- German economy falls into recession for second consecutive year;
- S&P 500 breaks its winning streak as Apple shares sell off.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NT2	17/01/2025	20/01/2025		Cash		800
PTI	17/01/2025	20/01/2025		Stock	2:1	
NSC	17/1/2025	20/1/2025	19/2/2025	Cash		2,000
SFI	3/2/2025	4/2/2025	14/02/2025	Cash		1,000
HCM	4/2/2025	5/2/2025	28/2/2025	Cash		500
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000