

GLOBAL MARKET		1D	YTD
DJIA	43,487.83	0.78%	2.22%
S&P500	5,996.66	1.00%	1.96%
NASDAQ	19,630.20	1.51%	1.65%
VIX	15.97	-3.80%	-7.95%
FTSE 100	8,505.22	1.35%	4.06%
DAX	20,903.39	1.20%	4.99%
CAC40	7,709.75	0.98%	4.46%
Brent oil (\$/barrel)	80.95	-0.65%	7.86%
Gold (\$/ounce)	2,692.18	-0.75%	2.17%

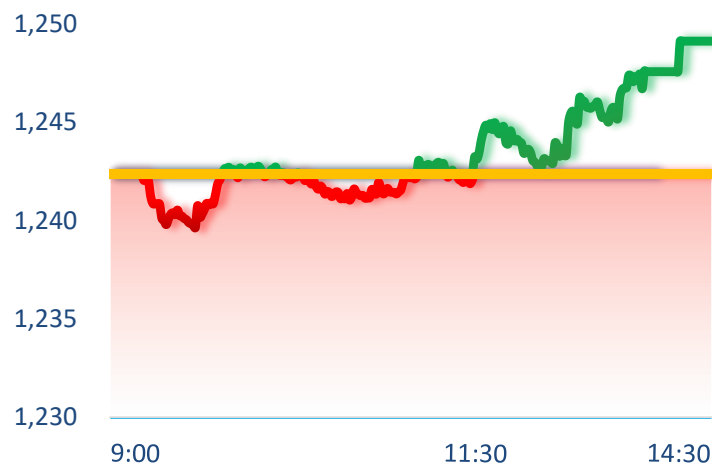
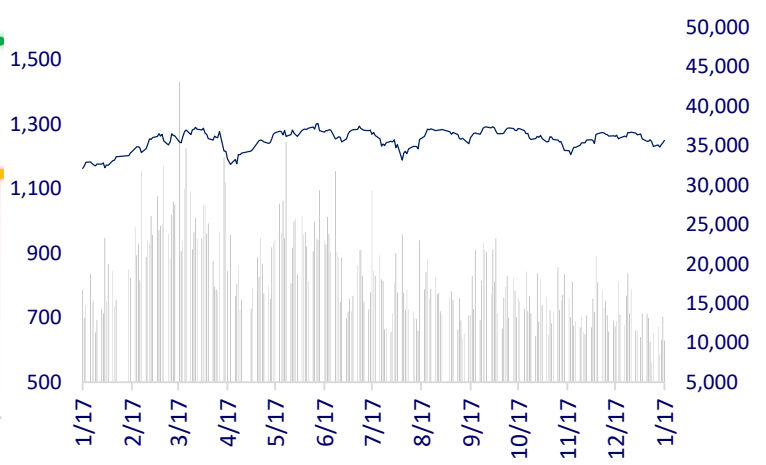
U.S. stocks rallied on Friday to close out a strong week on optimism over the economy's health and path of interest rates as investors braced for a slew of policy changes under the incoming Trump administration. The S&P 500 and Dow Industrials registered their biggest weekly percentage gains since early November and the Nasdaq recorded its best since early December.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.00%	5	3
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.51%	7	4
10 year-Gov. Bond	2.91%	5	6
USD/VND	25,505	-0.17%	-0.18%
EUR/VND	26,731	-0.59%	-1.96%
CNY/VND	3,526	-0.20%	-0.98%

The dollar was on Monday as investors waited for an expected flurry of policy announcements in the first hours of Donald Trump's second presidency. Oil prices settled lower on Friday but notched their fourth straight weekly gain, as the latest U.S. sanctions on Russian energy trade added to worries about oil supply disruptions.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,249.11	0.54%	-1.39%
HNX	222.48	0.74%	-2.18%
VN30	1,313.48	0.78%	-2.33%
UPCOM	93.11	0.75%	-2.05%
Net Foreign buy (B)	-557.68		
Total trading value (B)	11,425.54	-36.98%	-36.98%

VNIndex ended Friday's trading session at its highest level of the week. The port and shipping group was the most active, with SGP hitting the ceiling after the Prime Minister approved the investment policy for Can Gio transit port. Proprietary trading recorded a net bought of VND242 billion, mainly including SSI VND20 billion, STB VND19 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Ministry of Transport sets up working group to deploy North-South high-speed railway;
- TPBank's profit reaches nearly VND7,600 billion in 2024, up 36%;
- Ho Chi Minh City will have 12 more social housing projects;
- TikTok is restoring service, thanks Trump;
- US Treasury prepares to apply 'special measures' to avoid the risk of bankruptcy;
- South Korean court issues formal arrest warrant for President Yoon Suk Yeol.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFI	3/2/2025	4/2/2025	14/02/2025	Cash		1,000
HCM	4/2/2025	5/2/2025	28/2/2025	Cash		500
APF	4/2/2025	5/2/2025	14/2/2025	Cash		1,000
DVP	7/2/2025	10/2/2025	27/2/2025	Cash		3,000
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000