

GLOBAL MARKET		1D	YTD
DJIA	43,487.83	0.00%	2.22%
S&P500	5,996.66	0.00%	1.96%
NASDAQ	19,630.20	0.00%	1.65%
VIX	15.81	-4.76%	-8.88%
FTSE 100	8,520.54	0.18%	4.25%
DAX	20,990.31	0.42%	5.43%
CAC40	7,733.50	0.31%	4.78%
Brent oil (\$/barrel)	79.78	-1.45%	6.30%
Gold (\$/ounce)	2,707.71	0.58%	2.76%

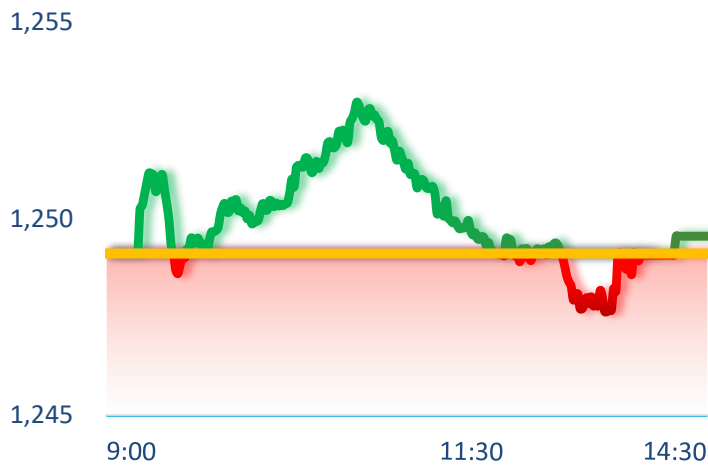
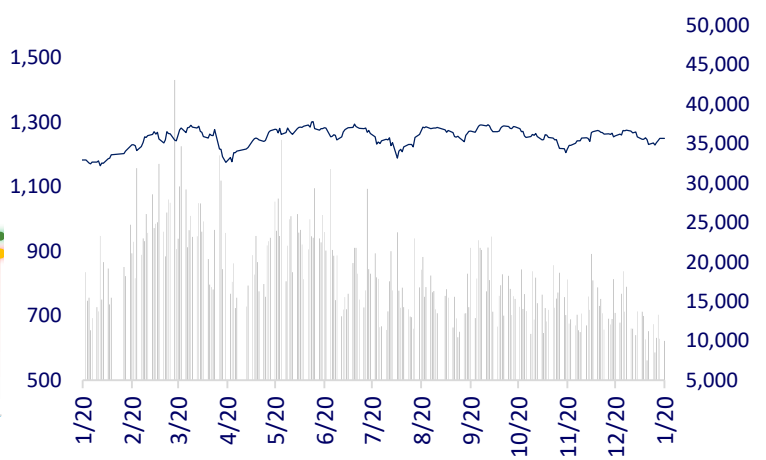
European stocks closed flat on Monday, having earlier hit a three-month high on expectation Donald Trump would refrain from increasing tariffs on U.S. trading partners as soon as he is inaugurated as president. London's blue-chip FTSE 100 hit a record high for the second session in a row as investors awaited Donald Trump's return to the White House for fresh insights on his stance on tariffs and international relations. The U.S. stock markets were closed on Monday, in commemoration of Martin Luther King Jr. Day.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.67%	67	70
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.45%	-7	-3
10 year-Gov. Bond	2.93%	3	8
USD/VND	25,500	-0.02%	-0.20%
EUR/VND	26,831	0.37%	-1.60%
CNY/VND	3,516	-0.27%	-1.25%

Oil prices settled lower on Monday after U.S. President Donald Trump was sworn in for a second time, and said he would immediately declare a national energy emergency, promising to fill up strategic reserves and export American energy all over the world.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,249.55	0.04%	-1.36%
HNX	221.69	-0.36%	-2.52%
VN30	1,316.95	0.26%	-2.07%
UPCOM	92.80	-0.33%	-2.38%
Net Foreign buy (B)	-285.93		
Total trading value (B)	11,174.19	-38.37%	-38.37%

VNIndex fluctuated as the market received new business results reports. The rubber industry continued to prosper, led by TRC and DPR stocks after these two companies announced positive business results for Q4/2024. Proprietary trading recorded a net bought of VND178 billion, mainly including MBB VND27 billion, STB VND13 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Techcombank announced pre-tax profit of over VND27,000 billion in 2024;
- Minister of Industry and Trade expects Polish enterprises to invest in energy in Vietnam;
- Proposal to collect tolls on 6 state-invested highways;
- Sugar prices hit three-year low as India allows exports;
- President Trump postpones tariffs on China;
- Bank of Japan poised to raise rates to highest in 17 years.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFI	3/2/2025	4/2/2025	14/02/2025	Cash		1,000
HCM	4/2/2025	5/2/2025	28/2/2025	Cash		500
APF	4/2/2025	5/2/2025	14/2/2025	Cash		1,000
DVP	7/2/2025	10/2/2025	27/2/2025	Cash		3,000
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000