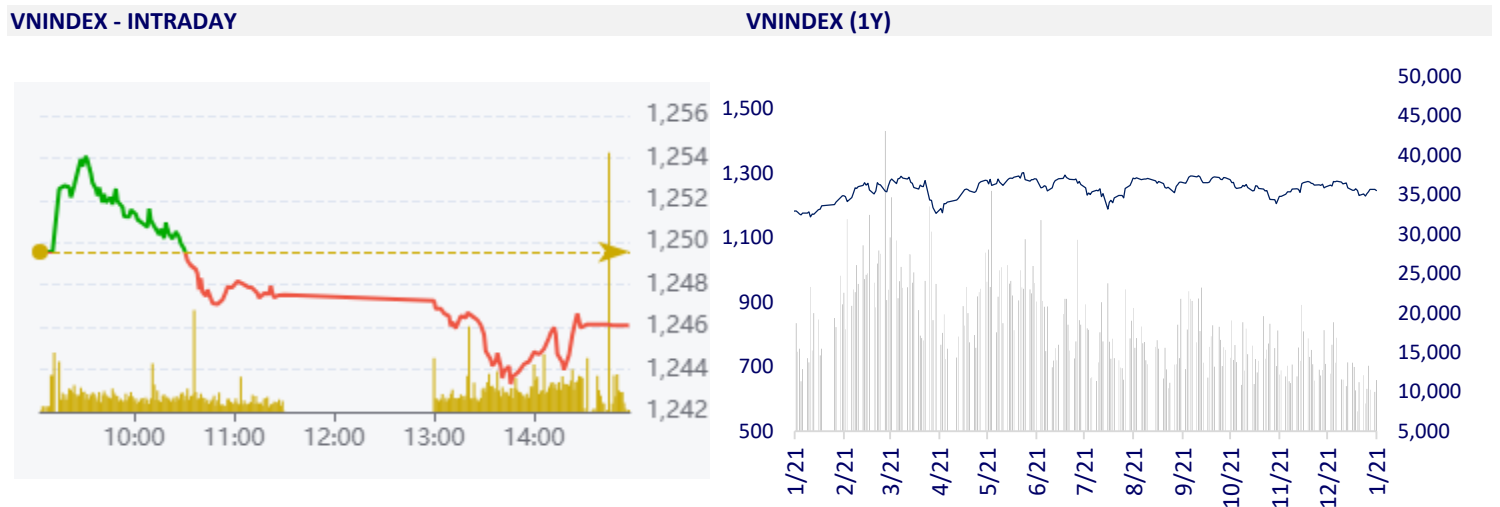


GLOBAL MARKET		1D	YTD	
DJIA	44,025.81	1.24%	3.48%	Wall Street's main indexes rose on Tuesday, with the S&P 500 and the DJIA closing at their highest levels in more than a month as investors assessed Donald Trump's first actions as U.S. president and were encouraged that he did not start his second term with blanket tariff increases. Trump did not lay out concrete plans on the universal tariffs on close trade partners as previously promised, but said he was thinking about imposing duties on Canadian and Mexican goods as early as Feb. 1.
S&P500	6,049.24	0.88%	2.85%	
NASDAQ	19,756.78	0.64%	2.31%	
VIX	15.06	-4.74%	-13.20%	
FTSE 100	8,548.29	0.33%	4.59%	
DAX	21,042.00	0.25%	5.69%	
CAC40	7,770.95	0.48%	5.29%	
Brent oil (\$/barrel)	79.29	-0.61%	5.65%	
Gold (\$/ounce)	2,749.05	1.53%	4.33%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	4.00%	-67	3	Gold prices jumped to an over two-month peak on Tuesday, supported by a weaker dollar and as markets flocked to the safe-haven asset amid uncertainty surrounding U.S. President Donald Trump's potential tariffs.
Deposit interest 12M	4.60%	0	0	
5 year-Gov. Bond	2.51%	6	3	
10 year-Gov. Bond	2.93%	0	9	
USD/VND	25,450	-0.20%	-0.40%	
EUR/VND	26,926	0.35%	-1.25%	
CNY/VND	3,528	0.32%	-0.93%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,246.09	-0.28%	-1.63%	The market was strongly divergent in the session of January 21, the most positive stocks were those with good business results such as rubber, banking, seaport groups. Proprietary trading recorded a net bought of VND303 billion, mainly including CTG VND43 billion, STB VND34 billion, KOS VND32 billion.
HNX	221.68	0.00%	-2.53%	
VN30	1,314.81	-0.16%	-2.23%	
UPCOM	92.84	0.04%	-2.34%	
Net Foreign buy (B)	-145.73			
Total trading value (B)	12,861.00	-29.07%	-29.07%	



SELECTED NEWS

- SBV net injects nearly VND43,000 billion in the first two days of the week;
- LPBank's profit increased by nearly 75% in 2024;
- Real estate group's sales in 2025 may increase by 25-50%;
- U.S. dollar fluctuates amid Trump policy speculation;
- Trump suspends US foreign assistance for 90 days pending reviews;
- Xi and Putin discuss relations with Trump, Ukraine and Taiwan.

EVENT CALENDAR						
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFI	3/2/2025	4/2/2025	14/02/2025	Cash		1,000
HCM	4/2/2025	5/2/2025	28/2/2025	Cash		500
APF	4/2/2025	5/2/2025	14/2/2025	Cash		1,000
DVP	7/2/2025	10/2/2025	27/2/2025	Cash		3,000
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000