

GLOBAL MARKET		1D	YTD
DJIA	44,156.73	0.30%	3.79%
S&P500	6,086.37	0.61%	3.48%
NASDAQ	20,009.34	1.28%	3.62%
VIX	15.10	0.27%	-12.97%
FTSE 100	8,545.13	-0.04%	4.55%
DAX	21,254.27	1.01%	6.76%
CAC40	7,837.40	0.86%	6.19%
Brent oil (\$/barrel)	79.00	-0.37%	5.26%
Gold (\$/ounce)	2,755.39	0.23%	4.57%

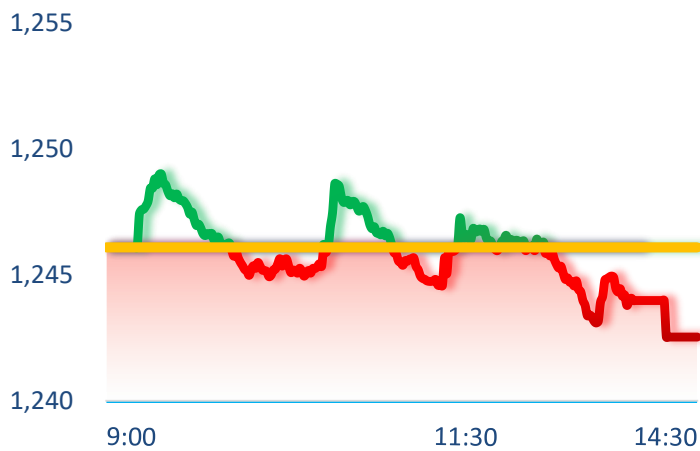
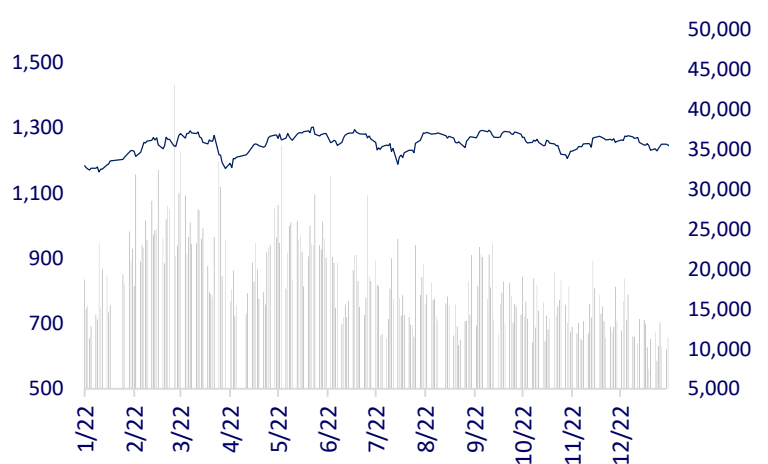
The S&P 500 hitting an intraday record high as investors cheered streaming video provider Netflix's quarterly report and President Donald Trump's private-sector artificial intelligence infrastructure investment plan. The technology sector was the biggest gainer among the S&P 500's 11 major industry indexes with its biggest boosts from AI heavyweights Nvidia and Microsoft. Netflix finished up 9.7% after reporting a record number of subscribers for the holiday quarter, enabling it to increase prices for most service plans.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.95%	-5	-2
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.54%	3	6
10 year-Gov. Bond	2.93%	0	8
USD/VND	25,320	-0.51%	-0.90%
EUR/VND	26,933	0.03%	-1.22%
CNY/VND	3,509	-0.53%	-1.46%

The U.S dollar was little changed on Wednesday after earlier dipping to a new two-week low, as investors continued to await concrete announcements about U.S. President Donald Trump's tariff plans. Oil prices eased to a fresh one-week low as the market considers how U.S. President Donald Trump's proposed tariffs could affect global economic growth and demand for energy.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,242.53	-0.29%	-1.91%
HNX	220.67	-0.46%	-2.97%
VN30	1,309.72	-0.39%	-2.60%
UPCOM	93.08	0.26%	-2.08%
Net Foreign buy (B)	-257.90		
Total trading value (B)	13,852.30	-23.60%	-23.60%

VNIndex fell for 3 consecutive sessions due to selling pressure near Tet holiday. Viettel and FPT stocks increased simultaneously, with representatives such as VTK, VGI, VTP, CTR and FOX all increasing by 2-7%. Proprietary trading recorded a net bought of VND359 billion, mainly including STB VND60 billion, CTG VND50 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Hanoi wants to expand 15-20 more industrial clusters;
- Commercial land rental prices in Ho Chi Minh City increased by the highest 54%;
- Techcombank has completed paying VND1,800 billion to Manulife;
- Trump announces purge of over 1,000 Biden appointees;
- Trump says he is open to Musk buying TikTok if Tesla CEO wants to do so;
- The US started the process of building regulations on cryptocurrencies.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFI	3/2/2025	4/2/2025	14/02/2025	Cash		1,000
HCM	4/2/2025	5/2/2025	28/2/2025	Cash		500
APF	4/2/2025	5/2/2025	14/2/2025	Cash		1,000
DVP	7/2/2025	10/2/2025	27/2/2025	Cash		3,000
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000