

GLOBAL MARKET		1D	YTD
DJIA	44,565.07	0.92%	4.75%
S&P500	6,118.71	0.53%	4.03%
NASDAQ	20,053.68	0.22%	3.85%
VIX	15.02	-0.53%	-13.43%
FTSE 100	8,565.20	0.23%	4.80%
DAX	21,411.53	0.74%	7.55%
CAC40	7,892.61	0.70%	6.94%
Brent oil (\$/barrel)	77.95	-1.33%	3.86%
Gold (\$/ounce)	2,760.12	0.17%	4.75%

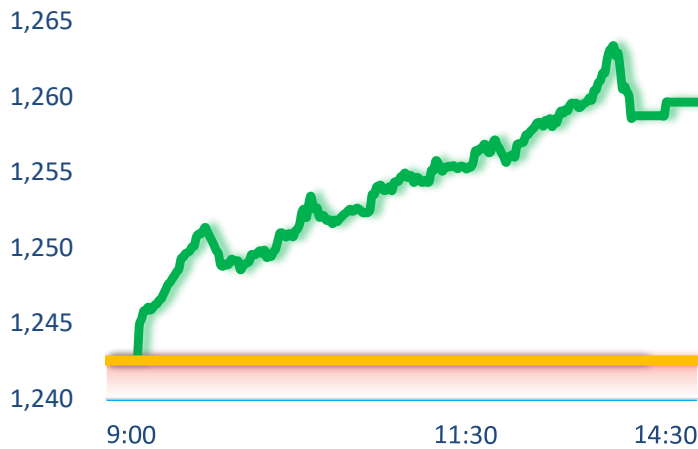
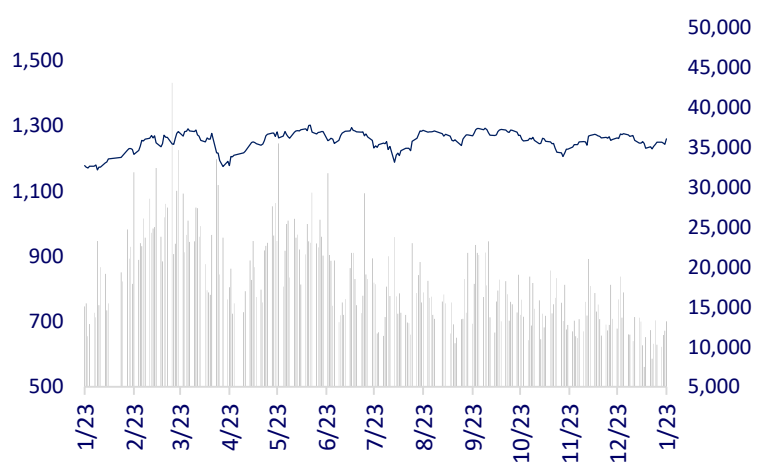
The S&P 500 rose to a record closing high on Thursday, as investors assessed a mixed bag of corporate earnings and digested comments from President Donald Trump, including a call for cuts in interest rates and oil prices.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.00%	5	3
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.47%	-7	0
10 year-Gov. Bond	2.92%	-1	8
USD/VND	25,320	0.00%	-0.90%
EUR/VND	26,878	-0.20%	-1.42%
CNY/VND	3,506	-0.10%	-1.56%

Oil fell on Thursday after U.S. President Donald Trump urged Saudi Arabia and OPEC to bring down its cost during his address at the World Economic Forum. He demanded that central banks reduce interest rates, while he warned global business leaders they will face tariffs for products made outside of the U.S.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,259.63	1.38%	-0.56%
HNX	222.67	0.91%	-2.09%
VN30	1,332.54	1.74%	-0.91%
UPCOM	93.88	0.86%	-1.24%
Net Foreign buy (B)	169.65		
Total trading value (B)	14,251.68	-21.40%	-21.40%

With the exchange rate cooling down, VNIndex had a session full of green. LPB was the most notable stock with an increase of 5.7%, after the official information of being added to the VN30 group. Proprietary trading recorded a net bought of VND470 billion, mainly including TCB VND90 billion, LPB VND77 billion, MWG VND53 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- Proposal to reduce land rent by 30% in 2025;
- Vietnam will have an international port worth more than VND5,700 billion;
- Dutch Prime Minister: Consider investing in semiconductor chip sector in Vietnam;
- President Trump to ask OPEC to slash oil prices;
- China moves to boost languishing markets by ordering funds to invest more in shares;
- EU ready for discussions on buying energy and weapons from the United States to prevent tariffs.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFI	3/2/2025	4/2/2025	14/02/2025	Cash		1,000
HCM	4/2/2025	5/2/2025	28/2/2025	Cash		500
APF	4/2/2025	5/2/2025	14/2/2025	Cash		1,000
DVP	7/2/2025	10/2/2025	27/2/2025	Cash		3,000
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000