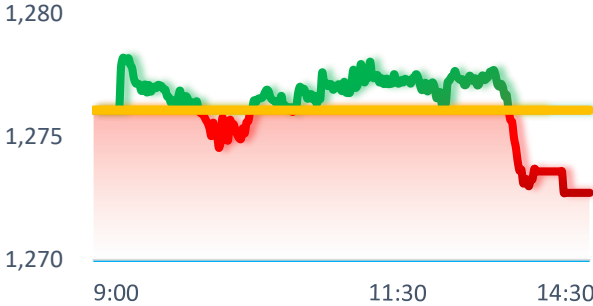
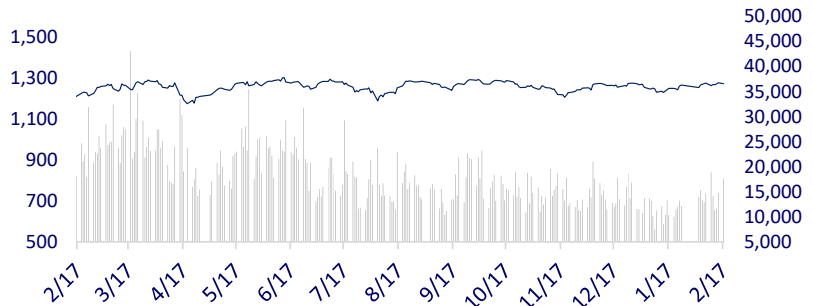
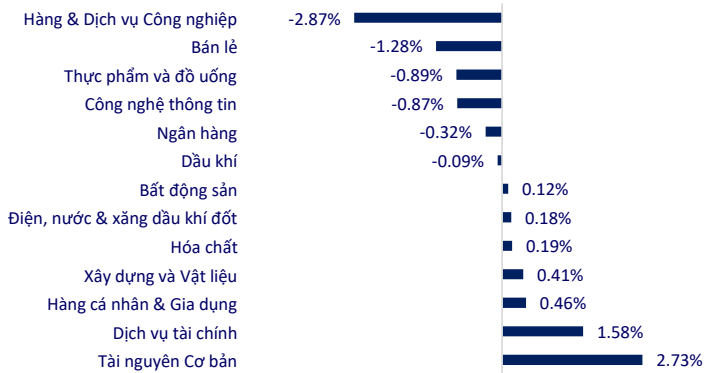


TTCK VIỆT NAM		1D	YTD
VN-INDEX	1,272.72	-0.26%	0.47%
HNX	233.19	0.85%	2.53%
VN30	1,334.01	-0.49%	-0.80%
UPCOM	99.39	1.06%	4.56%
GT mua ròng NĐTNN (tỷ)	-652.39		
Tổng GTGD (tỷ)	19,964.90	10.12%	10.12%

VNIndex gặp phải áp lực điều chỉnh với thanh khoản lớn trong phiên đầu tuần. Dịch vụ tài chính và khoáng sản là những nhóm tích cực nhất ngày hôm nay. Trái lại, viễn thông và bán lẻ lại khá ảm đạm.

**INTRADAY VNINDEX 17/2/2025**

**VNINDEX (1Y)**


ETF & PHÁI SINH		1D	YTD
E1VFN30	23,340	-0.30%	-0.60%
FUEMAV30	16,050	-0.43%	-1.41%
FUESSV30	16,620	-0.36%	-0.48%
FUESSV50	20,070	-0.40%	-0.15%
FUESSVFL	22,480	-0.22%	1.72%
FUEVFN30	32,410	-0.31%	-3.31%
FUEVN100	17,900	-0.11%	-0.11%
VN30F2502	1,335.3	-0.45%	
VN30F2503	1,340.0	-0.41%	
VN30F2506	1,344.9	-0.30%	
VN30F2509	1,345.8	-0.24%	

**THAY ĐỔI GIÁ TẠI CÁC NGÀNH**


THỊ TRƯỜNG THẾ GIỚI		1D	YTD
Nikkei 225	39,174.25	0.06%	-1.81%
Shanghai	3,355.83	0.27%	0.12%
Hang Seng	22,616.23	-0.02%	12.75%
Kospi	2,610.42	0.75%	8.79%
BSE Sensex	8,537.10	-88.74%	-89.14%
STI (Singapore)	3,904.85	0.71%	3.10%
SET (Thái Lan)	1256.48	-1.23%	-10.26%
Dầu Brent (\$/thùng)	74.78	0.13%	-0.36%
Vàng (\$/ounce)	2,902.00	0.30%	10.13%

Chứng khoán châu Á chủ yếu tăng điểm vào thứ Hai với chỉ số Nikkei225 tăng gần 0.1% sau thông tin GDP 2024 của Nhật Bản tăng trưởng khoảng 2.8%, đồng thời các nhà đầu tư chờ đợi hàng loạt quyết định từ các ngân hàng trung ương trong khu vực trong tuần này.

KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	4.55%	53	58
Lãi suất tiết kiệm 12T	4.60%	0	0
TPCP - 5 năm	2.56%	-1	8
TPCP - 10 năm	2.97%	-1	12
USD/VND	25,660	0.31%	0.43%
EUR/VND	27,444	0.30%	0.65%
CNY/VND	3,579	0.68%	0.51%

Khảo sát thị trường trong nước, giá vàng miếng SJC tăng phổ biến 300.000 đồng/lượng ở cả hai chiều mua vào và bán ra lên 87,6 triệu đồng ở chiều mua vào và 90,6 triệu đồng ở chiều bán ra.

**LỊCH SỰ KIỆN**

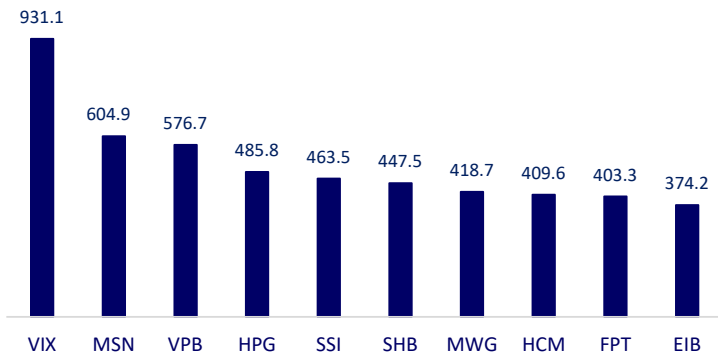
Mã	Ngày GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
EPH	18/2/2025	19/2/2025	27/5/2025	Tiền mặt		1,200
PMC	18/2/2025	19/2/2025	28/2/2025	Tiền mặt		5,400
CCI	18/2/2025	19/2/2025	9/4/2025	Tiền mặt		1,600
REE	27/2/2025	28/2/2025	4/4/2025	Tiền mặt		1,000
BDB	27/2/2025	28/2/2025	27/6/2025	Tiền mặt		500

## TIN TỨC CHỌN LỌC

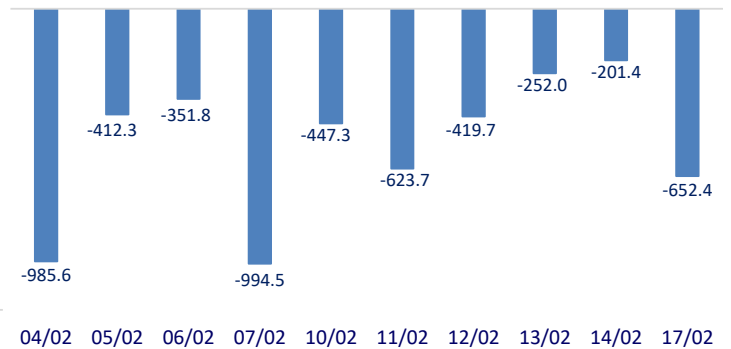
Bộ Công Thương chuẩn bị kịch bản tiêu thụ điện cao đặc biệt;  
 Bắc Giang phấn đấu tăng trưởng đạt 13,6% trong năm 2025;  
 Khách quốc tế đến Việt Nam tăng kỷ lục trong tháng 1 năm 2025;  
 Chính phủ Anh tuyên bố chi hàng tỷ USD để bảo vệ ngành thép nội địa;  
 Australia cấm người nước ngoài mua nhà đã qua sử dụng;  
 Indonesia sẽ ra mắt quỹ đầu tư quốc gia "siêu cấp" khởi đầu với 20 tỷ USD.

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	91,600	0.00%	-0.65%	1,476,153	1,456,416	TPB: SCB Vietnam Alpha Fund Not for Retail Investors là cổ đông mới sở hữu trên 1% vốn tại TPBank trong khi Vietnam Enterprise Investments Limited không còn trong danh sách.
BID	40,200	-1.11%	-0.37%	4,230,262	5,871,146	
CTG	40,150	-0.99%	-0.37%	11,495,885	9,995,998	
TCB	25,700	-1.15%	-0.19%	18,243,837	22,972,003	
VPB	18,850	-0.79%	0.00%	23,334,880	26,047,832	
MBB	22,650	-0.88%	-1.09%	16,100,744	22,820,234	
HDB	22,650	-0.88%	0.22%	13,622,657	16,257,891	
TPB	16,850	-0.30%	0.60%	17,399,391	19,857,846	
STB	38,300	0.13%	-0.39%	10,873,624	11,090,204	
VIB	20,350	-0.49%	-0.73%	14,137,279	9,401,986	
ACB	25,800	0.19%	0.00%	13,003,214	13,631,819	
SHB	11,000	1.85%	4.27%	69,831,674	66,914,222	
SSB	19,850	1.79%	6.15%	3,429,875	3,185,383	
LPB	37,250	-0.67%	1.92%	4,758,662	3,234,832	
GAS	67,800	0.15%	0.74%	2,393,017	1,575,905	
PLX	42,050	-0.71%	4.08%	4,325,931	4,542,520	
VIC	40,100	-0.37%	0.25%	1,352,560	3,065,876	VHM: Vinhomes dự kiến làm khu đô thị hơn 3 tỷ USD tại Long An từ 2026.
VHM	38,800	0.00%	2.65%	6,238,321	8,168,954	
VRE	16,450	-0.90%	-0.90%	14,548,761	12,553,400	MSN: Masan đặt mục tiêu lợi nhuận tăng trưởng đến 52% trong năm 2025.
VNM	60,000	-0.50%	-0.99%	9,250,623	7,335,329	
MSN	66,400	-2.50%	-3.49%	8,051,942	10,158,873	
SAB	51,100	-0.97%	-2.11%	1,726,048	1,632,207	
BCM	69,800	-0.43%	-1.55%	921,661	576,597	BCM: Theo Báo Lao động, UBND tỉnh Bình Dương vừa quyết định thu hồi 5 khu đất tại các phường Phú Hòa, Phú Lợi và Phú Cường (TP. Thủ Dầu Một) do Becamex IDC quản lý.
BVH	53,600	-1.47%	1.32%	1,045,042	1,768,548	
VJC	97,500	0.83%	0.72%	685,392	785,626	
FPT	143,600	-0.90%	1.13%	4,710,343	4,166,780	
MWG	54,100	-1.99%	-5.75%	9,208,659	10,205,146	
GVR	30,550	0.66%	6.08%	6,831,473	10,993,709	
SSI	25,000	0.40%	0.40%	30,036,809	36,054,058	
HPG	26,150	0.19%	2.95%	21,062,428	25,336,317	

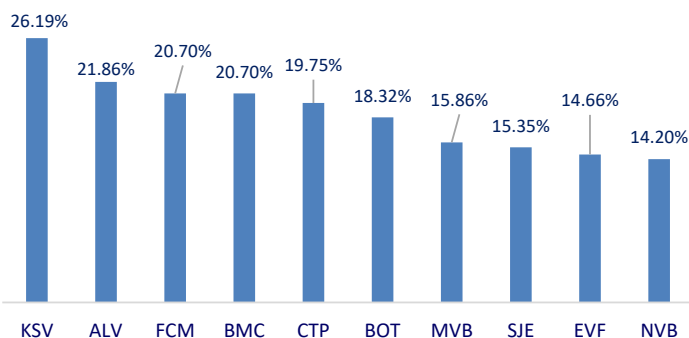
Top CP có tổng giá trị giao dịch cao nhất (tỷ đồng)



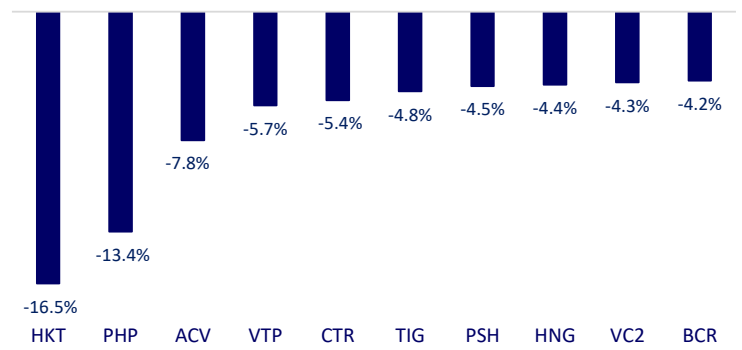
Dòng tiền NGTTN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên có thanh khoản

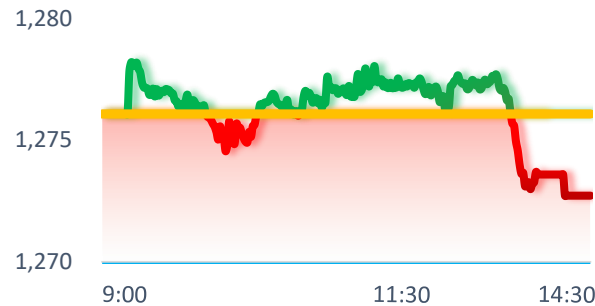
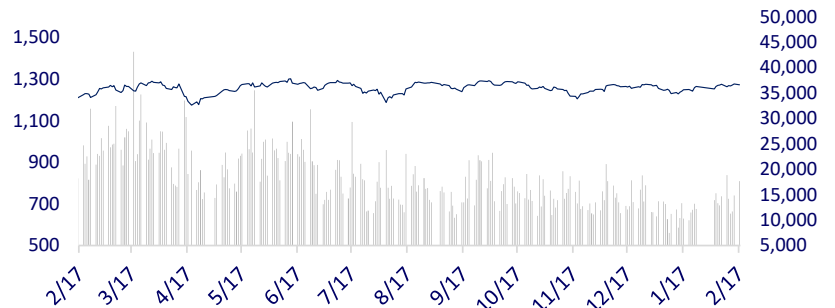


Top giảm 3 phiên có thanh khoản

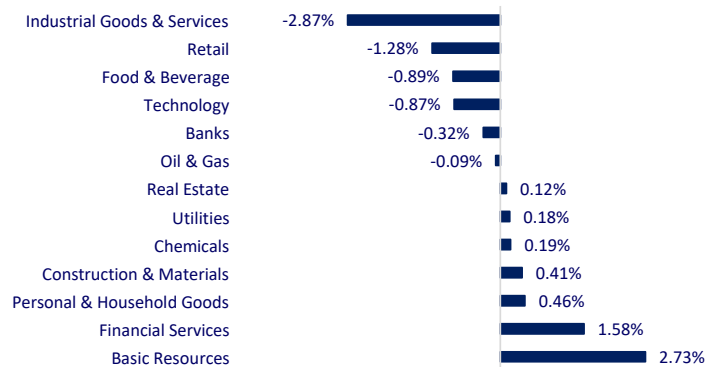


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,272.72	-0.26%	0.47%
HNX	233.19	0.85%	2.53%
VN30	1,334.01	-0.49%	-0.80%
UPCOM	99.39	1.06%	4.56%
Net Foreign buy (B)	-652.39		
Total trading value (B)	19,964.90	10.12%	10.12%

VNIndex faced correction pressure with large liquidity in the first session of the week. Financial services and minerals were the most active groups today. In contrast, telecommunications and retail were quite gloomy.

**INTRADAY VNINDEX 2/17/2025**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	23,340	-0.30%	-0.60%
FUEMAV30	16,050	-0.43%	-1.41%
FUESSV30	16,620	-0.36%	-0.48%
FUESSV50	20,070	-0.40%	-0.15%
FUESSVFL	22,480	-0.22%	1.72%
FUEVFN30	32,410	-0.31%	-3.31%
FUEVN100	17,900	-0.11%	-0.11%
VN30F2502	1,335.30	-0.45%	
VN30F2503	1,340.00	-0.41%	
VN30F2506	1,344.90	-0.30%	
VN30F2509	1,345.80	-0.24%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei 225	39,174.25	0.06%	-1.81%
Shanghai Component	3,355.83	0.27%	0.12%
Hang Seng	22,616.23	-0.02%	12.75%
Kospi	2,610.42	0.75%	8.79%
BSE Sensex	8,537.10	-88.74%	-89.14%
STI (Singapore)	3,904.85	0.71%	3.10%
SET (Thailand)	1,256.48	-1.23%	-10.26%
Brent oil (\$/barrel)	74.78	0.13%	-0.36%
Gold (\$/ounce)	2,902.00	0.30%	10.13%

Asian stocks were mostly higher on Monday, with the Nikkei225 up nearly 0.1% after Japan's 2024 GDP grew by around 2.8%, while investors awaited a slew of decisions from central banks across the region this week.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.55%	53	58
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.56%	-1	8
10 year-Gov. Bond	2.97%	-1	12
USD/VND	25,660	0.31%	0.43%
EUR/VND	27,444	0.30%	0.65%
CNY/VND	3,579	0.68%	0.51%

In a survey of the domestic market, the price of SJC gold bars increased by 300,000 VND/tael in both bidding and asking prices to VND87.6 million in bidding and VND90.6 million in asking.

**EVENT CALENDAR**

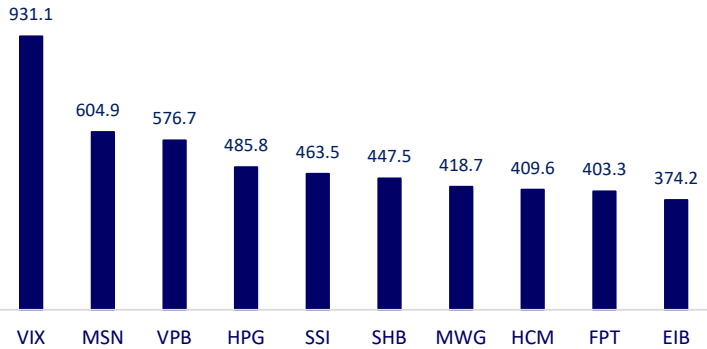
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EPH	18/2/2025	19/2/2025	27/5/2025	Cash		1,200
PMC	18/2/2025	19/2/2025	28/2/2025	Cash		5,400
CCI	18/2/2025	19/2/2025	9/4/2025	Cash		1,600
REE	27/2/2025	28/2/2025	4/4/2025	Cash		1,000
BDB	27/2/2025	28/2/2025	27/6/2025	Cash		500

**SELECTED NEWS**

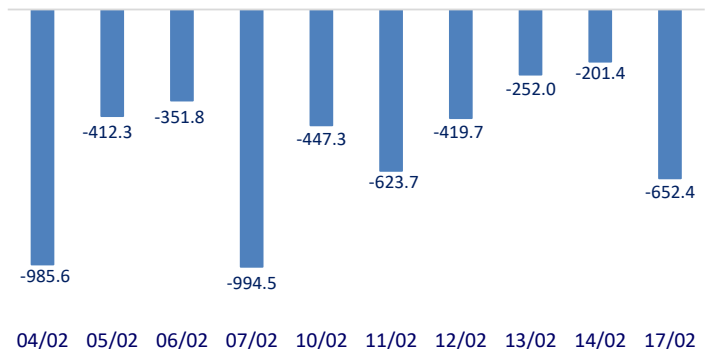
Ministry of Industry and Trade prepares scenario for exceptionally high electricity consumption;  
 Bac Giang strives for growth of 13.6% in 2025;  
 International visitors to Vietnam increase to record in January 2025;  
 UK government announces billions of dollars to protect domestic steel industry;  
 Australia bans foreigners from buying used houses;  
 Indonesia will launch a "super" sovereign wealth fund starting with USD20 billion.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	91,600	0.00%	-0.65%	1,476,153	1,456,416	TPB: SCB Vietnam Alpha Fund Not for Retail Investors is a new shareholder owning over 1% of capital at TPBank while Vietnam Enterprise Investments Limited is no longer on the list.
BID	40,200	-1.11%	-0.37%	4,230,262	5,871,146	
CTG	40,150	-0.99%	-0.37%	11,495,885	9,995,998	
TCB	25,700	-1.15%	-0.19%	18,243,837	22,972,003	
VPB	18,850	-0.79%	0.00%	23,334,880	26,047,832	
MBB	22,650	-0.88%	-1.09%	16,100,744	22,820,234	
HDB	22,650	-0.88%	0.22%	13,622,657	16,257,891	
TPB	16,850	-0.30%	0.60%	17,399,391	19,857,846	
STB	38,300	0.13%	-0.39%	10,873,624	11,090,204	
VIB	20,350	-0.49%	-0.73%	14,137,279	9,401,986	
ACB	25,800	0.19%	0.00%	13,003,214	13,631,819	PLX: Petrolimex plans to divest from Petrolimex Laos in the first quarter of 2025 at a cost of about USD1.89 million.
SHB	11,000	1.85%	4.27%	69,831,674	66,914,222	
SSB	19,850	1.79%	6.15%	3,429,875	3,185,383	
LPB	37,250	-0.67%	1.92%	4,758,662	3,234,832	VHM: Vinhomes plans to build an urban area worth more than USD3 billion in Long An from 2026.
GAS	67,800	0.15%	0.74%	2,393,017	1,575,905	
PLX	42,050	-0.71%	4.08%	4,325,931	4,542,520	
VIC	40,100	-0.37%	0.25%	1,352,560	3,065,876	MSN: Masan targets profit growth of up to 52% in 2025.
VHM	38,800	0.00%	2.65%	6,238,321	8,168,954	
VRE	16,450	-0.90%	-0.90%	14,548,761	12,553,400	
VNM	60,000	-0.50%	-0.99%	9,250,623	7,335,329	BCM: According to Lao Dong Newspaper, the People's Committee of Binh Duong province has just decided to reclaim 5 land plots in Phu Hoa, Phu Loi and Phu Cuong wards (Thu Dau Mot city) managed by Becamex IDC.
MSN	66,400	-2.50%	-3.49%	8,051,942	10,158,873	
SAB	51,100	-0.97%	-2.11%	1,726,048	1,632,207	
BCM	69,800	-0.43%	-1.55%	921,661	576,597	
BVH	53,600	-1.47%	1.32%	1,045,042	1,768,548	
VJC	97,500	0.83%	0.72%	685,392	785,626	
FPT	143,600	-0.90%	1.13%	4,710,343	4,166,780	
MWG	54,100	-1.99%	-5.75%	9,208,659	10,205,146	
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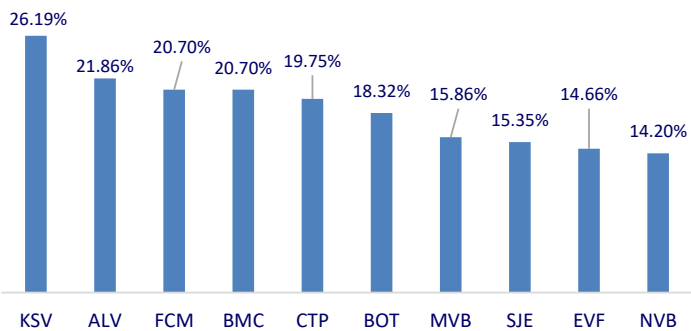
**Top highest total traded value stocks (Billion VND)**



**Foreign net flow 10 nearest sessions (Billion VND)**



**Top increases in 3 sessions with liquidity**



**Top decreases in 3 sessions with liquidity**

