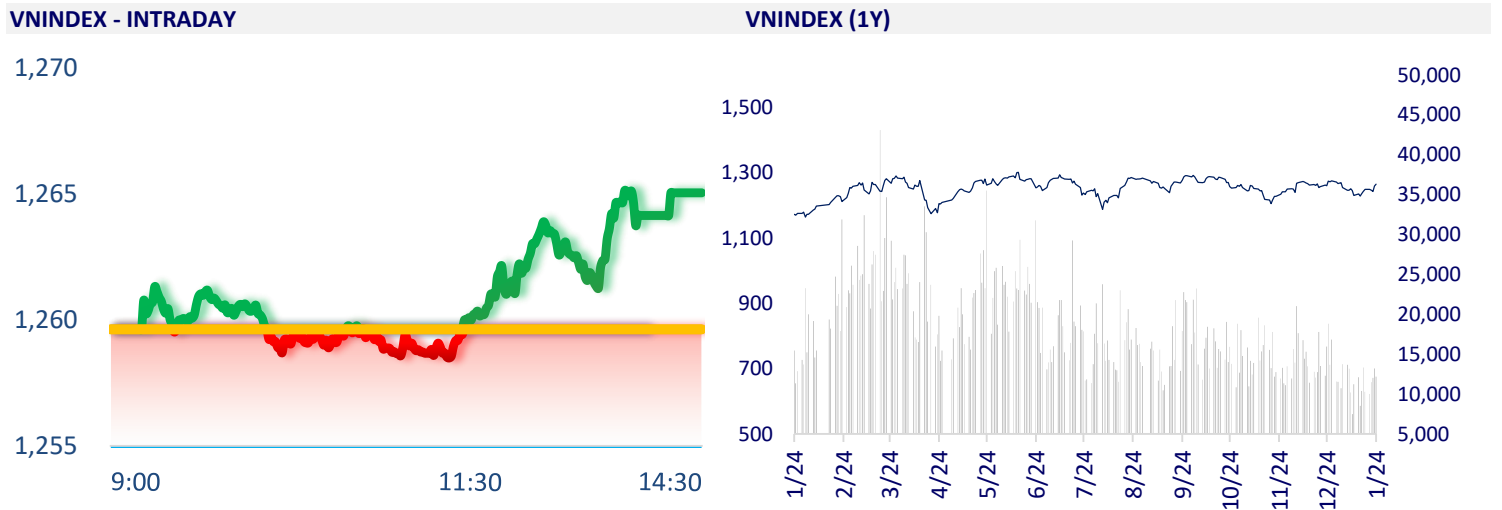


GLOBAL MARKET		1D	YTD	
DJIA	44,544.66	-0.75%	4.70%	U.S. stock market experienced a highly volatile week, with technology stocks in focus. Nvidia dropped more than 15% following news about China's DeepSeek application. Notably, the indexes weakened after the White House confirmed that President Donald Trump would impose a 25% tariff on imports from Canada and Mexico, along with a 10% tariff on Chinese goods. Additionally, the Fed decided to keep interest rates unchanged on Wednesday, citing a resilient economy and inflation remaining above the 2% target.
S&P500	6,040.53	-0.50%	2.70%	
NASDAQ	19,627.44	-0.28%	1.64%	
VIX	16.43	3.72%	-5.30%	
FTSE 100	8,673.96	0.31%	6.13%	
DAX	21,411.53	0.00%	7.55%	
CAC40	7,950.17	0.11%	7.72%	
Brent oil (\$/barrel)	76.27	0.79%	1.63%	
Gold (\$/ounce)	2,784.35	-0.37%	5.67%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	4.82%	82	85	Oil prices jumped on Monday after U.S. President Donald Trump imposed tariffs on Canada, Mexico and China, raising fears of crude supply disruption from two of the biggest suppliers to the U.S., but the prospect of lower fuel demand capped gains.
Deposit interest 12M	4.60%	0	0	
5 year-Gov. Bond	2.49%	2	1	
10 year-Gov. Bond	3.04%	12	19	
USD/VND	25,250	-0.28%	-1.18%	
EUR/VND	26,896	0.07%	-1.36%	
CNY/VND	3,504	-0.03%	-1.59%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,265.05	0.43%	-0.14%	The market was mixed on the final trading day of the Year of the Dragon. Proprietary trading recorded a strong net inflow of approximately VND535 billion, mainly in LPB VND354 billion, TCB VND54 billion, and OCB VND34 billion.
HNX	223.01	0.15%	-1.94%	
VN30	1,337.59	0.38%	-0.53%	
UPCOM	94.30	0.45%	-0.80%	
Net Foreign buy (B)	614.93			
Total trading value (B)	13,439.51	-25.87%	-25.87%	


SELECTED NEWS

- Export businesses kick off the new year with a surge in orders;
- Disbursement of VND18.2 trillion for Long Thành Airport resettlement completed;
- New policy takes effect from February 2025;
- Trump continues to call for Canada's merger into the U.S.;
- Exports alone have brought in USD3.5 trillion for Vietnam's neighboring country;
- Canada and Mexico retaliate against the U.S. with counter-tariffs.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFI	3/2/2025	4/2/2025	14/02/2025	Cash		1,000
HCM	4/2/2025	5/2/2025	28/2/2025	Cash		500
APF	4/2/2025	5/2/2025	14/2/2025	Cash		1,000
DVP	7/2/2025	10/2/2025	27/2/2025	Cash		3,000
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000