

GLOBAL MARKET		1D	YTD
DJIA	44,421.91	-0.28%	4.41%
S&P500	5,994.57	-0.76%	1.92%
NASDAQ	19,391.96	-1.20%	0.42%
VIX	18.62	13.33%	7.32%
FTSE 100	8,583.56	-1.04%	5.02%
DAX	21,428.24	-1.40%	7.63%
CAC40	7,854.92	-1.20%	6.42%
Brent oil (\$/barrel)	75.46	-1.40%	0.55%
Gold (\$/ounce)	2,820.69	0.77%	7.05%

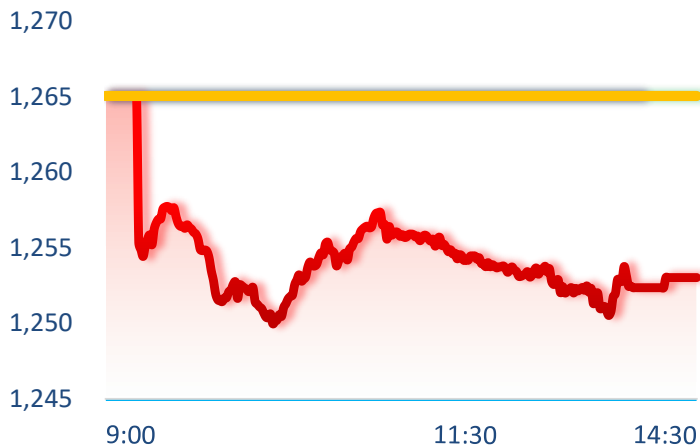
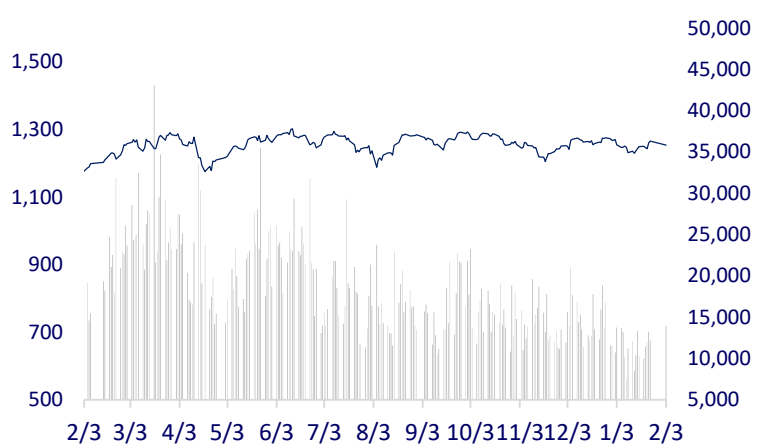
The major stock indexes closed lower on Monday as U.S. President Donald Trump delayed tariffs on Mexico after his orders to levy tariffs on three countries sparked a global scramble to safe-haven assets earlier in the day. Trump said he has paused planned tariffs on Mexico for one month after the nation agreed to reinforce its northern border to stem the flow of illegal drugs, particularly fentanyl.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.82%	0	85
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.55%	6	7
10 year-Gov. Bond	2.99%	-5	14
USD/VND	25,488	0.94%	-0.25%
EUR/VND	26,695	-0.75%	-2.09%
CNY/VND	3,560	1.59%	-0.03%

Gold prices hit an all-time high on Monday, bolstered by safe-haven inflows after U.S. President Donald Trump's tariffs on Canada, China and Mexico added to concerns of inflation that would dent economic growth.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,253.03	-0.95%	-1.09%
HNX	223.49	0.22%	-1.73%
VN30	1,315.46	-1.65%	-2.18%
UPCOM	94.51	0.22%	-0.58%
Net Foreign buy (B)	-1,465.88		
Total trading value (B)	15,144.96	-16.47%	-16.47%

After a week-long Tet holiday with various global market fluctuations, the VN-Index opened the year deep in the red. Proprietary traders recorded a slight net outflow of around VND5 billion, mainly in STB VND38 billion, VHM VND32 billion and VPB VND23 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Proposal to exempt land rental fees for 15 years for priority investment agricultural projects;
- New Year begins with rapid developments on the USD8.4 billion railway project directly connecting to China;
- Vietnam's seaports and maritime industry strengthen their position on the international map;
- Germany continues purchasing LNG 'to prevent Russia from doubling its earnings';
- The U.S. temporarily delays new tariffs on Mexico and Canada;
- The EU warns the U.S. about tariffs.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HCM	4/2/2025	5/2/2025	28/2/2025	Cash		500
VCI	6/2/2025	7/2/2025	17/02/2025	Cash		250
APF	4/2/2025	5/2/2025	14/2/2025	Cash		1,000
DVP	7/2/2025	10/2/2025	27/2/2025	Cash		3,000
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000