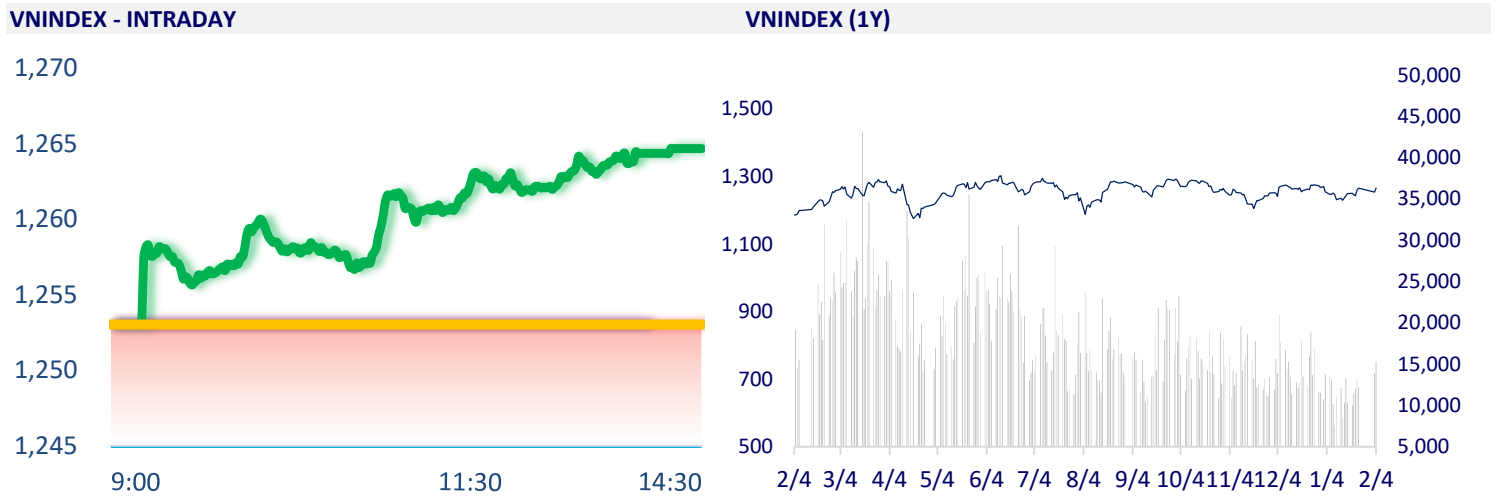


GLOBAL MARKET		1D	YTD	
DJIA	44,556.04	0.30%	4.73%	U.S. stock market closed higher on Tuesday, aided by energy stocks, while investors saw reason for optimism for a trade breakthrough between the U.S. and China after President Donald Trump delayed tariffs for Canada and Mexico. Additionally, new 10% U.S. tariffs on Chinese imports took effect on Tuesday, which China countered with levies on U.S. goods.
S&P500	6,037.88	0.72%	2.66%	
NASDAQ	19,654.02	1.35%	1.78%	
VIX	17.21	-7.57%	-0.81%	
FTSE 100	8,570.77	-0.15%	4.87%	
DAX	21,505.70	0.36%	8.02%	
CAC40	7,906.40	0.66%	7.12%	
Brent oil (\$/barrel)	76.28	1.61%	1.64%	
Gold (\$/ounce)	2,841.41	0.98%	7.83%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	5.50%	68	153	Oil prices diverged at settlement on Tuesday amid tariff drama between Washington and Beijing, and after U.S. President Donald Trump restored his "maximum pressure" campaign on Iran, in a bid to drive Iranian oil exports to zero, per a U.S. official.
Deposit interest 12M	4.60%	0	0	
5 year-Gov. Bond	2.54%	-1	6	
10 year-Gov. Bond	2.94%	-5	9	
USD/VND	25,460	-0.11%	-0.36%	
EUR/VND	26,815	0.45%	-1.66%	
CNY/VND	3,542	1.08%	-0.52%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,264.68	0.93%	-0.17%	VNIndex had a breakout session with capital flowing across various sectors. Proprietary traders recorded a strong net outflow of approximately VND835 billion, primarily in LPB VND427 billion, CTG VND82 billion and MBB VND77 billion. On the other hand, they registered a significant net inflow in SHS VND104 billion.
HNX	226.61	1.40%	-0.36%	
VN30	1,327.21	0.89%	-1.30%	
UPCOM	95.31	0.85%	0.26%	
Net Foreign buy (B)	-985.57			
Total trading value (B)	16,981.56	-6.34%	-6.34%	


**SELECTED NEWS**

- Transportation posted double-digit growth right in the first month of 2025;
- The Prime Minister assigns EVN and PVN as the lead investors for two nuclear power plants;
- A special date is set for a nearly VND20 trillion bridge, with the Vingroup consortium promising rapid construction;
- Ukraine's nightmare: Concerns that the U.S. and Russia may sideline them in conflict resolution talks;
- Panama unexpectedly offers key concessions to the U.S.;
- China is developing the world's largest unmanned submarine.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MTH	6/2/2025	7/2/2025	17/02/2025	Cash		1,000
VCI	6/2/2025	7/2/2025	17/02/2025	Cash		250
DNH	7/2/2025	10/2/2025	28/02/2025	Cash		200
DVP	7/2/2025	10/2/2025	27/2/2025	Cash		3,000
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000