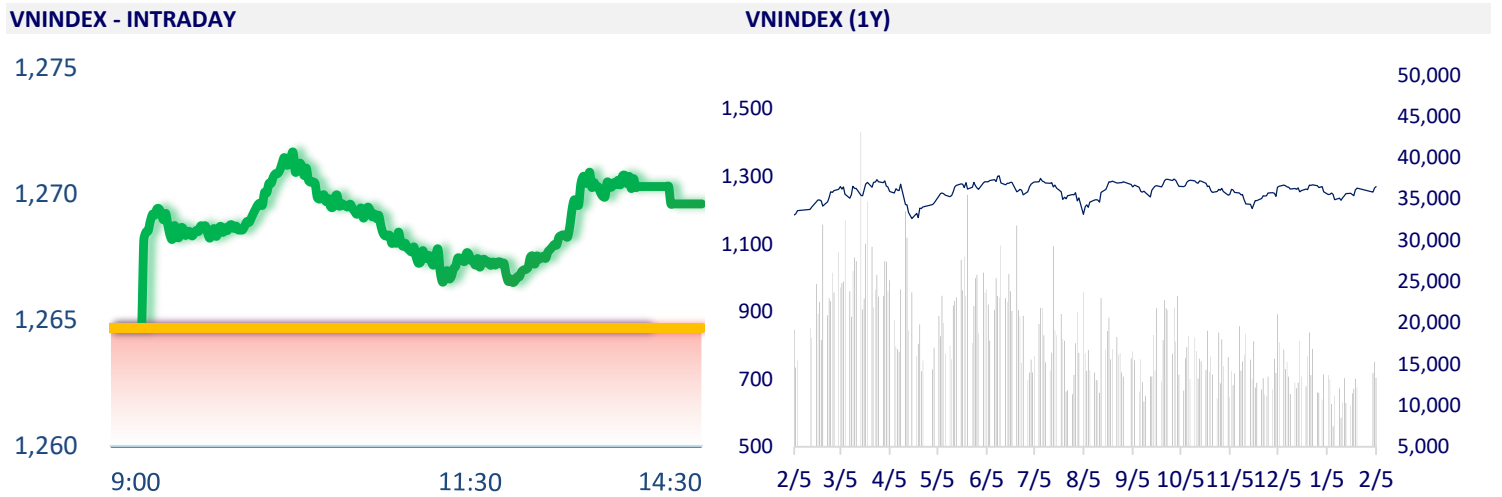


GLOBAL MARKET		1D	YTD	
DJIA	44,873.28	0.71%	5.47%	U.S. stock market ended a see-saw session with gains and benchmark Treasury yields slid on Wednesday as disappointing earnings and mixed economic data counterbalanced easing jitters of a spreading global trade war.
S&P500	6,061.48	0.39%	3.06%	
NASDAQ	19,692.33	0.19%	1.98%	
VIX	15.77	-8.37%	-9.11%	
FTSE 100	8,623.29	0.61%	5.51%	
DAX	21,585.93	0.37%	8.42%	
CAC40	7,891.68	-0.19%	6.92%	
Brent oil (\$/barrel)	74.77	-0.93%	-0.37%	
Gold (\$/ounce)	2,868.23	-0.13%	8.85%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	4.51%	-99	54	Oil prices fell more than 2% on Wednesday as a large build in U.S. crude and gasoline stockpiles signaled weaker demand, while worries about a new China-U.S. trade war fueled fears of softer economic growth.
Deposit interest 12M	4.60%	0	0	
5 year-Gov. Bond	2.51%	-4	3	
10 year-Gov. Bond	2.91%	-3	6	
USD/VND	25,350	-0.43%	-0.79%	
EUR/VND	26,941	0.47%	-1.19%	
CNY/VND	3,531	-0.32%	-0.84%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,269.61	0.39%	0.22%	VNIndex continued its positive momentum, advancing to the 1,270-point level. Proprietary traders recorded a net inflow of approximately VND317 billion yesterday, primarily in MBB VND418 billion, OCB VND89 billion and LPB VND38 billion. On the other hand, they saw a significant net outflow in GEE VND229 billion.
HNX	227.98	0.60%	0.24%	
VN30	1,331.35	0.31%	-1.00%	
UPCOM	95.90	0.62%	0.88%	
Net Foreign buy (B)	-412.49			
Total trading value (B)	14,735.49	-18.73%	-18.73%	



SELECTED NEWS

- Vietnam may have two airports located in two districts separated by Southeast Asia's largest irrigation reservoir;
- Proposal to add an inland port linked to Gia Binh Airport and logistics centers;
- FDI in January rose by 48.6%, with Bac Ninh continuing to lead;
- The U.S. unexpectedly halted parcel deliveries from China and Hong Kong (China);
- The WTO is "stuck" amid trade disputes;
- Tariffs could "shut down" the possibility of the Fed cutting interest rates in 2025.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MTH	6/2/2025	7/2/2025	17/02/2025	Cash		1,000
VCI	6/2/2025	7/2/2025	17/02/2025	Cash		250
DNH	7/2/2025	10/2/2025	28/02/2025	Cash		200
DVP	7/2/2025	10/2/2025	27/2/2025	Cash		3,000
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000