

GLOBAL MARKET		1D	YTD
DJIA	44,747.63	-0.28%	5.18%
S&P500	6,083.57	0.36%	3.43%
NASDAQ	19,791.99	0.51%	2.49%
VIX	15.50	-1.71%	-10.66%
FTSE 100	8,727.28	1.21%	6.78%
DAX	21,902.42	1.47%	10.01%
CAC40	8,007.62	1.47%	8.49%
Brent oil (\$/barrel)	74.32	-0.75%	-0.97%
Gold (\$/ounce)	2,862.81	0.16%	8.64%

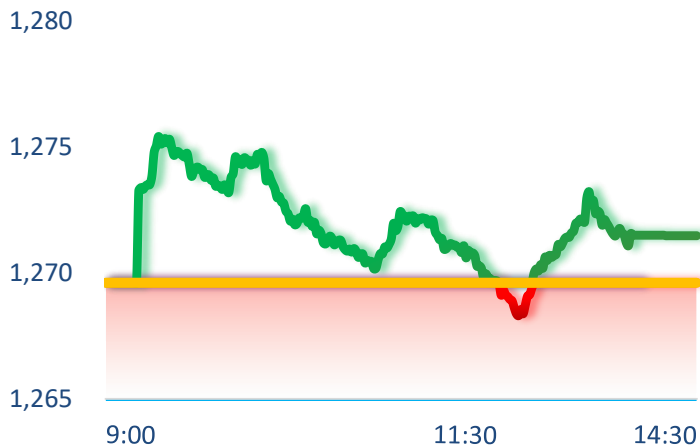
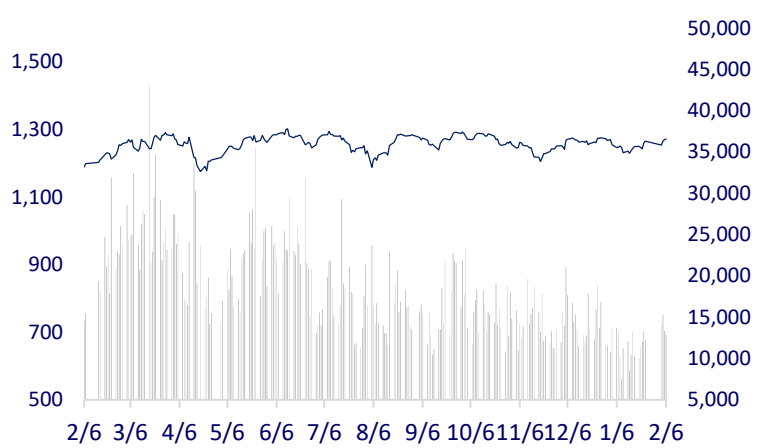
The S&P 500 and the Nasdaq ended higher while the Dow closed lower after a choppy trading session on Thursday, as investors sifted through earnings reports and awaited Amazon's results after the bell and a key jobs report on Friday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.37%	-14	40
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.49%	-1	2
10 year-Gov. Bond	2.87%	-4	2
USD/VND	25,445	0.37%	-0.41%
EUR/VND	26,934	-0.03%	-1.22%
CNY/VND	3,534	0.08%	-0.76%

Gold prices slid 1% on Thursday as the U.S. dollar firmed ahead of a key jobs report and investors took profits, after bullion recorded consecutive record peaks in the previous five sessions on the back of escalating trade tensions between the U.S. and China.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,271.48	0.15%	0.37%
HNX	229.13	0.50%	0.75%
VN30	1,336.59	0.39%	-0.61%
UPCOM	96.74	0.88%	1.77%
Net Foreign buy (B)	-351.33		
Total trading value (B)	14,373.17	-20.73%	-20.73%

VN-Index extended its three-day winning streak. Proprietary traders posted a net outflow of approximately VND175 billion yesterday, mainly in GEE VND122 billion, PC1 VND86 billion and FPT VND28 billion. On the other hand, they recorded inflows into OCB VND57 billion and LPB VND36 billion.

VNINDEX - INTRADAY

VNINDEX (1Y)

SELECTED NEWS

- The state budget recorded a surplus of over VND141,000 billion in the first month of the year;
- Nearly 2.1 million international visitors arrived in Vietnam in the first month of 2025;
- Proposal for 17 special policies for the railway project connecting to China;
- U.S. Treasury Secretary: Trump wants to lower bond yields, not targeting the Fed;
- The U.S. is preparing to unveil a plan to end the Russia-Ukraine war;
- Panama denies allowing U.S. ships to pass through the canal for free.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DNH	7/2/2025	10/2/2025	28/02/2025	Cash		200
DVP	7/2/2025	10/2/2025	27/2/2025	Cash		3,000
PNJ	10/2/2025	11/2/2025	10/3/2025	Cash		600
TDM	11/2/2025	12/2/2025	2/7/2025	Cash		1,400
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000