

GLOBAL MARKET		1D	YTD
DJIA	44,303.40	-0.99%	4.13%
S&P500	6,025.99	-0.95%	2.45%
NASDAQ	19,523.40	-1.36%	1.10%
VIX	16.54	6.71%	-4.67%
FTSE 100	8,700.53	-0.31%	6.45%
DAX	21,787.00	-0.53%	9.43%
CAC40	7,973.03	-0.43%	8.02%
Brent oil (\$/barrel)	75.05	0.23%	0.00%
Gold (\$/ounce)	2,867.94	0.34%	8.84%

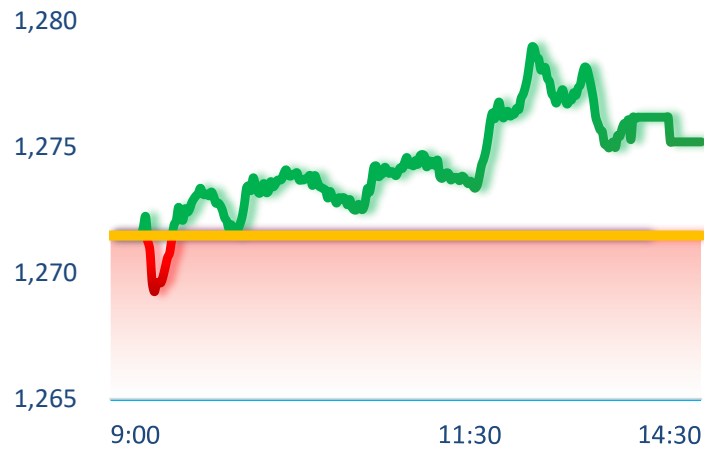
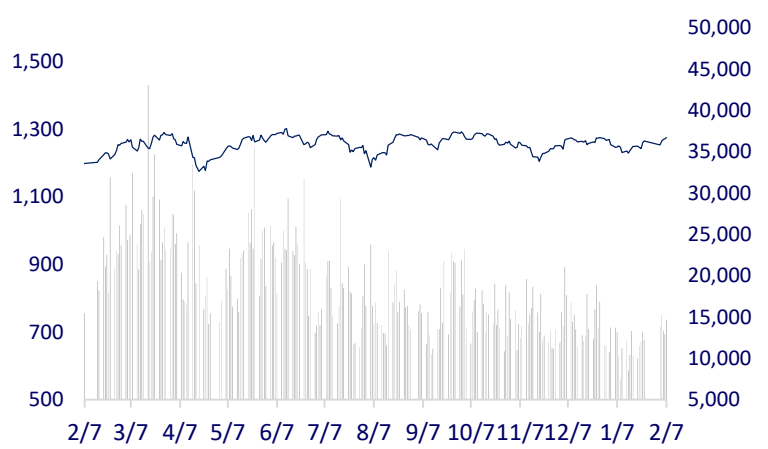
All three major US stock indices finished steeply lower in a broad sell-off that accelerated after a report that US President Donald Trump will shortly announce new tariffs. U.S. President said on Sunday he will introduce new 25% tariffs on all steel and aluminum imports into the U.S., on top of existing metals duties, in another major escalation of his trade policy overhaul.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.37%	-14	40
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.49%	-1	2
10 year-Gov. Bond	2.87%	-4	2
USD/VND	25,445	0.37%	-0.41%
EUR/VND	26,934	-0.03%	-1.22%
CNY/VND	3,534	0.08%	-0.76%

Oil prices ticked higher on Monday even as investors weighed U.S. President Donald Trump's latest tariff threat, this time on all steel and aluminium imports, which could dampen global economic growth and energy demand.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,275.20	0.29%	0.66%
HNX	229.49	0.16%	0.91%
VN30	1,340.80	0.31%	-0.29%
UPCOM	97.24	0.52%	2.29%
Net Foreign buy (B)	-930.58		
Total trading value (B)	16,313.29	-10.02%	-10.02%

VNIndex has increased for four consecutive sessions since the Tet holiday. As of February 7, the market has increased by more than 50 points since the bottom formed on January 13, currently VNINindex is approaching the resistance zone of 1,275 - 1,280 points. Proprietary traders net sold VND173 billion, mainly including OCB VND132 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- FPT targets nearly VND14,000 billion in profit this year;
- Rice export prices hit 9-year low;
- Interbank interest rates skyrocket after Tet holiday;
- Mr. Trump will announce 25% tariffs on aluminum and steel today;
- China's consumer price inflation hits 5-month high;
- The ramifications of a looming US-China trade war have begun to trickle in for the customers of Temu and Shein.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DNH	7/2/2025	10/2/2025	28/02/2025	Cash		200
DVP	7/2/2025	10/2/2025	27/2/2025	Cash		3,000
PNJ	10/2/2025	11/2/2025	10/3/2025	Cash		600
TDM	11/2/2025	12/2/2025	2/7/2025	Cash		1,400
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000