

GLOBAL MARKET		1D	YTD
DJIA	44,470.41	0.38%	4.53%
S&P500	6,066.44	0.67%	3.14%
NASDAQ	19,714.27	0.98%	2.09%
VIX	15.81	-4.41%	-8.88%
FTSE 100	8,767.80	0.77%	7.28%
DAX	21,911.74	0.57%	10.06%
CAC40	8,006.22	0.42%	8.47%
Brent oil (\$/barrel)	75.94	1.19%	1.19%
Gold (\$/ounce)	2,928.70	2.12%	11.14%

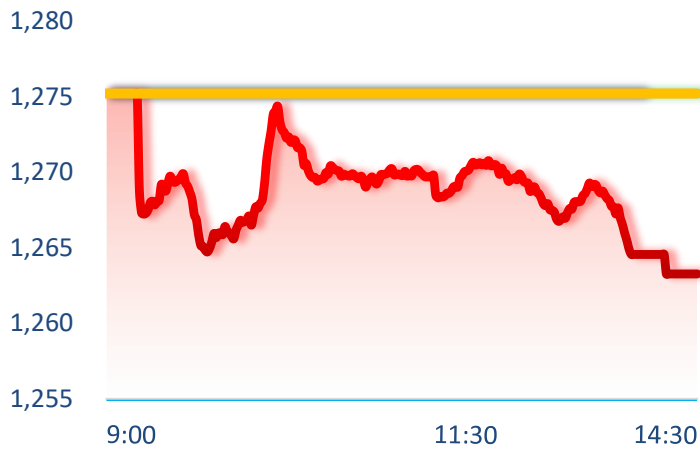
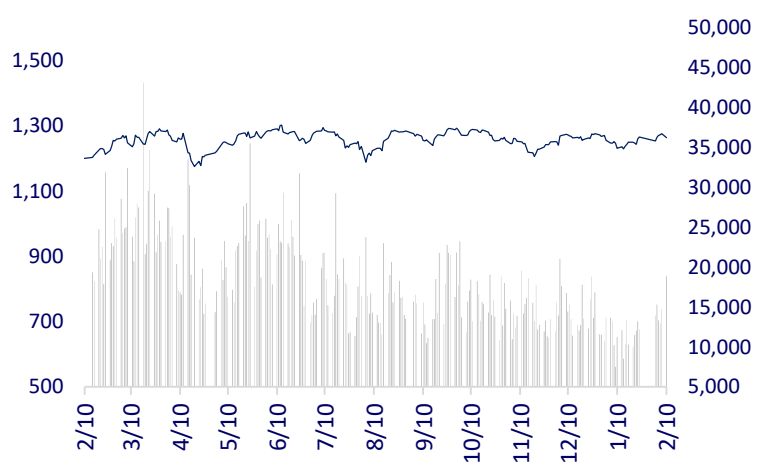
Wall Street's main indexes closed higher on Monday, lifted by Nvidia and other AI-related stocks, while steelmakers surged after U.S. President Donald Trump said he would impose additional tariffs on steel and aluminum imports. U.S. metals producers that would benefit from steel and aluminum tariffs rallied. AI chipmakers Nvidia and Broadcom climbed 2.9% and 4.5%, respectively. Amazon gained 1.7%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.51%	101	154
Deposit interest 12M	4.60%	0	0
5 year-Gov. Bond	2.42%	-8	-6
10 year-Gov. Bond	3.02%	15	17
USD/VND	25,560	0.45%	0.04%
EUR/VND	26,874	-0.22%	-1.44%
CNY/VND	3,531	-0.09%	-0.85%

Gold prices continued their record rally and broke through the key USD2,900 level for the first time, driven by safe-haven demand as U.S. President Donald Trump's new tariff threats amplified trade war and inflation concerns. The U.S dollar rose for a third-straight session on Monday.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,263.26	-0.94%	-0.28%
HNX	227.97	-0.66%	0.24%
VN30	1,330.88	-0.74%	-1.03%
UPCOM	96.63	-0.63%	1.65%
Net Foreign buy (B)	-447.33		
Total trading value (B)	20,727.21	14.32%	14.32%

On February 10, almost all industry groups were in red, the most negative was the steel group after President Donald Trump's tax imposition. The oil and gas group increased with many representatives such as PVB +3.4%, OIL +1.6%, PLX +1.4%. Proprietary traders net sold VND180 billion, mainly including OCB VND57 billion.

**VNINDEX - INTRADAY**

**VNINDEX (1Y)**

**SELECTED NEWS**

- Ministry of Industry and Trade proposes to evaluate the effectiveness of free registration for electric cars;
- Hanoi reclaims nearly 1,000 m2 of land from Him Lam;
- Pyn Elite: HOSE plans to deploy KRX system in early May;
- Trump's decision to impose tariffs on imported aluminum and steel takes effect from March 4;
- Elon Musk offers to buy OpenAI for USD100 billion;
- Switzerland could be the next target of the US President.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TDM	11/2/2025	12/2/2025	2/7/2025	Cash		1,400
CLC	11/2/2025	12/2/2025	27/02/2025	Cash		1,000
BWE	11/2/2025	12/2/2025	24/6/2025	Cash		1,300
PGI	13/2/2025	14/2/2025	4/3/2025	Cash		1,000
EPH	18/2/2025	19/2/2025	27/5/2025	Cash		1,200